



## Third Quarter Review

July 30, 2009

## Forward-Looking Statements / Safe Harbor

Certain statements in this presentation are "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. All forward-looking statements involve risks and uncertainties. All statements contained herein that are not clearly historical in nature are forward looking, and the words "anticipate," "believe," "expect," "estimate," "project" and similar expressions are generally intended to identify forward-looking statements. Any forward-looking statement contained herein, in press releases, written statements or other documents filed with the Securities and Exchange Commission ("SEC"), or in Tyco's communications and discussions with investors and analysts in the normal course of business through meetings, webcasts, phone calls and conference calls, regarding expectations with respect to sales, earnings, cash flows, operating and tax efficiencies, product expansion, backlog, the consummation and benefits of acquisitions and divestitures, as well as financings and repurchases of debt or equity securities, are subject to known and unknown risks, uncertainties and contingencies. Many of these risks, uncertainties and contingencies are beyond our control, and may cause actual results, performance or achievements to differ materially from anticipated results, performances or achievements. Factors that might affect such forward-looking statements include, among other things:

- overall economic and business conditions;
- the demand for Tyco's goods and services;
- competitive factors in the industries in which Tyco competes;
- changes in tax requirements (including tax rate changes, new tax laws and revised tax law interpretations);
- results and consequences of Tyco's internal investigations and governmental investigations concerning the Company's governance, management, internal controls and operations including its business operations outside the United States;
- the outcome of litigation and governmental proceedings;
- effect of income tax audit settlements;
- the ratings on our debt and our ability to repay or refinance our outstanding indebtedness as it matures;
- our ability to operate within the limitations imposed by financing arrangements and to maintain
- our credit ratings;
- interest rate fluctuations and other changes in borrowing costs;
- other capital market conditions, including availability of funding sources and currency exchange rate fluctuations;
- availability of and fluctuations in the prices of key raw materials, including steel and copper;
- economic and political conditions in international markets, including governmental changes and restrictions on the ability to transfer capital across borders;
- the ability to achieve cost savings in connection with the company's strategic restructuring and Six Sigma initiatives;
- potential further impairment of our goodwill and/or our long-lived assets;
- the impact of fluctuations in the price of Tyco common shares;
- risks associated with the change in our jurisdiction of incorporation from Bermuda to Switzerland, including the possibility of reduced flexibility with respect to certain aspects of capital management, increased or different regulatory burdens, and the possibility that we may not realize anticipated tax benefits;
- changes in U.S. and non-U.S. government laws and regulations; and
- the possible effects on us of pending and future legislation in the United States that may limit or eliminate potential U.S. tax benefits resulting from Tyco International's jurisdiction of incorporation or deny U.S. government contracts to us based upon Tyco International's jurisdiction of incorporation.

**Tyco is under no obligation (and expressly disclaims any obligation) to update its forward-looking statements.**



## Q3 2009 Results – Financial Overview

(\$ in millions)	Q3 FY09	Q3 FY08	% Change
Revenue	\$4,240	\$5,215	(19)%
Operating Income before special items*	386	632	(39)%
<i>Operating Margin</i> before special items*	9.1%	12.1%	
EPS from Cont. Ops. before special items*	\$0. 58	\$0.88	(34)%

- Organic revenue\* declined 11.6%; Electrical & Metal Products contributed 5 percentage points to the decline
- EPS from continuing operations before special items\* of \$0.58 compared to guidance of \$0.43 - \$0.45 and street consensus of \$0.45.
  - Operations exceeded consensus by \$0.05 per share led by strong performance in ADT and a lower than expected operating loss in Electrical & Metal Products.
  - Lower corporate expense and tax rate contributed \$0.08 per share.

\* Organic revenue is a non-GAAP measure. Operating income, operating margin and EPS from continuing operations before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see Appendix.



## Opening Comments

- Recurring revenue and service activities continue to grow
- Economy having bigger impact on product business and systems installation activity in ADT and Fire
- Quarter sequential margin improvement reflects benefits from restructuring activities and tighter cost management
  - Strong performance in ADT
  - Lower than expected operating loss in Electrical & Metal Products



## Opening Comments - Continued

### Areas of Operational Focus

- **Restructuring activities**
  - \$44 million of charges in quarter primarily in ADT and Safety Products
  - Total restructuring charges for the full year should approximate \$200 million
- **Actively managing working capital**
  - Working capital days flat year-over-year
  - Primary working capital\* decreased \$100 million in quarter and more than \$200 million year-to-date
- **Continue to fund growth plan**
  - Capital expenditures, including dealer spend, slightly above last year's level
  - Continued investment in R&D

5 \*Primary working capital (accounts receivable + inventory – accounts payable).



