Earnings Per Share Summary (Unaudited)

	Quarter E	nded	Year Ended		Quarter	Ended		Year Ended
	<u>Dec. 27, 2013</u>	<u>Mar 28. 2014</u>	<u>Mar 28. 2014</u>	<u>Dec. 28, 2012</u>	March 29, 2013	<u>June 28, 2013</u>	<u>Sept. 27, 2013</u>	<u>Sept. 27, 2013</u>
Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)	\$0.52	\$0.39	\$0.91	\$0.30	\$0.11	\$0.23	\$0.28	\$0.92
expense / (benefit)								
Restructuring and repositioning activities	0.01	0.02	0.04	0.01	0.04	0.10	0.06	0.21
Separation costs included in SG&A	0.02	0.02	0.04	0.01	0.04	0.04	0.02	0.10
(Gains) / losses on divestitures, net included in SG&A	-	-	-	-	0.02	-	0.02	0.04
Acquisition / integration costs	-	-	-	-	-	-	-	0.01
Change in valuation methodology for asbestos	-	-	-	-	-	0.03	-	0.03
Environmental remediation	-	-	-	0.01	0.12	-	-	0.13
Tyco share of Atkore impairment	-	-	-	-	-	-	0.04	0.03
Legacy legal items	-	-	-	-	-	0.04	-	0.04
Loss on sale of investment	0.01	-	0.01	-	-	-	-	-
CIT settlement	(0.03)	-	(0.03)	-	-	-	-	-
Settlement with former management	(0.11)	-	(0.12)	-	-	-	-	-
Separation costs	-	-	-	0.01	-	0.01	-	0.02
Tax items	-	0.01	0.01	0.01	-	-	0.04	0.04
2012 Tax Sharing Agreement	-	0.01	0.01	0.02	0.04	-	-	0.07
Total Before Special Items	\$0.42	\$0.45	\$0.87	\$0.37	\$0.37	\$0.45	\$0.46	\$1.64

Note: Prior periods have been recast to present ADT Korea as a discontinued operation.

Tyco International Ltd. For the Quarter Ended December 27, 2013 (in milions, except per share data) (Unaudited) expense / (benefit)

Name ROW installation ROW installation Row in an end of the service	Segments												1							
Image: constrained region (CAM) System								Segment												
$ \frac{1}{10000000000000000000000000000000000$										and Other										
Image: constraint of the series of	Revenue (GAAP)	\$957		\$980		\$565		\$2,502				\$2,502								
Name Name Norm Solution Solutit Solution Solutit					0	perating Income							1						from	Diluted EPS from Continuing
Operating mome (GAAP) 517 12.2% 593 9.5% 586 12.8% 546 N/M 5322 13.7% 1570 (570) <						Global				Corporate				Interest	Other		of unconsolidated	Noncontrolling	Attributable to Tyco	Operations Attributable to Tyco
Add A																				Shareholders
spandon shade spandon shade<	Operating Income (GAAP)	\$117	12.2%	\$93	9.5%	\$86	15.2%	\$296	11.8%	\$46	N/M	\$342	13.7%	(\$21)	(\$1)	(\$70)	(\$4)	(\$2)	\$244	\$0.52
Accord Constraints $Accord Constraints Accord Consta Accord Consta $	Restructuring and repositioning activities	(2)				4		2		7		9				(2)			7	0.01
Acuision / iteration cosis111Acuision / iteration cosis1 -1 -1 -1 Settement iteration cosis -1 -1 -1 -1 -1 Acuision / iteration cosis -1 -1 -1 -1 -1 Iteration cosis -1 -1 -1 -1 -1 Instantant cosis -1 -1 -1 -1 -1 Cosis ale investment -1 -1 -1 -1 -1 Stantant Agreent -1 -1 -1 -1 -1 Cosis ale investment -1 -1 -1 -1 -1 Stantant Agreent -1 -1 -1 -1 -1	Separation costs included in SG&A	14						14		1		15				(6)			9	0.02
Settement from ranagement P (12) (12) (12) (12) (12) (12) (12) Abstract I International (International (Internatici)))) <t< td=""><td>(Gains) / losses on divestitures, net included in SG&A</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>(3)</td><td></td><td>(3)</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(3)</td><td>-</td></t<>	(Gains) / losses on divestitures, net included in SG&A									(3)		(3)							(3)	-
Abbedtos 1 1 (1) (1) IRS litgation costs 1 1 (1) (1) CT settlement 1 (1) (1) (1) Los son sale of investment 7 7 7 7 2012 Tas Sharing Agreement 0 0 1 7	Acquisition / integration costs			1				1				1							1	-
InStituzion costs 1 1 GT settlement (16) (16) (16) Los on slo of investment 7 7 7 2012 Tas Sharing Agreement 0 10 10	Settlement with former management									(92)		(92)				36			(56)	(0.11)
GT settlement (16) (16) (16) Loss on sale of investment 7 7 7 2012 Tax Sharing Agreement 1 1 1	Asbestos									1		1				(1)			-	-
Loss on sale of investment 7 7 7 7 7 7 2012 Tax Sharing Agreement 2 2 2	IRS litigation costs									1		1							1	-
2012 Tax Sharing Agreement 2 2	CIT settlement									(16)		(16)							(16)	(0.03)
	Loss on sale of investment			7				7				7							7	0.01
	2012 Tax Sharing Agreement														2				2	-
Total Before Special Items \$129 13.5% \$101 10.3% \$90 15.9% \$320 12.8% (\$55) N/M \$265 10.6% (\$21) \$1 (\$43) (\$4) (\$2) \$106	Total Before Special Items	\$129	13.5%	\$101	10.3%	\$90	15.9%	\$320	12.8%	(\$55)	N/M	\$265	10.6%	(\$21)	\$1	(\$43)	(\$4)	(\$2)	\$196	\$0.42

