

Earnings Per Share Summary (Unaudited)

	Quarter Ended	Quarter Ended				Year Ended
	<u>Dec. 27, 2013</u>	<u>Dec. 28, 2012</u>	<u>March 29, 2013</u>	<u>June 28, 2013</u>	<u>Sept. 27, 2013</u>	<u>Sept. 27, 2013</u>
Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)	\$0.57	\$0.34	\$0.16	\$0.28	\$0.34	\$1.12
<i>expense / (benefit)</i>						
Restructuring and repositioning activities	0.01	0.01	0.04	0.10	0.06	0.21
Separation costs included in SG&A	0.02	0.01	0.04	0.04	0.02	0.10
(Gains) / losses on divestitures, net	-	-	0.02	-	0.02	0.04
Acquisition / integration costs	-	-	-	-	-	0.01
Change in valuation methodology for asbestos	-	-	-	0.03	-	0.03
Environmental remediation	-	0.01	0.12	-	-	0.13
Tyco share of Atkore impairment	-	-	-	-	0.04	0.03
Legacy legal items	-	-	-	0.04	-	0.04
Loss on sale of investment	0.01	-	-	-	-	-
CIT settlement	(0.03)	-	-	-	-	-
Settlement with former management	(0.11)	-	-	-	-	-
Separation costs	-	0.01	-	0.01	-	0.02
Tax items	-	0.01	-	-	0.04	0.04
2012 Tax Sharing Agreement	-	0.02	0.04	-	-	0.07
Total Before Special Items	\$0.47	\$0.41	\$0.42	\$0.50	\$0.52	\$1.84

Tyco International Ltd.

For the Quarter Ended December 27, 2013

(in millions, except per share data)

(Unaudited)

expense / (benefit)

Segments																																																							
NA Installation & Services				ROW Installation & Services				Global Products		Segment Revenue	Corporate and Other				Total Revenue																																								
Revenue (GAAP)				\$957		\$1,125		\$565		\$2,647						\$2,647																																							
Operating Income																																																							
NA Installation & Services				Margin		ROW Installation & Services		Margin		Global Products		Margin		Segment Operating Income	Margin		Corporate and Other		Margin		Total Operating Income																																		
Operating Income (GAAP)				\$117		12.2%		\$125		11.1%		\$86		15.2%		\$328		12.4%		\$46		N/M		\$374		14.1%		Interest (Expense), net		(\$21)		Other (Expense), net		(\$1)		Income Tax (Expense)		(\$76)		Equity loss in earnings of unconsolidated subsidiaries		(\$4)		Noncontrolling Interest		(\$2)		Income from Continuing Operations Attributable to Tyco Shareholders		\$270		Diluted EPS from Continuing Operations Attributable to Tyco Shareholders		\$0.57	
Restructuring and repositioning activities				(2)						4				2		12.4%		7				9		14.1%				(2)								7		0.01																	
Separation costs included in SG&A				14										14				1				15						(6)						9		0.02																			
(Gains) / losses on divestitures																		(3)				(3)										(3)				-																			
Acquisition / integration costs								1						1								1										1				-																			
Settlement with former management																		(92)				(92)						36				(56)				(0.11)																			
Asbestos																		1				1						(1)						-																					
IRS litigation costs																		1				1										1				-																			
CIT settlement																		(16)				(16)										(16)				(0.03)																			
Loss on sale of investment								7						7								7										7				0.01																			
2012 Tax Sharing Agreement																												2				2				-																			
Total Before Special Items				\$129		13.5%		\$133		11.8%		\$90		15.9%		\$352		13.3%		(\$55)		N/M		\$297		11.2%		(\$21)		\$1		(\$49)		(\$4)		(\$2)		\$222		\$0.47															

Tyco International Ltd.

For the Quarter Ended December 28, 2012

(in millions, except per share data)

(Unaudited)
expense / (benefit)

