

**Earnings Per Share Summary  
(Unaudited)**

	Quarter Ended			Year to Date	Quarter Ended				Year Ended
	<u>Dec. 26, 2014</u>	<u>March 27, 2015</u>	<u>June 26, 2015</u>	<u>June 26, 2015</u>	<u>Dec. 27, 2013</u>	<u>March 28, 2014</u>	<u>June 27, 2014</u>	<u>Sept. 26, 2014</u>	<u>Sept. 26, 2014</u>
<b>Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)</b>	<b>\$0.38</b>	<b>\$0.43</b>	<b>\$0.44</b>	<b>\$1.25</b>	<b>\$0.52</b>	<b>\$0.41</b>	<b>\$0.93</b>	<b>(\$0.17)</b>	<b>\$1.72</b>
<i>expense / (benefit)</i>									
Restructuring and repositioning activities	0.12	0.05	0.14	0.29	0.01	0.02	0.05	0.05	0.14
Separation costs included in SG&A	-	-	-	-	0.02	0.02	0.02	0.02	0.08
(Gains) / losses on divestitures, net included in SG&A	-	0.06	(0.01)	0.05	-	-	-	-	(0.01)
Acquisition / integration costs	-	-	-	0.01	-	-	-	-	-
Settlement with former management	(0.01)	-	-	(0.01)	(0.11)	-	(0.01)	-	(0.13)
Amortization of inventory step-up	-	-	-	0.01	-	-	-	-	-
Asbestos	-	-	0.02	0.03	-	-	(0.01)	0.66	0.63
CIT settlement	-	-	-	-	(0.03)	-	-	-	(0.03)
Loss on sale of investment	-	-	-	-	0.01	-	-	-	0.02
Tax items	-	-	-	-	-	0.01	0.02	-	0.03
2012 Tax Sharing Agreement	-	0.01	-	-	-	0.01	-	-	0.01
Gain on sale of Atkore divestiture	-	-	-	-	-	-	(0.46)	-	(0.46)
<b>Total Before Special Items</b>	<b>\$0.49</b>	<b>\$0.55</b>	<b>\$0.59</b>	<b>\$1.63</b>	<b>\$0.42</b>	<b>\$0.47</b>	<b>\$0.54</b>	<b>\$0.56</b>	<b>\$2.00</b>

**Tyco International plc**  
**For the Quarter Ended December 26, 2014**  
(In millions, except per share data  
(Unaudited)  
expense / (benefit)

Segments	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$951	\$916	\$611	\$2,478	-	\$2,478

	Operating Income										Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
Operating Income (GAAP)	\$105	11.0%	\$70	7.6%	\$98	16.0%	\$273	11.0%	(\$74)	N/M	\$199	8.0%	(\$21)	\$4	(\$19)	-	\$1	\$164	\$0.38
Restructuring and repositioning activities	24		19		7		50		25		75				(27)			48	0.12
Separation costs included in SG&A	2						2				2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A					1		1				1							1	-
Acquisition / integration costs			1				1				1							1	-
Settlement with former management									(7)		(7)				3			(4)	(0.01)
Asbestos									3		3				(1)			2	-
IRS litigation costs									(2)		(2)				1			(1)	-
2012 Tax Sharing Agreement														(2)				(2)	-
<b>Total Before Special Items</b>	\$131	13.8%	\$91	9.9%	\$105	17.2%	\$327	13.2%	(\$55)	N/M	\$272	11.0%	(\$21)	\$2	(\$44)	-	\$1	\$210	\$0.49

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

**Tyco International plc**  
**For the Quarter Ended March 27, 2015**  
(In millions, except per share data  
(Unaudited)  
expense / (benefit)

Segments	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$944	\$847	\$639	\$2,430	-	\$2,430

