

**Earnings Per Share Summary  
(Unaudited)**

	Quarter Ended			Quarter Ended				Year Ended
	Dec. 27, 2013	March 28, 2014	June 27, 2014	Dec. 28, 2012	March 29, 2013	June 28, 2013	Sept. 27, 2013	Sept. 27, 2013
<b>Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)</b>	<b>\$ 0.52</b>	<b>\$ 0.40</b>	<b>\$ 0.93</b>	<b>\$ 0.30</b>	<b>\$ 0.11</b>	<b>\$ 0.24</b>	<b>\$ 0.29</b>	<b>\$ 0.94</b>
<i>expense / (benefit)</i>								
Restructuring and repositioning activities	0.01	0.02	0.05	0.01	0.04	0.10	0.06	0.21
Separation costs included in SG&A	0.02	0.02	0.02	0.01	0.04	0.04	0.02	0.10
(Gains) / losses on divestitures, net included in SG&A	—	—	—	—	0.02	—	0.02	0.04
Acquisition / integration costs	—	—	—	—	—	—	—	0.01
Asbestos	—	—	(0.01 )	—	—	0.03	—	0.03
Environmental remediation	—	—	—	0.01	0.12	—	—	0.13
Tyco share of Atkore impairment	—	—	—	—	—	—	0.04	0.03
Legacy legal items	—	—	—	—	—	0.04	—	0.04
Loss on sale of investment	0.01	—	—	—	—	—	—	—
CIT settlement	(0.03 )	—	—	—	—	—	—	—
Settlement with former management	(0.11 )	—	(0.01 )	—	—	—	—	—
Separation costs	—	—	—	0.01	—	0.01	—	0.02
Tax items	—	0.01	0.02	0.01	—	—	0.04	0.04
2012 Tax Sharing Agreement	—	0.01	—	0.02	0.04	—	—	0.07
Gain on sale of Atkore divestiture	—	—	(0.46 )	—	—	—	—	—
<b>Total Before Special Items</b>	<b>\$ 0.42</b>	<b>\$ 0.46</b>	<b>\$ 0.54</b>	<b>\$ 0.37</b>	<b>\$ 0.37</b>	<b>\$ 0.46</b>	<b>\$ 0.47</b>	<b>\$ 1.66</b>

Note: Prior periods have been recast to present certain businesses as a discontinued operation.

**Tyco International Ltd.**  
**For the Quarter Ended December 28, 2013**  
(in millions, except per share data)  
(Unaudited)  
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$957	\$971	\$565	\$2,493	\$—	\$2,493

Operating Income																			
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
<b>Operating Income (GAAP)</b>	\$117	12.2 %	\$95	9.8 %	\$86	15.2 %	<b>\$298</b>	12.0 %	\$46	N/M	<b>\$344</b>	13.8 %	(\$21)	(\$1)	(\$70)	(\$4)	(\$2)	<b>\$246</b>	<b>\$0.52</b>
Restructuring and repositioning activities	(2)				4		2		7		9				(2)			7	0.01
Separation costs included in SG&A	14						14		1		15				(6)			9	0.02
(Gains) / losses on divestitures, net included in SG&A									(3)		(3)							(3)	—
Acquisition / integration costs			1				1				1							1	—
Settlement with former management									(92)		(92)				36			(56)	(0.11)
Asbestos									1		1				(1)			—	—
IRS litigation costs									1		1							1	—
CIT settlement									(16)		(16)							(16)	(0.03)
Loss on sale of investment			7				7				7							7	0.01
2012 Tax Sharing Agreement														2				2	—
<b>Total Before Special Items</b>	\$129	13.5 %	\$103	10.6 %	\$90	15.9 %	<b>\$322</b>	12.9 %	(\$55)	N/M	<b>\$267</b>	10.7 %	(\$21)	\$1	(\$43)	(\$4)	(\$2)	<b>\$198</b>	<b>\$0.42</b>

Note: This period has been recast to present certain businesses as a discontinued operation.

<b>Diluted Shares Outstanding</b>	<b>471</b>
<b>Diluted Shares Outstanding - Before Special Items</b>	<b>471</b>

**Tyco International Ltd.**  
**For the Quarter Ended March 28, 2014**  
(in millions, except per share data)  
(Unaudited)  
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$939	\$937	\$605	\$2,481	\$—	\$2,481

	Operating Income																	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest		
Operating Income (GAAP)	\$99	10.5 %	\$112	12.0 %	\$107	17.7 %	\$318	12.8 %	(\$61)	N/M	\$257	10.4 %	(\$22)	(\$1)	(\$39)	(\$5)	—	\$190	\$0.40
Restructuring and repositioning activities	3		4		2		9		7		16				(6)			10	0.02
Separation costs included in SG&A	15						15				15				(5)			10	0.02
(Gains) / losses on divestitures, net included in SG&A			1				1				1							1	—
Acquisition / integration costs			1				1				1							1	—
IRS litigation costs									(1)		(1)							(1)	—
Separation costs									1		1							1	—
Tax items															4			4	0.01
2012 Tax Sharing Agreement														3				3	0.01
Total Before Special Items	\$117	12.5 %	\$118	12.6 %	\$109	18.0 %	\$344	13.9 %	(\$54)	N/M	\$290	11.7 %	(\$22)	\$2	(\$46)	(\$5)	—	\$219	\$0.46

Note: This period has been recast to present certain businesses as a discontinued operation.