## Third Quarter – ADT Worldwide

(\$ in millions)

	Q3FY09	Q3FY08	% Change
Revenue	\$1,730	\$1,927	(10)%
Operating Income*	\$245	\$267	(8)%
Operating Margin*	14.2%	13.9%	30bps

- Organic revenue\* declined 5%
  - Recurring revenue, which comprised 55% of total revenue, grew 4%
  - Systems installation and service revenue declined 15%
- Global Account base grew 2% year over year to 7.3 million accounts
- ARPU of \$45.51 increased 2% over prior year, excluding currency
- Foreign currency impact on operating income\* (\$12M)
- Worldwide attrition rate of 13.4% improved 20bps sequentially

6 \*Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.



## Third Quarter - ADT Worldwide Regional Performance

### US - Residential

- More than 85% of revenue was recurring
  - Recurring revenue grew 5%
  - Operating margin\* improved
  - Year over year growth in
    - Account base
    - Average revenue per user
  - Attrition rate remained at 13.6%
- ### Europe, Middle East & Africa
- Organic revenue\* decline of 10%
    - Recurring revenue grew 3%
    - 16% organic revenue decline in systems installation and service
  - Operating margin\* 4.6%

### US - Commercial

- About 40% of revenue was recurring
- 13% organic revenue\* decline
- Operating margin\* improved on quarter sequential basis
- Attrition rate of 14.1% improved from 15.2% sequentially

### Rest of World (Asia, ANZ, Latin America)

- Primarily commercial
- 3% organic revenue\* growth
- Operating margin\* in low-teens

\*Organic revenue and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.



## Third Quarter – Flow Control

(\$ in millions)

	Q3FY09	Q3FY08	% Change
Revenue	\$954	\$1,132	(16)%
Operating Income*	\$131	\$155	(15)%
Operating Margin*	13.7%	13.7%	

- Backlog of \$1.6B declined \$59M or 4% sequentially (9% excluding currency)
- Orders
  - Down 37% year-over-year (30% excluding currency)
  - Grew 6% sequentially (1% excluding currency)
- Organic revenue\* decline of 5%
  - Valves grew 2%
  - Water declined 13%
  - Thermal declined 14%
- Foreign currency impact on operating income\* (\$20M)
- Maintained operating margin due to cost containment and benefits of restructuring

\*Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.



## Third Quarter – Fire Protection Services

(\$ in millions)

	Q3FY09	Q3FY08	% Change
Revenue	\$856	\$992	(14)%
Operating Income*	\$70	\$100	(30)%
Operating Margin*	8.2%	10.1%	- 190bps

- Backlog of \$1.2B increased \$16M or 1% sequentially (2% decline excluding currency)

- Organic revenue\* decline of 5%
  - Service revenue, which was ~50% of total revenue, declined 2%
  - Systems installation revenue declined 7% organically
- Continued cost reduction focus

\*Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.



## Third Quarter – Safety Products

(\$ in millions)

	Q3FY09	Q3FY08	% Change
Revenue	\$380	\$511	(26)%
Operating Income*	\$45	\$91	(51)%
Operating Margin*	11.8%	17.8%	- 600bps

- Maintained investment spending pace in R&D and Sales and Marketing
- Charges of \$11M related to restructuring activities
- Organic revenue\* declined 19%
  - Fire Suppression declined 24%
  - Electronic Security declined 12%
  - Life Safety declined 16%
- Cost reductions more than offset by under absorption
- Operating margin\* impacted by lower volume and product mix

\*Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.