	Operating Income										Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
Operating Income (GAAP)	\$119	12.6%	\$60	7.1%	\$110	17.2%	\$289	11.9%	(\$68)	N/M	\$221	9.1%	(\$21)	(\$1)	(\$18)	-	\$2	\$183	\$0.43
Restructuring and repositioning activities	6		7		4		17		12		29				(10)			19	0.05
(Gains) / losses on divestitures, net included in SG&A			22				22				22							22	0.06
Acquisition / integration costs					1		1				1							1	-
Legacy legal items			1				1				1							1	-
Amortization of inventory step-up					1		1				1							1	-
Asbestos									3		3				(1)			2	-
IRS litigation costs									2		2				(1)			1	-
2012 Tax Sharing Agreement														4				4	0.01
<b>Total Before Special Items</b>	\$125	13.2%	\$90	10.6%	\$116	18.2%	\$331	13.6%	(\$51)	N/M	\$280	11.5%	(\$21)	\$3	(\$30)	-	\$2	\$234	\$0.55

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

**Tyco International plc**  
**For the Quarter Ended June 26, 2015**  
(In millions, except per share data  
(Unaudited)  
expense / (benefit

Segments	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$972	\$842	\$675	\$2,489	-	\$2,489

	Operating Income										Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
<b>Operating Income (GAAP)</b>	\$150	16.5%	\$57	6.8%	\$108	16.0%	\$325	13.1%	(\$72)	N/M	\$253	10.2%	(\$22)	\$6	(\$49)	-	-	\$188	\$0.44
Restructuring and repositioning activities	(3)		40		5		42		23		65				(12)			53	0.14
(Gains) / losses on divestitures, net included in SG&A			(5)		1		(4)				(4)				1			(3)	(0.01)
Acquisition / integration costs			1		1		2				2				(1)			1	-
Settlement with former management									(2)		(2)				1			(1)	-
Amortization of inventory step-up					3		3				3				(1)			2	-
Asbestos									1		1				9			10	0.02
Amortization of acquired backlog					1		1				1							1	-
<b>Total Before Special Items</b>	\$157	16.2%	\$93	11.0%	\$119	17.6%	\$369	14.8%	(\$50)	N/M	\$319	12.8%	(\$22)	\$6	(\$52)	-	-	\$251	\$0.59

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

**Tyco International plc**  
**For the Nine Months Ended June 26, 2015**  
(In millions, except per share data  
(Unaudited)  
expense / (benefit

Segments																			
	NA Installation & Services		ROW Installation & Services		Global Products		Segment Revenue	Corporate and Other			Total Revenue								
Revenue (GAAP)	\$2,867		\$2,605		\$1,925		\$7,397												
Operating Income																			
	NA Installation & Services		ROW Installation & Services		Global Products		Segment Operating Income	Corporate and Other			Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
Operating Income (GAAP)	\$384	13.4%	\$187	7.2%	\$316	16.4%	\$887	12.0%	(\$214)	N/M	\$673	9.1%	(\$64)	\$9	(\$86)	-	\$3	\$696	\$1.25
Restructuring and repositioning activities	27		66		16		109		60		169				(49)			120	0.29
Separation costs included in SG&A	2						2				2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A				18	1		19				19				1			20	0.05
Acquisition / integration costs			2		2		4				4				(1)			3	0.01
Settlement with former management									(9)		(9)				4			(5)	(0.01)
Legacy legal items			1				1				1							1	-
Amortization of inventory step-up					4		4				4				(1)			3	0.01
Asbestos									7		7				7			14	0.03
Amortization of acquired backlog					1		1				1							1	-
2012 Tax Sharing Agreement													2					2	-
<b>Total Before Special Items</b>	\$413	14.4%	\$274	10.5%	\$340	17.7%	\$1,027	13.9%	(\$156)	N/M	\$871	11.8%	(\$64)	\$11	(\$126)	-	\$3	\$696	\$1.63

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

**Tyco International plc**  
**For the Quarter Ended December 27, 2013**  
(In millions, except per share data  
(Unaudited)  
expense / (benefit

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$957	\$967	\$565	\$2,489	-	\$2,489

