### Earnings Per Share Summary (Unaudited)

	Quarter l	Ended	Year to Date		Quarter	Ended		Year Ended
	Dec. 26, 2014	March 27, 2015	March 27, 2015	Dec. 27, 2013	March 28, 2014	June 27, 2014	Sept. 26, 2014	Sept. 26, 2014
Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)	\$0.38	\$0.43	\$0.81	\$0.52	\$0.41	\$0.93	(\$0.17)	\$1.72
expense / (benefit)								
Restructuring and repositioning activities	0.12	0.05	0.17	0.01	0.02	0.05	0.05	0.14
Separation costs included in SG&A	-	-	-	0.02	0.02	0.02	0.02	0.08
(Gains) / losses on divestitures, net included in SG&A	-	0.06	0.06	-	-	-	-	(0.01)
Asbestos	-	-	0.01	-	-	(0.01)	0.66	0.63
Loss on sale of investment	-	-	-	0.01	-	-	-	0.02
CIT settlement	-	-	-	(0.03)	-	-	-	(0.03)
Settlement with former management	(0.01)	-	(0.01)	(0.11)	-	(0.01)	-	(0.13)
Tax items	-	-	-	-	0.01	0.02	-	0.03
2012 Tax Sharing Agreement	-	0.01	-	-	0.01	-	-	0.01
Gain on sale of Atkore divestiture	-	-	-	-	-	(0.46)	-	(0.46)
Total Before Special Items	\$0.49	\$0.55	\$1.04	\$0.42	\$0.47	\$0.54	\$0.56	\$2.00

Tyco International plc For the Quarter Ended December 26, 2014 (in millions, except per share dataD (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$951	\$916	\$611	\$2,478	-	\$2,478

Revenue (GAAP)	\$951		\$916		\$611		\$2,478				\$2,478								
I					Operating Incom	ie												Income from Continuing	Diluted EPS from Continuing
		Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Operations Attributable to Tyco Shareholders	Operations Attributable to Tyco Shareholders
Operating Income (GAAP)	\$105	11.0%	\$70	7.6%	\$98	16.0%	\$273	11.0%	(\$74)	N/M	\$199	8.0%	(\$21)	\$4	(\$19)		\$1	\$164	\$0.38
Restructuring and repositioning activities	24		19		7		50		25		75				(27)			48	0.12
Separation costs included in SG&A	2						2				2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A			1				1				1							1	-
Acquisition / integration costs			1				1				1							1	-
Settlement with former management									(7)		(7)				3			(4)	(0.01)
Asbestos									3		3				(1)			2	-
IRS litigation costs									(2)		(2)				1			(1)	-
2012 Tax Sharing Agreement														(2)				(2)	-
Total Before Special Items	\$131	13.8%	\$91	9.9%	\$105	17.2%	\$327	13.2%	(\$55)	N/M	\$272	11.0%	(\$21)	\$2	(\$44)	-	\$1	\$210	\$0.49

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc For the Quarter Ended March 27, 2015 (in millions, except per share dataD (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$944	\$847	\$639	\$2,430	-	\$2,430

Revenue (GAAP)	\$944		\$847		\$639		\$2,430		-		\$2,430								
																		Income from	Diluted EPS from
					Operating Incom	10	1											Continuing Operations	Continuing Operations
							Segment				Total					Equity in earnings		Attributable	Attributable
	NA Installation		ROW Installation		Global		Operating		Corporate		Operating		Interest	Other	Income	of unconsolidated	Noncontrolling	to Tyco	to Tyco
		largin		Margin	Products	Margin	Income	Margin	and Other	Margin	Income	Margin	(Expense), net	Income, net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$119	12.6%	\$60	7.1%	\$110	17.2%	\$289	11.9%	(\$68)	) N/M	\$221	9.1%	(\$21)	(\$1)	(\$18)	-	\$2	\$183	\$0.43
Restructuring and repositioning activities	6		7		4		17		12		29				(10)			19	0.05
(Gains) / losses on divestitures, net included in SG&A			22				22				22							22	0.06
Acquisition / integration costs					1		1				1							1	-
Legacy legal items			1				1				1							1	-
Amortization of inventory step-up					1		1				1							1	-
Asbestos									3		3				(1)			2	-
IRS litigation costs									2		2				(1)			1	-
2012 Tax Sharing Agreement														4				4	0.01
Total Before Special Items	\$125	13.2%	\$90	10.6%	\$116	18.2%	\$331	13.6%	(\$51	) N/M	\$280	11.5%	(\$21)	\$3	(\$30)		\$2	\$234	\$0.55

