

Earnings Per Share Summary (Unaudited)

	Quarter Ended		Year to Date	Quarter Ended				Year Ended
	<u>Dec. 26, 2014</u>	<u>March 27, 2015</u>	<u>March 27, 2015</u>	<u>Dec. 27, 2013</u>	<u>March 28, 2014</u>	<u>June 27, 2014</u>	<u>Sept. 26, 2014</u>	<u>Sept. 26, 2014</u>
Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)	\$0.38	\$0.43	\$0.81	\$0.52	\$0.41	\$0.93	(\$0.17)	\$1.72
<i>expense / (benefit)</i>								
Restructuring and repositioning activities	0.12	0.05	0.17	0.01	0.02	0.05	0.05	0.14
Separation costs included in SG&A	-	-	-	0.02	0.02	0.02	0.02	0.08
(Gains) / losses on divestitures, net included in SG&A	-	0.06	0.06	-	-	-	-	(0.01)
Asbestos	-	-	0.01	-	-	(0.01)	0.66	0.63
Loss on sale of investment	-	-	-	0.01	-	-	-	0.02
CIT settlement	-	-	-	(0.03)	-	-	-	(0.03)
Settlement with former management	(0.01)	-	(0.01)	(0.11)	-	(0.01)	-	(0.13)
Tax items	-	-	-	-	0.01	0.02	-	0.03
2012 Tax Sharing Agreement	-	0.01	-	-	0.01	-	-	0.01
Gain on sale of Atkore divestiture	-	-	-	-	-	(0.46)	-	(0.46)
Total Before Special Items	\$0.49	\$0.55	\$1.04	\$0.42	\$0.47	\$0.54	\$0.56	\$2.00

Note: Prior periods have been recast to present certain businesses as a discontinued operation.

Tyco International plc
For the Quarter Ended December 26, 2014
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$951	\$916	\$611	\$2,478	-	\$2,478

Operating Income																		Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest			
	\$105	11.0%	\$70	7.6%	\$98	16.0%	\$273	\$74	N/M	\$199	8.0%	(\$21)	\$4	(\$19)	-	\$1	\$164	\$0.38	
Operating Income (GAAP)																			
Restructuring and repositioning activities	24		19		7		50	25		75				(27)			48	0.12	
Separation costs included in SG&A	2						2			2				(1)			1	-	
(Gains) / losses on divestitures, net included in SG&A			1				1			1							1	-	
Acquisition / integration costs			1				1			1							1	-	
Settlement with former management								(7)		(7)				3			(4)	(0.01)	
Asbestos								3		3				(1)			2	-	
IRS litigation costs								(2)		(2)				1			(1)	-	
2012 Tax Sharing Agreement													(2)				(2)	-	
Total Before Special Items	\$131	13.8%	\$91	9.9%	\$105	17.2%	\$327	(\$55)	N/M	\$272	11.0%	(\$21)	\$2	(\$44)	-	\$1	\$210	\$0.49	

Note: This period has been recast to present certain businesses as a discontinued operation.

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc
For the Quarter Ended March 27, 2015
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$944	\$847	\$639	\$2,430	-	\$2,430

Operating Income																		Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest			
\$119	12.6%	\$60	7.1%	\$110	17.2%	\$289	11.9%	(\$68)	N/M	\$221	9.1%	(\$21)	(\$1)	(\$18)	-	\$2	\$183	\$0.43	
Operating Income (GAAP)																			
Restructuring and repositioning activities	6		7		4	17		12		29				(10)			19	0.05	
(Gains) / losses on divestitures, net included in SG&A			22			22				22							22	0.06	
Acquisition / integration costs					1	1				1							1	-	
Legacy legal items			1			1				1							1	-	
Amortization of inventory step-up					1	1				1							1	-	
Asbestos								3		3				(1)			2	-	
IRS litigation costs								2		2				(1)			1	-	
2012 Tax Sharing Agreement													4				4	0.01	
Total Before Special Items	\$125	13.2%	\$90	10.6%	\$116	18.2%	\$331	13.6%	(\$51)	N/M	\$280	11.5%	(\$21)	\$3	(\$30)	-	\$2	\$234	\$0.55

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc
For the Six Months Ended March 27, 2015
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																						
NA Installation & Services			ROW Installation & Services			Global Products		Segment Revenue	Corporate and Other			Total Revenue										
Revenue (GAAP)			\$1,895			\$1,763		\$1,250	\$4,908			-			\$4,908							
Operating Income																						
NA Installation & Services		Margin	ROW Installation & Services		Margin	Global Products		Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
Operating Income (GAAP)		\$224	11.8%	\$130		7.4%	\$208		16.6%	\$562	11.5%	(\$142)	N/M	\$420	8.6%	(\$42)	\$3	(\$37)	-	\$3	\$347	\$0.81
Restructuring and repositioning activities		30		26			11			67		37		104				(37)			67	0.17
Separation costs included in SG&A		2								2				2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A				23						23				23							23	0.06
Acquisition / integration costs				1			1			2				2							2	-
Settlement with former management												(7)		(7)				3			(4)	(0.01)
Legacy legal items				1						1				1							1	-
Amortization of inventory step-up							1			1				1							1	-
Asbestos												6		6				(2)			4	0.01
2012 Tax Sharing Agreement																2					2	-
Total Before Special Items		\$256	13.5%	\$181		10.3%	\$221		17.7%	\$658	13.4%	(\$106)	N/M	\$552	11.2%	(\$42)	\$5	(\$74)	-	\$3	\$444	\$1.04
Diluted Shares Outstanding																						427
Diluted Shares Outstanding - Before Special Items																						427