Note: This period has been recast to present ADT Korea as a discontinued operation.

Diluted Shares Outstanding Diluted Shares Outstanding - Before Special Items

471 471

Tyco International Ltd.

For the Quarter Ended March 28, 2014 (in millions, except per share data) (Unaudited) expense / (benefit)

-								_							
Segments								-							
	NA Installation	ROW Installation	Global	Segment		Corporate	Total								
	& Services	& Services	Products	Revenue		and Other	Revenu								
Revenue (GAAP)	\$939	\$943	\$605	\$2,487			\$2,4	87							
														Income	Diluted
			Operating Income	•			-	-						from Continuing	EPS from Continuing
								-						Operations	Operations
				Segment			Total					Equity loss in earnings		Attributable	Attributable
	NA Installation	ROW Installation	Global	Operating		Corporate	Operatio		Interest	Other	Income	of unconsolidated	Noncontrolling	to Tyco	to Tyco
			Margin Products	Margin Income	Margin	and Other Marg			(Expense), net	(Expense), net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$99	10.5% \$103	10.9% \$107	17.7% \$309	12.4%	(\$61) N	I/M \$2	48 10.0%	(\$22)	(\$1)	(\$37)	(\$5)		\$183	\$0.39
Restructuring and repositioning activities	3	4	2	9		7		16			(6)			10	0.02
Separation costs included in SG&A	15			15				15			(5)			10	0.02
(Gains) / losses on divestitures, net included in SG&A		1		1				1						1	-
Acquisition / integration costs		1		1				1						1	-
IRS litigation costs						(1)		(1)						(1)	-
Separation costs						1		1						1	-
Tax items											4			4	0.01
2012 Tax Sharing Agreement										3				3	0.01
Total Before Special Items	\$117	12.5% \$109	11.6% \$109	18.0% \$335	13.5%	(\$54) N	I/M \$2	81 11.3%	(\$22)	\$2	(\$44)	(\$5)		\$212	\$0.45

Diluted Shares Outstanding Diluted Shares Outstanding - Before Special Items

469 469

Tyco International Ltd. For the Six Months Ended March 28, 2014 (in millions, except per share data) (Unaudited) expense / (benefit)