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc For the Six Months Ended March 27, 2015 (in millions, except per share dataD (Unaudited) expense / (benefit)

Segments						
,	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$1,895	\$1,763	\$1,250	\$4,908	-	\$4,908

Revenue (GAAP)	\$1,895		\$1,763		\$1,250		\$4,908		-		\$4,908								
																		Income from	Diluted EPS from
					Operating Incom	е												Continuing	Continuing
							Segment				Total					Equity in earnings		Operations Attributable	Operations Attributable
	NA Installation		ROW Installation		Global		Operating		Corporate		Operating		Interest	Other	Income	of unconsolidated	Noncontrolling	to Tyco	to Tyco
·	& Services	Margin	& Services	Margin	Products	Margin	Income	Margin	and Other	Margin	Income	Margin	(Expense), net	Income, net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$224	11.8%	\$130	7.4%	\$208	16.6%	\$562	11.5%	(\$142)	N/M	\$420	8.6%	(\$42)	\$3	(\$37)	-	\$3	\$347	\$0.81
Restructuring and repositioning activities	30		26		11		67		37		104				(37)			67	0.17
Separation costs included in SG&A	2						2				2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A			23				23				23							23	0.06
Acquisition / integration costs			1		1		2				2							2	-
Settlement with former management									(7)		(7)				3			(4)	(0.01)
Legacy legal items			1				1				1							1	-
Amortization of inventory step-up					1		1				1							1	-
Asbestos									6		6				(2)			4	0.01
2012 Tax Sharing Agreement														2				2	-
Total Before Special Items	\$256	13.5%	\$181	10.3%	\$221	17.7%	\$658	13.4%	(\$106)	N/M	\$552	11.2%	(\$42)	\$5	(\$74)		\$3	\$444	\$1.04

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc For the Quarter Ended December 27, 2013 (in millions, except per share dataD (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$957	\$967	\$565	\$2,489	-	\$2,489

Revenue (GAAP)	\$957		\$967		\$565		\$2,489		-		\$2,489								
												1						Income from	Diluted EPS from
					Operating Income	)	Segment				Total					Equity in earnings		Continuing Operations Attributable	Continuing Operations Attributable
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Operating	Margin	Corporate and Other Marg		Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	of unconsolidated subsidiaries	Noncontrolling Interest	to Tyco Shareholders	to Tyco Shareholders
Operating Income (GAAP)	& Services \$117		& Services \$94	9.7%	\$86	15.2%	Income \$297	Margin 11.9%		N/M	\$343	margin 13.8%	(\$21)	(\$1)	(\$70)	subsidiaries (\$4)		\$245	\$0.52
Restructuring and repositioning activities	(2)				4		2		7		9				(2)			7	0.01
Separation costs included in SG&A	14						14		1		15				(6)			9	0.02
(Gains) / losses on divestitures, net included in SG&A									(3)		(3)							(3)	-
Acquisition / integration costs			1				1				1							1	-
Settlement with former management									(92)		(92)				36			(56)	(0.11)
Asbestos									1		1				(1)			-	-
IRS litigation costs									1		1							1	-
CIT settlement									(16)		(16)							(16)	(0.03)
Loss on sale of investment			7				7				7							7	0.01
2012 Tax Sharing Agreement														2				2	e
Total Before Special Items	\$129	13.5%	\$102	10.5%	\$90	15.9%	\$321	12.9%	(\$55)	N/M	\$266	10.7%	(\$21)	\$1	(\$43)	(\$4)	(\$2)	\$197	\$0.42