<b>Diluted Shares Outstanding</b>	<b>469</b>
<b>Diluted Shares Outstanding - Before Special Items</b>	<b>469</b>

**Tyco International Ltd.**  
**For the Quarter Ended June 27, 2014**  
(in millions, except per share data)  
(Unaudited)  
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$968	\$1,001	\$693	\$2,662	\$—	\$2,662

Operating Income																					
NA Installation & Services		Margin	ROW Installation & Services		Margin	Global Products		Margin	Segment Operating Income	Corporate and Other		Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
Operating Income (GAAP)	\$117	12.1 %	\$101	10.1 %	\$136	19.6 %	\$354	13.3 %	(\$58)	N/M	\$296	11.1 %	(\$20)	—	(\$55)	\$215	(\$2)	\$434	\$0.93		
Restructuring and repositioning activities	6		11		3		20		10		30				(9)			21	0.05		
Separation costs included in SG&A	11						11				11				(1)			10	0.02		
Acquisition / integration costs					1		1				1							1	—		
Settlement with former management									(4)		(4)				1			(3)	(0.01)		
Asbestos									(6)		(6)				3			(3)	(0.01)		
Tax items															9			9	0.02		
Gain on sale of Atkore divestiture																(216)		(216)	(0.46)		
Total Before Special Items	\$134	13.8 %	\$112	11.2 %	\$140	20.2 %	\$386	14.5 %	(\$58)	N/M	\$328	12.3 %	(\$20)	\$—	(\$52)	(\$1 )	(\$2)	\$253	\$0.54		

Diluted Shares Outstanding	466
Diluted Shares Outstanding - Before Special Items	466

**Tyco International Ltd.**  
**For the Quarter Ended December 28, 2012**  
(in millions, except per share data)  
(Unaudited)  
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$976	\$953	\$534	\$2,463	\$—	\$2,463

	Operating Income																		
	NA Installation & Services		ROW Installation & Services		Global Products		Segment Operating Income	Corporate and Other		Total Operating Income		Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
Operating Income (GAAP)	\$108	11.1 %	\$94	9.9 %	\$74	13.9 %	\$276	11.2 %	(\$61)	N/M	\$215	8.7 %	(\$20)	(\$9)	(\$35)	(\$6)	(\$2)	\$143	\$0.30
Restructuring, net			4		2		6		1		7				(1)			6	0.01
Separation costs included in SG&A	12						12		1		13				(5)			8	0.01
(Gains) / losses on divestitures, net included in SG&A									(3)		(3)							(3)	—
Acquisition / integration costs					1		1				1							1	—
Asbestos									(1)		(1)							(1)	—
Environmental remediation					6		6				6				(2)			4	0.01
Separation costs									5		5							5	0.01
Tax items															4			4	0.01
2012 Tax Sharing Agreement														10				10	0.02
Total Before Special Items	\$120	12.3 %	\$98	10.3 %	\$83	15.5 %	\$301	12.2 %	(\$58)	N/M	\$243	9.9 %	(\$20)	\$1	(\$39)	(\$6)	(\$2)	\$177	\$0.37

Note: This period has been recast to present certain businesses as a discontinued operation.

<b>Diluted Shares Outstanding</b>	<b>473</b>
<b>Diluted Shares Outstanding - Before Special Items</b>	<b>473</b>

**Tyco International Ltd.**  
**For the Quarter Ended March 29, 2013**  
(in millions, except per share data)  
(Unaudited)  
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$953	\$932	\$578	\$2,463	\$—	\$2,463

	Operating Income																						
	NA Installation & Services		Margin	ROW Installation & Services		Margin	Global Products		Margin	Segment Operating Income	Margin	Corporate and Other		Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
Operating Income (GAAP)	\$79	8.3 %		\$79	8.5 %	—	—		\$158	6.4 %	(\$61)	N/M		\$97	3.9 %	(\$22)	(\$20)	\$2		(\$6)	\$2	\$53	\$0.11
Restructuring and repositioning activities	6			13			3		22		4			26					(7)			19	0.04
Separation costs included in SG&A	16								16					16				3				19	0.04
(Gains) / losses on divestitures, net included in SG&A	3			1					4		5			9								9	0.02
Asbestos											(1)			(1)				1				—	—
Environmental remediation							94		94					94					(37)			57	0.12
2012 Tax Sharing Agreement																	20					20	0.04
Total Before Special Items	\$104	10.9 %		\$93	10.0 %	\$97	16.8 %		\$294	11.9 %	(\$53)	N/M		\$241	9.8 %	(\$22)	—	(\$38)		(\$6)	\$2	\$177	\$0.37

Note: This period has been recast to present certain businesses as a discontinued operation.