Segments												1							
	NA Installation		ROW Installation		Global		Segment		Corporate		Total	1							
	& Services		& Services		Products		Revenue		and Other		Revenue								
Revenue (GAAP)	\$1,896		\$1,923		\$1,170		\$4,989				\$4,989							r	
																		Income	Diluted EPS from
				0	Operating Income							1						Continuing	Continuing
												1						Operations	Operations
	NA Installation		ROW Installation		Global		Segment Operating		Corporate		Total Operating		Interest	Other	Income	Equity loss in earnings of unconsolidated	Noncontrolling	Attributable to Tyco	Attributable to Tyco
	& Services	Margin		Margin	Products	Margin	Income	Margin	and Other	Margin	Income	Margin	(Expense), net	(Expense), net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$216	11.4%	\$196	10.2%	\$193	16.5%	\$605	12.1%	(\$15)	N/M	\$590	11.8%	(\$43)	(\$2)	(\$107)	(\$9)	(\$2)	\$427	\$0.91
Restructuring and repositioning activities	1		4		6		11		14		25				(8)			17	0.04
Separation costs included in SG&A	29						29		1		30				(11)			19	0.04
(Gains) / losses on divestitures, net included in SG&A			1				1		(3)		(2)							(2	
Acquisition / integration costs			2				2				2							2	-
Settlement with former management									(92)		(92)				36			(56) (0.12)
Asbestos									1		1				(1)			-	
CIT settlement									(16)		(16)							(16) (0.03)
Loss on sale of investment			7				7				7							7	0.01
Separation costs									1		1							1	
Tax items															4			4	0.01
2012 Tax Sharing Agreement														5				5	0.01
Total Before Special Items	\$246	13.0%	\$210	10.9%	\$199	17.0%	\$655	13.1%	(\$109)	N/M	\$546	10.9%	(\$43)	\$3	(\$87)	(\$9)	(\$2)	\$408	\$0.87

Tyco International Ltd. For the Quarter Ended December 28, 2012 (in milions, except per share data) (Unaudited) expense / (benefit)

Segments												1							
	NA Installation		ROW Installation		Global		Segment		Corporate		Total	1							
	& Services		& Services		Products		Revenue		and Other		Revenue								
Revenue (GAAP)	\$976		\$961		\$534		\$2,471		-		\$2,471								
																		Income from	Diluted EPS from
					Operating Incom	e						1						Continuing	Continuing
							6 mm					1						Operations	Operations
	NA Installation		ROW Installation		Global		Segment Operating		Corporate		Total Operating		Interest	Other	Income	Equity loss in earnings of unconsolidated	Noncontrolling	Attributable to Tyco	Attributable to Tyco
	& Services	Margin	& Services	Margin	Products	Margin	Income	Margin		Margin	Income	Margin	(Expense), net	(Expense), net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$108		\$91	9.5%	\$74		\$273		(\$61)	N/M	\$212		(\$20)	(\$9)	(\$35)	(\$6)	(\$2)	\$140	\$0.30
Restructuring, net			4		2		6		1		7				(1)			6	0.01
Separation costs included in SG&A	12						12		1		13				(5)			8	0.01
															(-)			-	
(Gains) / losses on divestitures, net included in SG&A									(3)		(3)							(3)	-
Acquisition / integration costs					1		1				1							1	-
Asbestos									(1)		(1)							(1)	
Environmental remediation					6		6				6				(2)			4	0.01
Separation costs									5										0.01
Separation costs									5		5							3	0.01
Tax items															4			4	0.01
2012 Tax Sharing Agreement														10				10	0.02
Total Before Special Items	\$120	12.3%	\$95	9.9%	\$83	15.5%	\$298	12.1%	(\$58)	N/M	\$240	9.7%	(\$20)	\$1	(\$39)	(\$6)	(\$2)	\$174	\$0.37

Note: This period has been recast to present ADT Korea as a discontinued operation.

Diluted Shares Outstanding Diluted Shares Outstanding - Before Special Items

473 473

Tyco International Ltd. For the Quarter Ended March 29, 2013 (in milions, except per share data) (Unaudited) expense / (benefit)