## Third Quarter – Electrical and Metal Products

(\$ in millions)

	Q3FY09	Q3FY08	% Change
Revenue	\$320	\$652	(51)%
Operating Income*	\$(7)	\$146	(105)%
Operating Margin*	(2.2)%	22.4%	

- Organic revenue\* declined 47%
  - Historically low volumes – steel volume declined 40% and copper declined nearly 30%
- Strong inventory conversion and cash flow
- Selling prices stabilized and cost of steel declined
- Cost reduction activities continued

\*Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

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## Other Items

- Corporate expense excluding special items was \$98 million
  - Lower than expected due to cost containment and timing of expenses
- Tax rate excluding special items\* of 13.4%; year-to-date tax rate excluding special items\* of 16%

\*Tax rate excluding special items is a non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

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## Appendix

### Non-GAAP Measures

*"Organic revenue," "free cash flow (outflow)" (FCF), "income from continuing operations before special items", "earnings per share (EPS) from continuing operations before special items", "operating income before special items" and "operating margin before special items" are non-GAAP measures and should not be considered replacements for GAAP results.*

*Organic revenue is a useful measure used by the company to measure the underlying results and trends in the business. The difference between reported net revenue (the most comparable GAAP measure) and organic revenue (the non-GAAP measure) consists of the impact from foreign currency, acquisitions and divestitures, and other changes that do not reflect the underlying results and trends (for example, revenue reclassifications and changes to the fiscal year). Organic revenue is a useful measure of the company's performance because it excludes items that: i) are not completely under management's control, such as the impact of foreign currency exchange; or ii) do not reflect the underlying results of the company's existing businesses, such as acquisitions and divestitures. It may be used as a component of the company's compensation programs. The limitation of this measure is that it excludes items that have an impact on the company's revenue. This limitation is best addressed by using organic revenue in combination with the GAAP numbers. See the accompanying tables to this press release for the reconciliation presenting the components of organic revenue.*

*FCF is a useful measure of the company's cash which is free from any significant existing obligation. The difference between cash flows from operating activities (the most comparable GAAP measure) and FCF (the non-GAAP measure) consists mainly of significant cash outflows that the company believes are useful to identify. FCF permits management and investors to gain insight into the number that management employs to measure cash that is free from any significant existing obligation. It, or a measure that is based on it, may be used as a component in the company's incentive compensation plans. The difference reflects the impact from:*

- net capital expenditures,
- accounts purchased from ADT dealer network,
- cash paid for purchase accounting and holdback liabilities,
- voluntary pension contributions, and
- the sale of accounts receivable programs.

*Capital expenditures and the ADT dealer program are subtracted because they represent long-term commitments. Cash paid for purchase accounting and holdback liabilities is subtracted from Cash Flow from Operating Activities because these cash outflows are not available for general corporate uses. Voluntary pension contributions and the impact from the sale of accounts receivable programs are added or subtracted from the GAAP measure because this activity is driven by economic financing decisions rather than operating activity.*

## Non-GAAP Measures continued

*The limitation associated with using FCF is that it subtracts cash items that are ultimately within management's and the Board of Directors' discretion to direct and therefore may imply that there is less or more cash that is available for the company's programs than the most comparable GAAP measure. This limitation is best addressed by using FCF in combination with the GAAP cash flow numbers.*

*FCF as presented herein may not be comparable to similarly titled measures reported by other companies. The measure should be used in conjunction with other GAAP financial measures. Investors are urged to read the company's financial statements as filed with the Securities and Exchange Commission, as well as the accompanying tables to this press release that show all the elements of the GAAP measures of Cash Flows from Operating Activities, Cash Flows from Investing Activities, Cash Flows from Financing Activities and a reconciliation of the company's total cash and cash equivalents for the period. See the accompanying tables to this press release for a cash flow statement presented in accordance with GAAP and a reconciliation presenting the components of FCF.*

