Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Pa	art [Reporting	Issuer							
1	Issuer's	name				2 Issuer's employer identification number (EIN)				
Tyc	o Intern	ational Ltd.		98-0390500						
			ditional information	4 Telephor	e No. of contact	5 Email address of contact				
Investor Relations Department (609) 720-433					(609) 720-4333	investorrelations@tyco.com				
6	Number	and street (or	P.O. box if mail is not							
Frei	Freier Platz 10 CH-8200 Schaffhausen, Swit									
8	Date of	action								
		28, 2012	1	Commo						
10	CUSIP r	number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)				
l D-		128104			TYC					
	rt II					See back of form for additional questions.				
14				applicable, the	e date of the action or the o	date against which shareholders' ownership is measured for				
	lile ac	tion ► See att	ached							
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15	Descri	he the quantita	tive effect of the orga	nizational act	ion on the basis of the sec	curity in the hands of a LLS, taxpayer as an adjustment per				
Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis > See attached										
			36	e attacheu						
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16	Descrit	oe the calculati	on of the change in b	asis and the	data that supports the cald	culation, such as the market values of securities and the				
	valuatio	on dates ► <u>See</u>	attached							

Part	I s	Organizational Action (contin	nued)		
17 Li	st the	applicable Internal Revenue Code se	ection(s) and subsection(s) upon w	hich the tax treatment is based	>
Internal	Rev	enue Code Sections 355 and 358			
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18 Ca	an an	y resulting loss be recognized? ► S	ee attached		
		5, recalling 1000 20 1000g/m20d. P	ce attached		
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19 Pr	ovide	any other information necessary to i	mplement the adjustment such as	the reportable tay year > Sec	attached
	01100	any other information necessary to a	implement the adjustment, such as	the reportable tax year > 3ee	attacheu
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-	_				
	Unde	r penalties of perjury, I declare that I have	examined this return, including accom	manying schedules and statements	and to the best of my knowledge, and
1	belief	, it is true, correct, and complete. Declarat	ion of preparer (other than officer) is bar	sed on all information of which prep	parer has any knowledge.
Sign		1 10	1		
Here	ο:	JI III	(5,)	- 10	1.1.
	Signa	iture - / / / / / / / / / / / / / / / / / /	Chelles	Date >	1/12
		/		/	
	Print	your name ► Madeleine G. Barber (In		x Officer & Senior Vice President
Paid		Print/Type preparer's name	Preparer s signature	Date	Check if PTIN
Prepa	rer				self-employed
Use O		Firm's name ►			Firm's EIN ▶
	,	Firm's address ▶			Phone no.
Send For	m 89	37 (including accompanying stateme	nts) to: Department of the Treasur	y, Internal Revenue Service, Og	