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

Tyco International plc For the Quarter Ended March 28, 2014 (in millions, except per share dataD (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$939	\$936	\$605	\$2,480	-	\$2,480

Revenue (GAAP)	\$939	\$93	16	\$605		\$2,480				\$2,480								
		Operating Income															Income from Continuing	Diluted EPS from Continuing
	NA Installation & Services Ma	ROW Installation	Margin	Global Products Ma		Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Operations Attributable to Tyco Shareholders	Operations Attributable to Tyco Shareholders
Operating Income (GAAP)		10.5% \$11			17.7%	\$320	12.9%	(\$61)	N/M	\$259	10.4%	(\$22)	(\$1)	(\$39)	(\$5)	-	\$192	\$0.41
Restructuring and repositioning activities	3		4	2		9		7		16				(6)			10	0.02
Separation costs included in SG&A	15					15				15				(5)			10	0.02
(Gains) / losses on divestitures, net included in SG&A			1			1				1							1	-
Acquisition / integration costs			1			1				1							1	-
IRS litigation costs								(1)		(1)							(1)	-
Separation costs								1		1							1	-
Tax items														4			4	0.01
2012 Tax Sharing Agreement													3				3	0.01
Total Before Special Items	\$117	12.5% \$12	12.8%	\$109	18.0%	\$346	14.0%	(\$54)	N/M	\$292	11.8%	(\$22)	\$2	(\$46)	(\$5)	-	\$221	\$0.47

Diluted Shares Outstanding	469
Diluted Shares Outstanding - Before Special Items	469

Tyco International plc For the Quarter Ended June 27, 2014 (in millions, except per share dataD (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$968	\$999	\$693	\$2,660	-	\$2,660

Revenue (GAAP)	\$968	\$999	\$693	\$2,660		-	\$2,660								
		Operating Income												Income from Continuing	Diluted EPS from Continuing
	NA Installation & Services Margin	ROW Installation & Services Margin	Segment Operating Income	Margin	Corporate and Other Margin	Total Operating	ating Interest Other Income of unconsolidated				Noncontrolling Interest	Operations Attributable to Tyco Shareholders	Operations Attributable to Tyco Shareholders		
Operating Income (GAAP)	\$ Services margin \$117 12.1%	\$102 10.2%	Products Margin \$136 19.6%	sncome \$355		and Other Margin (\$58) N/M	Income \$297	margin 11.2%	(\$20)	(Expense), net	(\$55)	\$215	(\$2)	\$435	\$0.93
Restructuring and repositioning activities	6	11	3	20		10	30		(7)		(9)	****	17-7	21	0.05
Separation costs included in SG&A	11			11			11				(1)			10	0.02
Acquisition / integration costs			1	1			1							1	-
Settlement with former management						(4)	(4)				1			(3)	(0.01)
Asbestos						(6)	(6)				3			(3)	(0.01)
Tax items											9			9	0.02
Gain on sale of Atkore divestiture												(216)		(216)	(0.46)
Total Before Special Items	\$134 13.8%	\$113 11.3%	\$140 20.2%	\$387	14.5%	(\$58) N/M	\$329	12.4%	(\$20)	-	(\$52)	(\$1)	(\$2)	\$254	\$0.54

Diluted Shares Outstanding	466
Diluted Shares Outstanding - Before Special Items	466

## Tyco International plc For the Quarter Ended September 26, 2014 (in millions, except per share data) (Unaudited) expense / (benefit)

Segments NA Installation & Services \$1,012 Global Products \$681 ROW Installation Segment Revenue \$2,703 Corporate and Other Total & Services \$1,010 Revenue \$2,703 Revenue (GAAP)