*The company has presented its income and EPS from continuing operations before special items and operating income and margin before special items. Special Items include charges and gains related to divestitures, acquisitions, restructurings, impairments, legacy legal and tax charges and other income or charges that may mask the underlying operating results and/or business trends of the company or business segment, as applicable. The company utilizes income and EPS from continuing operations before special items and operating income and margin before special items to assess overall operating performance and segment level core operating performance, as well as to provide insight to management in evaluating overall and segment operating plan execution and underlying market conditions. They may be used as significant components in the company's incentive compensation plans. Operating income, operating margin, and income and EPS from continuing operations before special items are useful measures for investors because they permit more meaningful comparisons of the company's underlying operating results and business trends between periods. The difference between income and EPS from continuing operations before special items and income and EPS from continuing operations (the most comparable GAAP measures) consists of the impact of charges and gains related to divestitures, acquisitions, restructurings, impairments, legacy legal and tax charges and other income or charges that may mask the underlying operating results and/or business trends. Operating income and margin before special items do not reflect any additional adjustments that are not reflected in income from continuing operations before special items. The limitation of these measures is that they exclude the impact (which may be material) of items that increase or decrease the company's reported operating income and margin and operating income and EPS from continuing operations. This limitation is best addressed by using the non-GAAP measures in combination with the most comparable GAAP measures in order to better understand the amounts, character and impact of any increase or decrease on reported results.*



**TYCO INTERNATIONAL LTD.**  
**CONDENSED CONSOLIDATED STATEMENTS OF INCOME**  
(in millions, except per share data)  
**(Unaudited)**

	Quarter Ended		Nine Months Ended	
	June 26, 2009	June 27, 2008	June 26, 2009	June 27, 2008
<b>Net revenue</b>	\$ 4,240	\$ 5,215	\$ 12,816	\$ 14,915
Cost of sales	2,745	3,364	8,329	9,706
Selling, general and administrative expenses	1,124	1,234	3,464	3,605
Class action settlement, net	-	(7)	-	(7)
Separation costs	-	-	-	4
Goodwill and intangible asset impairments	-	-	2,705	-
Restructuring, asset impairment and divestiture charges, net	32	47	120	95
<b>Operating income (loss)</b>	\$ 339	\$ 577	\$ (1,802)	\$ 1,512
Interest income	9	16	32	99
Interest expense	(74)	(91)	(225)	(323)
Other income (expense), net	1	(257)	12	(205)
<b>Income (loss) from continuing operations before income taxes and minority interest</b>	275	245	(1,983)	1,083
Income tax expense	(31)	(45)	(55)	(249)
Minority interest	(1)	(1)	(2)	(3)
<b>Income (loss) from continuing operations</b>	243	199	(2,040)	831
Income from discontinued operations, net of income taxes	44	277	37	288
<b>Net income (loss)</b>	<u>\$ 287</u>	<u>\$ 476</u>	<u>\$ (2,003)</u>	<u>\$ 1,119</u>
<b>Basic earnings per common share:</b>				
Income (loss) from continuing operations	\$ 0.51	\$ 0.41	\$ (4.31)	\$ 1.71
Income from discontinued operations	0.10	0.58	0.08	0.59
Net income (loss)	<u>\$ 0.61</u>	<u>\$ 0.99</u>	<u>\$ (4.23)</u>	<u>\$ 2.30</u>
<b>Diluted earnings per common share:</b>				
Income (loss) from continuing operations	\$ 0.51	\$ 0.41	\$ (4.31)	\$ 1.70
Income from discontinued operations	0.09	0.57	0.08	0.58
Net income (loss)	<u>\$ 0.60</u>	<u>\$ 0.98</u>	<u>\$ (4.23)</u>	<u>\$ 2.28</u>
<b>Weighted-average number of shares outstanding:</b>				
Basic	473	482	473	487
Diluted	475	486	473	491

NOTE: These financial statements should be read in conjunction with the Consolidated Financial Statements and accompanying notes contained in the Company's Annual Report on Form 10-K for the fiscal year ended September 26, 2008 and Quarterly Report on Form 10-Q for the quarter ended March 27, 2009.