<b>Diluted Shares Outstanding</b>	<b>474</b>
<b>Diluted Shares Outstanding - Before Special Items</b>	<b>474</b>

**Tyco International Ltd.**  
**For the Quarter Ended June 28, 2013**  
(in millions, except per share data)  
(Unaudited)  
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$966	\$971	\$600	\$2,537	\$—	\$2,537

Operating Income																				
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
Operating Income (GAAP)	\$88	9.1 %	\$77	7.9 %	\$114	19.0 %	\$279	11.0 %	(\$117)	N/M	\$162	6.4 %	(\$20)	(\$1 )	(\$23)	(\$6 )	—	\$112	\$0.24	
Restructuring and repositioning activities	16		34		5		55		3		58				(11)			47	0.10	
Separation costs included in SG&A	12						12		6		18				(3)			15	0.04	
(Gains) / losses on divestitures, net included in SG&A	1						1		3		4				(2)			2	—	
Acquisition/integration costs			1				1				1							1	—	
Asbestos									12		12				(1)			11	0.03	
Legacy legal items					-			-	27		27				(9)			18	0.04	
Separation costs									4		4							4	0.01	
Tax items															2			2	—	
2012 Tax Sharing Agreement														1				1	—	
Total Before Special Items	\$117	12.1 %	\$112	11.5 %	\$119	19.8 %	\$348	13.7 %	(\$62)	N/M	\$286	11.3 %	(\$20)	—	(\$47)	(\$6 )	—	\$213	\$0.46	

Note: This period has been recast to present certain businesses as a discontinued operation.

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

**Tyco International Ltd.**
***For the Quarter Ended September 27, 2013***
*(in millions, except per share data)*
*(Unaudited)*
*expense / (benefit)*

Segments			
NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue
Revenue (GAAP)	\$996	\$987	\$627
			\$2,610
			\$—
			\$2,610

Operating Income																		
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders
Operating Income (GAAP)	\$113	11.3 %	\$83	8.4 %	\$119	19.0 %	\$315	12.1 %	(\$80)	N/M	\$235	9.0 %	(\$22)	\$1	(\$52)	(\$30)	\$3	\$135
Restructuring and repositioning activities	14		12		2		28		11		39				(14)			25
Separation costs included in SG&A	9						9		5		14				(8)			6
(Gains) / losses on divestitures, net included in SG&A	(3)		13				10				10							10
Acquisition / integration costs			1		1		2				2							2
Asset impairment charges			1				1				1							1
Asbestos									2		2							2
Tyco share of Atkore impairment																21		21
Separation costs									(1)		(1)							(1)
Tax items															16			16
2012 Tax Sharing Agreement														1				1
Total Before Special Items	\$133	13.4 %	\$110	11.1 %	\$122	19.5 %	\$365	14.0 %	(\$63)	N/M	\$302	11.6 %	(\$22)	\$2	(\$58)	(\$9)	\$3	\$218

Note: This period has been recast to present certain businesses as a discontinued operation.

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471



**Tyco International Ltd.**  
**For the Year Ended September 27, 2013**  
(in millions, except per share data)  
(Unaudited)  
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$3,891	\$3,843	\$2,339	<b>\$10,073</b>	\$—	<b>\$10,073</b>

	Operating Income																	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income								
Operating Income (GAAP)	\$388	10.0 %	\$333	8.7 %	\$307	13.1 %	\$1,028	10.2 %	(\$319)	N/M	\$709	7.0 %	(\$84)	(\$29)	(\$108)	(\$48)	\$3	\$443	\$0.94
Restructuring and repositioning activities	36		63		12		111		19		130				(33)			97	0.21
Separation costs included in SG&A	49						49		12		61				(13)			48	0.10
(Gains) / losses on divestitures, net included in SG&A	1		14				15		5		20				(2)			18	0.04
Acquisition / integration costs			2		2		4				4							4	0.01
Asset impairment charges			1				1				1							1	—
Asbestos									12		12							12	0.03
Environmental remediation					100		100				100				(39)			61	0.13
Tyco share of Atkore impairment																21		21	0.03
Legacy legal items									27		27				(9)			18	0.04
Separation costs									8		8							8	0.02
Tax items															22			22	0.04
2012 Tax Sharing Agreement														32				32	0.07
Total Before Special Items	\$474	12.2 %	\$413	10.7 %	\$421	18.0 %	\$1,308	13.0 %	(\$236)	N/M	\$1,072	10.6 %	(\$84)	\$3	(\$182)	(\$27)	\$3	\$785	\$1.66

Note: This period has been recast to present certain businesses as a discontinued operation.

Diluted Shares Outstanding	472
Diluted Shares Outstanding - Before Special Items	472