Revenue (GAAP)	\$1,012		\$1,010		\$681		\$2,703				\$2,703								
					0													(Loss) Income from Continuing	Diluted EPS from
					Operating Incom	e	Segment				Total					Equity in earnings		Operations Attributable	Continuing Operations Attributable
	NA Installation		ROW Installation		Global		Operating		Corporate		Operating		Interest	Other	Income	of unconsolidated	Noncontrolling	to Tyco	to Tyco
	& Services	Margin	& Services	Margin	Products	Margin	Income	Margin	and Other	Margin	(Loss) Income	Margin	(Expense), net	(Expense), net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$117	11.6%	\$102	10.1%	\$129	18.9%	\$348	12.9%	(\$547)	N/M	(\$199)	N/M	(\$20)	\$1	\$140		\$3	(\$75)	(\$0.17)
Restructuring and repositioning activities	6		16		1		23		13		36				(11)			25	0.05
Restructuring charges in cost of sales and SG&A					2		2				2							2	-
Separation costs included in SG&A	11						11				11				(3)			8	0.02
(Gains) / losses on divestitures, net included in SG&A															(2)			(2)	-
Acquisition / integration costs			1		(1)		-				-				(1)			(1)	-
Asbestos									467		467				(173)			294	0.66
IRS litigation costs									4		4				(2)			2	-
Tax items															(1)			(1)	-
2012 Tax Sharing Agreement														1				1	-
Total Before Special Items	\$134	13.2%	\$119	11.8%	\$131	19.2%	\$384	14.2%	(\$63)	N/M	\$321	11.9%	(\$20)	2	(\$53)		\$3	\$253	\$0.56

Diluted Shares Outstanding	438
Diluted Shares Outstanding - Before Special Items	447

# Tyco International plc For the Year Ended September 26, 2014 (in millions, except per share data) (Unaudited) expense / (benefit)

Segments						
	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$3,876	\$3,912	\$2,544	\$10,332	-	\$10,332

Revenue (GAAP)	\$3,876	\$3,912	\$2,544	\$10,332	-	\$10,332						
											Income from	Diluted EPS from
			Operating Income								Continuing	Continuing
				Segment		Total				Equity in earnings	Operations Attributable	Operations Attributable
	NA Installation & Services Margin	ROW Installation & Services Margin	Global Products Margin	Operating Income Margin	Corporate and Other Margin	Operating Income	Interest Margin (Expense), ne		Income x (Expense)	of unconsolidated Noncontrolling subsidiaries Interest	to Tyco Shareholders	to Tyco Shareholders
Operating Income (GAAP)	\$450 11.69		\$458 18.0%	\$1,320 12.8°		\$700	6.8% (\$8		(\$24)	\$206 (\$1)	\$797	
Restructuring and repositioning activities	13	31	10	54	37	91			(28)		63	0.14
Restructuring charges in cost of sales and SG&A			2	2		2					2	-
Separation costs included in SG&A	51			51	1	52			(15)		37	0.08
(Gains) / losses on divestitures, net included in SG&A		1		1	(3)	(2)			(2)		(4)	(0.01)
Acquisition / integration costs		3		3		3			(1)		2	-
Settlement with former management					(96)	(96)			37		(59)	(0.13)
Asbestos					462	462			(171)		291	0.63
IRS litigation costs					4	4			(2)		2	-
CIT settlement					(16)	(16)					(16)	(0.03)
Loss on sale of investment		7		7		7					7	0.02
Separation costs					1	1					1	-
Tax items									12		12	0.03
2012 Tax Sharing Agreement								6			6	0.01
Gain on sale of Atkore divestiture										(216)	(216)	(0.46)
Total Before Special Items	\$514 13.39	\$454 11.6%	\$470 18.5%	\$1,438 13.99	% (\$230) N/M	\$1,208	11.7% (\$8	\$5	(\$194)	(\$10) (\$1)	\$925	\$2.00

Diluted Shares Outstanding	463
Diluted Shares Outstanding - Refere Special Items	462