**TYCO INTERNATIONAL LTD.**  
**RESULTS OF SEGMENTS**  
(in millions)  
(Unaudited)

	Quarter Ended				Nine Months Ended							
	June 26,		June 27,		June 26,		June 27,					
	2009		2008		2009		2008					
NET REVENUE												
ADT Worldwide	\$	1,730		\$	1,927	\$	5,216	\$	5,750			
Flow Control		954			1,132		2,840		3,230			
Fire Protection Services		856			992		2,524		2,824			
Electrical and Metal Products		320			652		1,066		1,681			
Safety Products		380			511		1,170		1,427			
Corporate and Other		-			1		-		3			
Total Net Revenue	\$	4,240		\$	5,215	\$	12,816	\$	14,915			
OPERATING INCOME / (LOSS) AND MARGIN												
ADT Worldwide	\$	233	13.5%	\$	237	12.3%	\$	7	0.1%	\$	703	12.2%
Flow Control		122	12.8%		152	13.4%		392	13.8%		466	14.4%
Fire Protection Services		67	7.8%		99	10.0%		3	0.1%		254	9.0%
Electrical and Metal Products		(17)	-5.3%		141	21.6%		(952)	-89.3%		254	15.1%
Safety Products		34	8.9%		79	15.5%		(835)	-71.4%		219	15.3%
Corporate and Other		(100)	N/M		(131)	N/M		(417)	N/M		(384)	N/M
Operating Income / (Loss) and Margin	\$	339	8.0%	\$	577	11.1%	\$	(1,802)	-14.1%	\$	1,512	10.1%

**TYCO INTERNATIONAL LTD.**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
(in millions)  
(Unaudited)

	June 26, 2009	September 26, 2008
<b>Current Assets:</b>		
Cash and cash equivalents	\$ 1,779	\$ 1,519
Accounts receivable, net	2,638	3,024
Inventories	1,590	1,879
Other current assets	1,756	1,805
Assets of discontinued operations	27	126
Total current assets	<u>7,790</u>	<u>8,353</u>
Property, plant and equipment, net	3,429	3,519
Goodwill	8,621	11,619
Intangible assets, net	2,566	2,693
Other assets	2,857	2,620
<b>Total Assets</b>	<u><u>\$ 25,263</u></u>	<u><u>\$ 28,804</u></u>
<b>Current Liabilities:</b>		
Short-term debt and current maturities of long-term debt	\$ 19	\$ 555
Accounts payable	1,180	1,632
Accrued and other current liabilities	2,831	2,766
Deferred revenue	621	608
Liabilities of discontinued operations	-	82
Total current liabilities	<u>4,651</u>	<u>5,643</u>
Long-term debt	4,226	3,709
Other liabilities	3,778	3,944
<b>Total Liabilities</b>	<u>12,655</u>	<u>13,296</u>
Minority interest	13	14
Shareholders' equity	12,595	15,494
<b>Total Liabilities and Shareholders' Equity</b>	<u><u>\$ 25,263</u></u>	<u><u>\$ 28,804</u></u>

NOTE: These financial statements should be read in conjunction with the Consolidated Financial Statements and accompanying notes contained in the Company's Annual Report on Form 10-K for the fiscal year ended September 26, 2008 and Quarterly Report on Form 10-Q for the quarter ended March 27, 2009.