	Operating Income										Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
Operating Income (GAAP)	\$117	12.2%	\$94	9.7%	\$86	15.2%	\$297	11.9%	\$46	N/M	\$343	13.8%	(\$21)	(\$1)	(\$70)	(\$4)	(\$2)	\$245	\$0.52
Restructuring and repositioning activities	(2)				4		2		7		9				(2)			7	0.01
Separation costs included in SG&A	14						14		1		15				(6)			9	0.02
(Gains) / losses on divestitures, net included in SG&A									(3)		(3)							(3)	-
Acquisition / integration costs			1				1				1							1	-
Settlement with former management									(92)		(92)				36			(56)	(0.11)
Asbestos									1		1				(1)			-	-
IRS litigation costs									1		1							1	-
CIT settlement									(16)		(16)							(16)	(0.03)
Loss on sale of investment			7				7				7							7	0.01
2012 Tax Sharing Agreement													2					2	-
<b>Total Before Special Items</b>	\$129	13.5%	\$102	10.5%	\$90	15.9%	\$321	12.9%	(\$55)	N/M	\$266	10.7%	(\$21)	\$1	(\$43)	(\$4)	(\$2)	\$197	\$0.42

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

**Tyco International plc**  
**For the Quarter Ended March 28, 2014**  
(in millions, except per share data  
(Unaudited)  
expense / (benefit

Segments	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$939	\$936	\$605	\$2,480	-	\$2,480

	Operating Income						Segment Operating Income	Corporate and Other			Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin		Margin	and Other	Margin									
Operating Income (GAAP)	\$99	10.5%	\$114	12.2%	\$107	17.7%	\$320	12.9%	(\$61)	N/M	\$299	10.4%	(\$22)	(\$1)	(\$39)	(\$5)	-	\$192	\$0.41
Restructuring and repositioning activities	3		4		2		9		7		16				(6)			10	0.02
Separation costs included in SG&A	15						15				15				(5)			10	0.02
(Gains) / losses on divestitures, net included in SG&A					1		1				1							1	-
Acquisition / integration costs					1		1				1							1	-
IRS litigation costs									(1)		(1)							(1)	-
Separation costs									1		1							1	-
Tax items															4			4	0.01
2012 Tax Sharing Agreement														3				3	0.01
<b>Total Before Special Items</b>	<b>\$117</b>	<b>12.5%</b>	<b>\$120</b>	<b>12.8%</b>	<b>\$109</b>	<b>18.0%</b>	<b>\$346</b>	<b>14.0%</b>	<b>(\$54)</b>	<b>N/M</b>	<b>\$292</b>	<b>11.8%</b>	<b>(\$22)</b>	<b>\$2</b>	<b>(\$46)</b>	<b>(\$5)</b>	<b>-</b>	<b>\$221</b>	<b>\$0.47</b>

Diluted Shares Outstanding	469
Diluted Shares Outstanding - Before Special Items	469

**Tyco International plc**  
**For the Quarter Ended June 27, 2014**  
(in millions, except per share data  
(Unaudited)  
expense / (benefit

Segments	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$968	\$999	\$693	\$2,660	-	\$2,660

	Operating Income						Segment Operating Income	Corporate and Other			Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin		Margin	and Other	Margin									
Operating Income (GAAP)	\$117	12.1%	\$102	10.2%	\$136	19.6%	\$355	13.3%	(\$58)	N/M	\$297	11.2%	(\$20)	-	(\$55)	\$215	(\$2)	\$435	\$0.93
Restructuring and repositioning activities	6		11		3		20		10		30				(9)			21	0.05
Separation costs included in SG&A	11						11				11				(1)			10	0.02
Acquisition / Integration costs					1		1				1							1	-
Settlement with former management									(4)		(4)				1			(3)	(0.01)
Asbestos									(6)		(6)				3			(3)	(0.01)
Tax Items															9			9	0.02
Gain on sale of Atkore divestiture																(216)		(216)	(0.46)
<b>Total Before Special Items</b>	<b>\$134</b>	<b>13.8%</b>	<b>\$113</b>	<b>11.3%</b>	<b>\$140</b>	<b>20.2%</b>	<b>\$387</b>	<b>14.5%</b>	<b>(\$58)</b>	<b>N/M</b>	<b>\$329</b>	<b>12.4%</b>	<b>(\$20)</b>	<b>-</b>	<b>(\$52)</b>	<b>(\$1)</b>	<b>(\$2)</b>	<b>\$254</b>	<b>\$0.54</b>