Segments																			
	NA Installation		ROW Installation		Global	s	iegment		Corporate		Total								
	& Services		& Services		Products	R	tevenue		and Other		Revenue								
Revenue (GAAP)	\$953		\$943		\$578		\$2,474		-		\$2,474								
																		Income	Diluted
					Operating Inc	come						1						from Continuing	EPS from Continuing
																		Operations	Operations
	NA Installation		ROW Installation		Global		egment				Total		Interest	Other		Equity loss in earnings of unconsolidated	Noncontrolling	Attributable	Attributable to Tyco
	& Services	Margin	& Services	Margin	Products		perating Income	Margin	Corporate and Other	Margin	Operating Income	Margin	(Expense), net	(Expense), net	Income Tax (Expense)	of unconsolidated subsidiaries	Interest	to Tyco Shareholders	to Iyco Shareholders
Operating Income (GAAP)	\$79	8.3%	\$77	8.2%	Floducis	margin	\$156	6.3%	(\$61)	N/M	\$95	3.8%	(\$22)	(Cxpense), net (\$20)	S2	(\$6)	ś2	Shareholders \$51	\$0.11
operating moone (over)									(442)			515/5	(+)	(+==)	-	(+-)			
Restructuring and repositioning activities	6		13		3		22		4		26				(7)			19	0.04
Separation costs included in SG&A	16						16				16				3			19	0.04
(Gains) / losses on divestitures, net included in SG&A	3		1				4		5		9							9	0.02
Asbestos									(1)		(1)				1			-	-
Environmental remediation					94		94								(37)			57	0.12
Linnonnentarrenediation					94		94				34				(37)			5/	0.12
2012 Tax Sharing Agreement														20				20	0.04
Total Before Special Items	\$104	10.9%	\$91	9.7%	\$97	16.8%	\$292	11.8%	(\$53)	N/M	\$239	9.7%	(\$22)	-	(\$38)	(\$6)	\$2	\$175	\$0.37

Note: This period has been recast to present ADT Korea as a discontinued operation.

Tyco International Ltd. For the Quarter Ended June 28, 2013 (in milions, except per share data) (Unaudited) expense / (benefit)

Segments																			
	NA Installation		ROW Installation		Global		Segment		Corporate		Total								
	& Services		& Services		Products		Revenue		and Other		Revenue								
Revenue (GAAP)	\$966		\$981		\$600		\$2,547		-		\$2,547								
																		Income	Diluted
					Operating Income													from Continuing	EPS from Continuing
	L				operating income		1				1							Operations	Operations
							Segment				Total					Equity in earnings		Attributable	Attributable
	NA Installation		ROW Installation		Global		Operating		Corporate		Operating		Interest	Other	Income	of unconsolidated	Noncontrolling	to Tyco	to Tyco
	& Services	Margin	& Services	Margin	Products	Margin	Income	Margin	and Other	Margin	Income	Margin	(Expense), net	(Expense), net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$88	9.1%	\$74	7.5%	\$114	19.0%	\$276	10.8%	(\$117)	N/M	\$159	6.2%	(\$20)	(\$1)	(\$23)	(\$6)	-	\$109	\$0.23
Restructuring and repositioning activities	16		34		5		55		3		58				(11)			47	0.10
Separation costs included in SG&A	12						12		6		18				(3)			15	0.04
(Gains) / losses on divestitures, net included in SG&A	1						1		3		4				(2)			2	-
Acquisition / integration costs			1				1				1							1	-
Asbestos									12		12				(1)			11	0.03
Legacy legal items									27		27				(9)			18	0.04
Separation costs									4		4							4	0.01
Tax items															2			2	-
2012 Tax Sharing Agreement														1				1	-
Total Before Special Items	\$117	12.1%	\$109	11.1%	\$119	19.8%	\$345	13.5%	(\$62)	N/M	\$283	11.1%	(\$20)		(\$47)	(\$6)		\$210	\$0.45

Note: This period has been recast to present ADT Korea as a discontinued operation.

Tyco International Ltd. For the Quarter Ended September 27, 2013 (in milions, except per share data) (Unaudited) expense / (benefit)