**TYCO INTERNATIONAL LTD.**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
(in millions)  
(Unaudited)

	Quarter Ended		Nine Months Ended	
	June 26, 2009	June 27, 2008	June 26, 2009	June 27, 2008
<b>Cash Flows from Operating Activities:</b>				
Net income (loss)	\$ 287	\$ 476	\$ (2,003)	\$ 1,119
Income from discontinued operations	(44)	(277)	(37)	(288)
<b>Income (loss) from continuing operations</b>	<b>243</b>	<b>199</b>	<b>(2,040)</b>	<b>831</b>
Adjustments to reconcile net cash provided by operating activities:				
Goodwill and intangible asset impairments	-	-	2,705	-
Depreciation and amortization	280	288	839	854
Non-cash compensation expense	24	21	76	78
Deferred income taxes	(19)	(10)	(201)	(115)
Provision for losses on accounts receivable and inventory	45	38	114	99
Loss (Gain) on extinguishment of debt	-	258	(2)	258
Other non-cash items	24	33	62	76
Changes in assets and liabilities, net of the effects of acquisitions and divestitures:				
Accounts receivable, net	22	(135)	184	(243)
Inventories	160	(24)	181	(173)
Prepaid expenses and other current assets	112	33	(175)	9
Accounts payable	(24)	71	(400)	(135)
Accrued and other liabilities	(202)	(33)	(12)	(357)
Income taxes, net	(25)	(32)	(3)	(8)
Class action settlement liability	-	-	-	(3,020)
Other	22	5	116	(62)
<b>Net cash provided by (used in) operating activities</b>	<b>662</b>	<b>712</b>	<b>1,444</b>	<b>(1,908)</b>
<b>Net cash provided by (used in) discontinued operating activities</b>	<b>5</b>	<b>(29)</b>	<b>(8)</b>	<b>(25)</b>
<b>Cash Flows from Investing Activities:</b>				
Capital expenditures	(169)	(190)	(500)	(545)
Proceeds from disposal of assets	2	4	6	14
Acquisition of businesses, net of cash acquired	-	(65)	(47)	(92)
Accounts purchased from ADT dealer program	(130)	(82)	(361)	(269)
Class action settlement escrow	-	-	-	2,960
Other	38	25	40	15
<b>Net cash (used in) provided by investing activities</b>	<b>(259)</b>	<b>(308)</b>	<b>(862)</b>	<b>2,083</b>
<b>Net cash provided by discontinued investing activities</b>	<b>9</b>	<b>466</b>	<b>41</b>	<b>479</b>
<b>Cash Flows from Financing Activities:</b>				
Net repayments of debt	3	(240)	(17)	(200)
Proceeds from exercise of share options	-	19	1	40
Dividends paid	(98)	(73)	(287)	(221)
Repurchase of common shares by subsidiary	-	(279)	(3)	(756)
Transfers from discontinued operations	14	439	33	458
Other	6	2	1	(68)
<b>Net cash used in financing activities</b>	<b>(75)</b>	<b>(132)</b>	<b>(272)</b>	<b>(747)</b>
<b>Net cash used in discontinued financing activities</b>	<b>(14)</b>	<b>(437)</b>	<b>(33)</b>	<b>(454)</b>
Effect of currency translation on cash	32	(4)	(50)	20
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>360</b>	<b>268</b>	<b>260</b>	<b>(552)</b>
<b>Cash and cash equivalents at beginning of period</b>	<b>1,419</b>	<b>1,074</b>	<b>1,519</b>	<b>1,894</b>
<b>Cash and cash equivalents at end of period</b>	<b>\$ 1,779</b>	<b>\$ 1,342</b>	<b>\$ 1,779</b>	<b>\$ 1,342</b>
<b>Reconciliation to "Free Cash Flow":</b>				
Net cash provided by (used in) operating activities	\$ 662	\$ 712	\$ 1,444	\$ (1,908)
Sale of accounts receivable	3	2	13	12
Capital expenditures	(167)	(186)	(494)	(531)
Accounts purchased from ADT dealer program	(130)	(82)	(361)	(269)
Purchase accounting and holdback liabilities	(1)	-	(2)	(2)
Voluntary pension contributions	-	-	6	1
<b>Free Cash Flow</b>	<b>\$ 367</b>	<b>\$ 446</b>	<b>\$ 606</b>	<b>\$ (2,697)</b>

NOTE: Free cash flow is a non-GAAP measure. See description of non-GAAP measures contained in this release.

**TYCO INTERNATIONAL LTD.**  
**ORGANIC REVENUE RECONCILIATION**  
(in millions)  
(Unaudited)

Quarter Ended June 26, 2009

												Net Revenue for the Quarter Ended June 27, 2008		
	Net Revenue			Foreign Currency		Acquisition / Divestiture		Other		Organic Revenue				
ADT Worldwide	\$	1,730	-10.2%	\$	(149)	-7.7%	\$	48	2.5%	\$	(96)	-5.0%	\$	1,927
Flow Control		954	-15.7%		(132)	-11.7%		(3)	0.0%		(52)	-4.6%		1,132
Fire Protection Services		856	-13.7%		(80)	-8.1%		-	0.0%		(50)	-5.0%		992
Electrical and Metal Products		320	-50.9%		(13)	-2.0%		(11)	-1.7%		(305)	-46.8%		652
Safety Products		380	-25.6%		(33)	-6.5%		(2)	-0.3%		(99)	-19.4%		511
Corporate and Other		-	-100.0%		-	0.0%		-	0.0%		(1)	-100.0%		1
<b>Total Net Revenue</b>	<b>\$</b>	<b>4,240</b>	<b>-18.7%</b>	<b>\$</b>	<b>(407)</b>	<b>-7.8%</b>	<b>\$</b>	<b>32</b>	<b>0.6%</b>	<b>\$</b>	<b>(603)</b>	<b>-11.6%</b>	<b>\$</b>	<b>5,215</b>