Diluted Shares Outstanding	466
Diluted Shares Outstanding - Before Special Items	466

**Tyco International plc**  
**For the Quarter Ended September 26, 2014**  
(in millions, except per share data  
(Unaudited)  
expense / (benefit

Segments	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$1,012	\$1,010	\$681	\$2,703	-	\$2,703

	Operating Income						Segment Operating Income	Corporate and Other			Total Operating (Loss) Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	(Loss) Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin		Margin	and Other	Margin									
Operating Income (GAAP)	\$117	11.6%	\$102	10.1%	\$129	18.9%	\$348	12.9%	(\$547)	N/M	(\$199)	N/M	(\$20)	\$1	\$140	-	\$3	(\$75)	(\$0.17)
Restructuring and repositioning activities	6		16		1		23		13		36				(11)			25	0.05
Restructuring charges in cost of sales and SG&A					2		2				2							2	-
Separation costs included in SG&A	11						11				11				(3)			8	0.02
(Gains) / losses on divestitures, net included in SG&A															(2)			(2)	-
Acquisition / integration costs			1		(1)		-				-				(1)			(1)	-
Asbestos									467		467				(173)			294	0.66
IRS litigation costs									4		4				(2)			2	-
Tax items															(1)			(1)	-
2012 Tax Sharing Agreement														1				1	-
<b>Total Before Special Items</b>	\$134	13.2%	\$119	11.8%	\$131	19.2%	\$384	14.2%	(\$63)	N/M	\$321	11.9%	(\$20)	2	(\$53)	-	\$3	\$253	\$0.56

Diluted Shares Outstanding	438
Diluted Shares Outstanding - Before Special Items	447

**Tyco International plc**  
**For the Year Ended September 26, 2014**  
(in millions, except per share data  
(Unaudited)  
expense / (benefit)

Segments	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$3,876	\$3,912	\$2,544	\$10,332	-	\$10,332

	Operating Income										Margin	Interest (Expense), net (\$83)	Other (Expense), net (\$1)	Income Tax (Expense) (\$24)	Equity in earnings of unconsolidated subsidiaries \$206	Noncontrolling Interest (\$1)	Income from Continuing Operations Attributable to Tyco Shareholders \$797	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders \$1.72	
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									Total Operating Income
<b>Operating Income (GAAP)</b>	\$450	11.6%	\$412	10.5%	\$458	18.0%	\$1,320	12.8%	(\$620)	N/M	\$700	6.8%							
Restructuring and repositioning activities	13		31		10		54		37		91			(28)			63	0.14	
Restructuring charges in cost of sales and SG&A					2		2				2						2	-	
Separation costs included in SG&A	51						51		1		52			(15)			37	0.08	
(Gains) / losses on divestitures, net included in SG&A			1				1		(3)		(2)			(2)			(4)	(0.01)	
Acquisition / integration costs			3				3				3			(1)			2	-	
Settlement with former management									(96)		(96)			37			(59)	(0.13)	
Asbestos									462		462			(171)			291	0.63	
IRS litigation costs									4		4			(2)			2	-	
CIT settlement									(16)		(16)						(16)	(0.03)	
Loss on sale of investment			7				7				7						7	0.02	
Separation costs									1		1						1	-	
Tax items														12			12	0.03	
2012 Tax Sharing Agreement													6				6	0.01	
Gain on sale of Atkore divestiture															(216)		(216)	(0.46)	
<b>Total Before Special Items</b>	\$514	13.3%	\$454	11.6%	\$470	18.5%	\$1,438	13.9%	(\$230)	N/M	\$1,208	11.7%	(\$83)	\$5	(\$194)	(\$10)	(\$1)	\$925	\$2.00

Diluted Shares Outstanding	463
Diluted Shares Outstanding - Before Special Items	463