Segments																	
	NA Installation	ROW Installation		Global	Segme	nt	Corporate		Total								
	& Services	& Services		Products	Reven		and Other		Revenue								
Revenue (GAAP)	\$996	\$999		\$627	\$2,	i22			\$2,622								
			Ope	erating Income						1						Income from Continuing	Diluted EPS from Continuing
	NA Installation	ROW Installation		Global	Segme	ng	Corporate		Total Operating		Interest	Other	Income	Equity in earnings of unconsolidated subsidiaries	Noncontrolling	Operations Attributable to Tyco Shareholders	Operations Attributable to Tyco
Operating Income (GAAP)		1argin & Services 11.3% \$80		Products \$119	Margin Incom 19.0% S	e Margin 112 11.9%		Margin N/M	Income \$232	Margin 8.8%	(Expense), net (\$22)	(Expense), net \$1	Tax (Expense) (\$52)	subsidiaries (\$30)	Interest \$3	Shareholders \$132	Shareholders \$0.28
Operating income (GAAP)	\$115	11.5% 380	8.0/6	\$115	15.0%	11.5/	(380)	iny ini	3232	0.0/6	(322)	21	(\$32)	(530)	55	\$152	30.20
Restructuring and repositioning activities	14	12		2		28	11		39				(14)			25	0.06
Separation costs included in SG&A	9					9	5		14				(8)			6	0.02
(Gains) / losses on divestitures, net included in SG&A	(3)	13				10			10							10	0.02
Acquisition / integration costs		1		1		2			2							2	-
Asset impairment charges		1				1			1							1	-
Asbestos							2		2							2	-
Tyco share of Atkore impairment														21		21	0.04
Separation costs							(1)		(1)							(1)	
Tax items													16			16	0.04
2012 Tax Sharing Agreement							(444)				(444)	1	(4=0)	(40)		1	-
Total Before Special Items	\$133	13.4% \$107	10.7%	\$122	19.5% \$	13.8%	(\$63)	N/M	\$299	11.4%	(\$22)	\$2	(\$58)	(\$9)	\$3	\$215	\$0.46

Note: This period has been recast to present ADT Korea as a discontinued operation.

Tyco International Ltd. For the Year Ended September 27, 2013 (In millions, except per share data) (Unaudited) expense / (benefit)

Segments																			
	NA Installation		ROW Installation		Global		Segment		Corporate		Total								
h	& Services		& Services		Products		Revenue		and Other		Revenue								
Revenue (GAAP)	\$3,891		\$3,884		\$2,339		\$10,114				\$10,114							la como	02.4.4
																		Income from	Diluted EPS from
					Operating In	come												Continuing	Continuing
																		Operations	Operations
	NA Installation		ROW Installation		Global		Segment Operating		Corporate		Total Operating		Interest	Other	Income	Equity in earnings of unconsolidated	Noncontrolling	Attributable to Tyco	Attributable to Tyco
	& Services	Margin	& Services	Margin	Products	Margin	Income	Margin		Margin	Income	Margin	(Expense), net	(Expense), net	Tax (Expense)	subsidiaries	(Expense)	Shareholders	Shareholders
Operating Income (GAAP)	\$388	10.0%	\$322	8.3%	\$307	13.1%	\$1,017	10.1%	(\$319)	N/M	\$698	6.9%	(\$84)	(\$29)	(\$108)	(\$48)	\$3	\$432	\$0.92
Restructuring and repositioning activities	36		63		12		111		19		130				(33)			97	0.21
Separation costs included in SG&A	49						49		12		61				(13)			48	0.10
									_										
(Gains) / losses on divestitures, net included in SG&A	1		14				15		5		20				(2)			18	0.04
Acquisition / integration costs			2		2		4				4							4	0.01
Asset impairment charges			1				1				1							1	-
Asbestos									12		12							12	0.03
											100								
Environmental remediation					100		100				100				(39)			61	0.13
Tyco share of Atkore impairment																21		21	0.03
									27		27				(9)			19	0.04
Legacy legal items									27		27				(9)			18	0.04
Separation costs									8		8							8	0.02
Tax items															22			22	0.04
Lax ILCHIS															22				0.04
2012 Tax Sharing Agreement														32				32	0.07
Total Before Special Items	\$474	12.2%	\$402	10.4%	\$421	18.0%	\$1,297	12.8%	(\$236)	N/M	\$1,061	10.5%	(\$84)	\$3	(\$182)	(\$27)	\$3	\$774	\$1.64
Total before special terns	<i>,</i> 4/4		2401	-0.476	<i>7</i> 421	-0.0%	<i>J</i> IJIJ		(2230)	Ay m	\$1,001	-3.3%	(204)	دډ	(3101)	(527)	23	<i>\$114</i>	91.04

Note: This period has been recast to present ADT Korea as a discontinued operation.