Nine Months Ended June 26, 2009

												Net Revenue for the Nine Months Ended June 27, 2008					
	Net Revenue		Foreign Currency		Acquisition / Divestiture		Other		Organic Revenue								
ADT Worldwide	\$	5,216	-9.3%	\$	(510)	-8.9%	\$	155	2.7%	\$	-	0.0%	\$	(179)	-3.1%	\$	5,750
Flow Control		2,840	-12.1%		(406)	-12.6%		(1)	0.0%		21	0.7%		(4)	-0.1%		3,230
Fire Protection Services		2,524	-10.6%		(257)	-9.1%		-	0.0%		(13)	-0.5%		(30)	-1.1%		2,824
Electrical and Metal Products		1,066	-36.6%		(44)	-2.6%		(19)	-1.2%		(9)	-0.5%		(543)	-32.3%		1,681
Safety Products		1,170	-18.0%		(107)	-7.5%		(7)	-0.5%		9	0.6%		(152)	-10.7%		1,427
Corporate and Other		-	-100.0%		-	0.0%		-	0.0%		-	0.0%		(3)	-100.0%		3
<b>Total Net Revenue</b>	<b>\$</b>	<b>12,816</b>	<b>-14.1%</b>	<b>\$</b>	<b>(1,324)</b>	<b>-8.9%</b>	<b>\$</b>	<b>128</b>	<b>0.9%</b>	<b>\$</b>	<b>8</b>	<b>0.1%</b>	<b>\$</b>	<b>(911)</b>	<b>-6.1%</b>	<b>\$</b>	<b>14,915</b>

NOTE: Organic revenue is a non-GAAP measure. See description of non-GAAP measures contained in this release.

**Tyco International Ltd.**
**Earnings Per Share Summary  
(Unaudited)**

	Quarter Ended			Year to Date	Quarter Ended				Year Ended
	<u>Dec. 26, 2008</u>	<u>March 27, 2009</u>	<u>June 26, 2009</u>	<u>June 26, 2009</u>	<u>Dec. 28, 2007</u>	<u>March 28, 2008</u>	<u>June 27, 2008</u>	<u>Sept. 26, 2008</u>	<u>Sept. 26, 2008</u>
<b>Diluted EPS from Continuing Operations (GAAP)</b>	<b>\$0.57</b>	<b>(\$5.40)</b>	<b>\$0.51</b>	<b>(\$4.31)</b>	<b>\$0.72</b>	<b>\$0.56</b>	<b>\$0.41</b>	<b>\$0.55</b>	<b>\$2.25</b>
Restructuring and asset impairment charges, net	-	0.13	0.04	<b>0.18</b>	0.02	0.06	0.06	0.19	<b>0.33</b>
Restructuring charges in cost of sales and SG&A	0.01	0.02	0.01	<b>0.04</b>	0.01	0.01	0.01	0.02	<b>0.04</b>
Other additional charges resulting from restructuring actions	-	0.01	0.01	<b>0.02</b>	-	-	-	-	-
Losses on divestitures	-	-	0.01	<b>0.01</b>	-	-	-	-	-
Intangible impairments	-	0.09	-	<b>0.08</b>	-	-	-	-	-
Goodwill impairments	-	5.47	-	<b>5.47</b>	-	-	-	0.02	<b>0.02</b>
Tax items	0.01	-	-	<b>0.02</b>	0.04	0.00	-	-	<b>0.04</b>
Class action settlement, net	-	-	-	-	-	-	(0.01)	(0.01)	<b>(0.02)</b>
Legacy legal items	0.02	0.23	-	<b>0.24</b>	-	0.04	0.02	-	<b>0.06</b>
Reserve adjustment	-	-	-	-	-	(0.01)	-	-	<b>(0.02)</b>
Separation costs	-	-	-	-	(0.08)	0.01	0.39	0.04	<b>0.36</b>
<b>Total Before Special Items</b>	<b>\$0.61</b>	<b>\$0.55</b>	<b>\$0.58</b>	<b>\$1.75</b>	<b>\$0.71</b>	<b>\$0.67</b>	<b>\$0.88</b>	<b>\$0.81</b>	<b>\$3.06</b>

**Tyco International Ltd.**  
**For the Quarter Ended June 26, 2009**  
*(in millions, except per share data)*  
*(Unaudited)*