Tyco International plc
For the Quarter Ended December 27, 2013
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
NA Installation & Services				ROW Installation & Services				Global Products		Segment Revenue	Corporate and Other				Total Revenue																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
Revenue (GAAP)				\$957		\$967		\$565		\$2,489	-				\$2,489																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															

Note: This period has been recast to present certain businesses as a discontinued operation.

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

Tyco International plc
For the Quarter Ended March 28, 2014
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																																													
NA Installation & Services				ROW Installation & Services				Global Products		Segment Revenue	Corporate and Other				Total Revenue																														
Revenue (GAAP)				\$939				\$936		\$605		\$2,480		-				\$2,480																											
Operating Income																																													
NA Installation & Services		Margin	ROW Installation & Services		Margin	Global Products		Margin	Segment Operating Income	Margin	Corporate and Other		Margin	Total Operating Income		Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders																							
Operating Income (GAAP)				\$99				10.5%				\$114		12.2%		\$107		17.7%		\$320		12.9%		(\$61)		N/M		\$259		10.4%		(\$22)		(\$1)		(\$39)		(\$5)		-		\$192		\$0.41	
Restructuring and repositioning activities				3								4				2				9		7				16				(6)						10		0.02							
Separation costs included in SG&A				15														15						15				(5)						10		0.02									
(Gains) / losses on divestitures, net included in SG&A												1						1						1										1		-									
Acquisition / integration costs												1						1						1										1		-									
IRS litigation costs																				(1)				(1)										(1)		-									
Separation costs																				1				1										1		-									
Tax items																										4								4		0.01									
2012 Tax Sharing Agreement																										3								3		0.01									
Total Before Special Items				\$117				12.5%				\$120		12.8%		\$109		18.0%		\$346		14.0%		(\$54)		N/M		\$292		11.8%		(\$22)		\$2		(\$46)		(\$5)		-		\$221		\$0.47	

Note: This period has been recast to present certain businesses as a discontinued operation.

Diluted Shares Outstanding	469
Diluted Shares Outstanding - Before Special Items	469

Tyco International plc
For the Quarter Ended June 27, 2014
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																																							
NA Installation & Services						ROW Installation & Services				Global Products		Segment Revenue	Corporate and Other				Total Revenue																						
Revenue (GAAP)						\$968		\$999		\$693		\$2,660	-				\$2,660																						
Operating Income																																							
NA Installation & Services		Margin		ROW Installation & Services		Margin		Global Products		Margin		Segment Operating Income	Margin		Corporate and Other		Margin		Total Operating Income	Margin		Interest (Expense), net		Other (Expense), net		Income Tax (Expense)		Equity in earnings of unconsolidated subsidiaries		Noncontrolling Interest		Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders						
Operating Income (GAAP)						\$117		12.1%		\$102		10.2%		\$136		19.6%		\$355	13.3%		(\$58)		N/M		\$297	11.2%		(\$20)		-		(\$55)		\$215		(\$2)		\$435	\$0.93
Restructuring and repositioning activities						6				11				3				20			10				30			(9)						21	0.05				
Separation costs included in SG&A						11												11							11			(1)						10	0.02				
Acquisition / integration costs														1				1							1									1	-				
Settlement with former management																		(4)			(4)			(4)			1						(3)	(0.01)					
Asbestos																		(6)			(6)			(6)			3						(3)	(0.01)					
Tax items																								9			9						9	0.02					
Gain on sale of Atkore divestiture																											(216)						(216)	(0.46)					
Total Before Special Items						\$134		13.8%		\$113		11.3%		\$140		20.2%		\$387	14.5%		(\$58)		N/M		\$329	12.4%		(\$20)		-		(\$52)		(\$1)		(\$2)		\$254	\$0.54

Note: This period has been recast to present certain businesses as a discontinued operation.

Diluted Shares Outstanding	466
Diluted Shares Outstanding - Before Special Items	466

Segments						Total Revenue
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	
Revenue (GAAP)	\$1,012	\$1,010	\$681	\$2,703	-	\$2,703

Note: This period has been recast to present certain businesses as a discontinued operation.

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Tyco International plc
For the Year Ended September 26, 2014
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
NA Installation & Services		ROW Installation & Services		Global Products		Segment Revenue	Corporate and Other			Total Revenue																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
Revenue (GAAP)		\$3,876		\$3,912		\$2,544		\$10,332		\$10,332																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
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Note: This period has been recast to present certain businesses as a discontinued operation.

Diluted Shares Outstanding	463
Diluted Shares Outstanding - Before Special Items	463