(Unaudited)

	ADT Worldwide	Flow Control	Fire Protection Services	Electrical & Metal Products	Safety Products	Corporate and Other	Revenue						
Revenue (GAAP)	\$1,730	\$954	\$856	\$320	\$380	-	\$4,240						
	Operating Income												
	ADT Worldwide	Flow Control	Fire Protection Services	Electrical & Metal Products	Safety Products	Corporate and Other	Operating Income	Interest Income, net	Other Expense, net	Income Taxes	Minority Interest	Income from Continuing Operations	Diluted EPS from Continuing Operations
As Reported (GAAP)	\$233	\$122	\$67	(\$17)	\$34	(\$100)	\$339	(\$65)	\$1	(\$31)	(\$1)	\$243	\$0.51
Restructuring and asset impairment charges, net	11	5	3	4	4	2	29			(8)		21	0.04
Restructuring charges in cost of sales and SG&A	1			2	2		5			(2)		3	0.01
Other additional charges resulting from restructuring actions		4		1	5		10			(3)		7	0.01
Losses on divestitures				3			3			1		4	0.01
Intangible impairments													
Goodwill impairments													
Tax items													
Class action settlement, net													
Legacy legal items													
Reserve Adjustment													
Separation costs													
Total Before Special Items	\$245	\$131	\$70	(\$7)	\$45	(\$98)	\$386	(\$65)	\$1	(\$43)	(\$1)	\$278	\$0.58

Diluted Shares Outstanding	475
Diluted Shares Outstanding - Before Special Items	475

# Tyco International Ltd.

**For the Quarter Ended June 27, 2008**

(in millions, except per share data)

(Unaudited)

	ADT Worldwide	Flow Control	Fire Protection Services	Electrical & Metal Products	Safety Products	Corporate and Other	Revenue
<b>Previously Reported Revenue (GAAP)</b>	\$2,000	\$1,132	\$919	\$652	\$511	\$1	<b>\$5,215</b>
Segment Realignment	(73)		73				
<b>Recasted Revenue (GAAP)</b>	\$1,927	\$1,132	\$992	\$652	\$511	\$1	<b>\$5,215</b>

	Operating Income						Total Operating Income	Interest Expense, net	Other Expense, net	Income Taxes	Minority Interest	Income from Continuing Operations	Diluted EPS from Continuing Operations
	ADT Worldwide	Flow Control	Fire Protection Services	Electrical & Metal Products	Safety Products	Corporate and Other							
<b>As Previously Reported (GAAP)</b>	\$239	\$152	\$97	\$141	\$79	(\$131)	<b>\$577</b>	(\$75)	(\$257)	(\$45)	(\$1)	<b>\$199</b>	<b>\$0.41</b>
Segment Realignment	(2)		2										
<b>As Reported (GAAP)</b>	\$237	\$152	\$99	\$141	\$79	(\$131)	<b>\$577</b>	(\$75)	(\$257)	(\$45)	(\$1)	<b>\$199</b>	<b>\$0.41</b>
Restructuring and asset impairment charges, net	30	1	2	3	9	1	<b>46</b>			(16)		<b>30</b>	<b>0.06</b>
Restructuring charges in cost of sales and SG&A		2	(1)	2	3		<b>6</b>			(1)		<b>5</b>	<b>0.01</b>
Other additional charges resulting from restructuring actions													
Losses on divestitures						1	<b>1</b>					<b>1</b>	<b>0.00</b>
Intangible impairments													
Goodwill impairment													
Tax items													
Class action settlement, net						(7)	<b>(7)</b>					<b>(7)</b>	<b>(0.01)</b>
Legacy legal items						9	<b>9</b>					<b>9</b>	<b>0.02</b>
Reserve adjustment													
Separation costs								17	258	(83)		<b>192</b>	<b>0.39</b>
<b>Total Before Special Items</b>	\$267	\$155	\$100	\$146	\$91	(\$127)	<b>\$632</b>	(\$58)	\$1	(\$145)	(\$1)	<b>\$429</b>	<b>\$0.88</b>

<b>Diluted Shares Outstanding</b>	<b>486</b>
<b>Diluted Shares Outstanding - Before Special Items</b>	<b>486</b>