Segments																						
		NA Installation & Services		ROW Installation & Services		Global Products		Segment Revenue			Corporate and Other				Total Revenue							
Revenue (GAAP)		\$976		\$1,090		\$534		\$2,600							\$2,600							
Operating Income																						
		NA Installation & Services		ROW Installation & Services		Global Products		Segment Operating Income			Corporate and Other				Total Operating Income							
		Margin		Margin		Margin		Margin		Margin		Margin		Margin		Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity loss in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
Operating Income (GAAP)		\$108	11.1%	\$114	10.5%	\$74	13.9%	\$296	11.4%	(\$61)	N/M	\$235	9.0%	(\$20)	(\$9)	(\$39)			(\$6)	(\$2)	\$159	\$0.34
Restructuring, net				7		2		9		1		10				(2)					8	0.01
Separation costs included in SG&A		12						12		1		13				(5)					8	0.01
(Gains) / losses on divestitures, net included in SG&A										(3)		(3)									(3)	-
Acquisition / integration costs						1		1				1									1	-
Asbestos										(1)		(1)									(1)	-
Environmental remediation						6		6				6				(2)					4	0.01
Separation costs										5		5									5	0.01
Tax items																4					4	0.01
2012 Tax Sharing Agreement															10						10	0.02
Total Before Special Items		\$120	12.3%	\$121	11.1%	\$83	15.5%	\$324	12.5%	(\$58)	N/M	\$266	10.2%	(\$20)	\$1	(\$44)			(\$6)	(\$2)	\$195	\$0.41

Diluted Shares Outstanding

Diluted Shares Outstanding - Before Special Items

473

473

Tyco International Ltd.
For the Quarter Ended March 29, 2013
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments					
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other
Revenue (GAAP)	\$953	\$1,077	\$578	\$2,608	

Operating Income											Total Operating Income	Margin	Interest (Expense), net (\$21)	Other (Expense), net (\$20)	Income Tax (Expense) (\$4)	Equity loss in earnings of unconsolidated subsidiaries (\$6)	Noncontrolling Interest \$2	Income from Continuing Operations Attributable to Tyco Shareholders \$74	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders \$0.16
NA Installation & Services	Margin 8.3%	ROW Installation & Services	Margin 9.7%	Global Products	Margin	Segment Operating Income	Margin 7.1%	Corporate and Other	Margin (\$61)	N/M									
Operating Income (GAAP)	\$79		\$105				\$184				\$123	4.7%							
Restructuring and repositioning activities	6		13		3		22		4		26				(7)			19	0.04
Separation costs included in SG&A	16						16				16				3			19	0.04
(Gains) / losses on divestitures, net included in SG&A	3		1				4		5		9							9	0.02
Asbestos									(1)		(1)				1			-	-
Environmental remediation					94		94				94				(37)			57	0.12
2012 Tax Sharing Agreement														20				20	0.04
Total Before Special Items	\$104	10.9%	\$119	11.0%	\$97	16.8%	\$320	12.3%	(\$53)	N/M	\$267	10.2%	(\$21)	-	(\$44)	(\$6)	\$2	\$198	\$0.42

Diluted Shares Outstanding	474
Diluted Shares Outstanding - Before Special Items	474

Tyco International Ltd.
For the Quarter Ended June 28, 2013
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$966	\$1,112	\$600	\$2,678		\$2,678

																Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
Operating Income											Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries		
NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
Operating Income (GAAP)	\$88	9.1%	\$104	9.4%	\$114	19.0%	\$306	11.4%	(\$117)	N/M	\$189	7.1%	(\$20)	(\$1)	(\$30)	(\$6)	\$132	\$0.28
Restructuring and repositioning activities	16		34		5		55		3		58				(11)		47	0.10
Separation costs included in SG&A	12						12		6		18				(3)		15	0.04
(Gains) / losses on divestitures, net	1						1		3		4				(2)		2	-
Acquisition / integration costs			1				1				1						1	-
Asbestos									12		12				(1)		11	0.03
Legacy legal items									27		27				(9)		18	0.04
Separation costs									4		4						4	0.01
Tax items															2		2	-
2012 Tax Sharing Agreement														1			1	-
Total Before Special Items	\$117	12.1%	\$139	12.5%	\$119	19.8%	\$375	14.0%	(\$62)	N/M	\$313	11.7%	(\$20)		(\$54)	(\$6)	\$233	\$0.50

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

Tyco International Ltd.
For the Quarter Ended September 27, 2013
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments						Total Revenue
NA Installation & Services		ROW Installation & Services		Global Products	Segment Revenue	
Revenue (GAAP)		\$996		\$1,138	\$627	\$2,761

	Operating Income										Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
Operating Income (GAAP)	\$113	11.3%	\$110	9.7%	\$119	19.0%	\$342	12.4%	(\$80)	N/M	\$262	9.5%	(\$22)	\$1	(\$52)	(\$30)	\$3	\$162	\$0.34
Restructuring and repositioning activities	14		12		2		28		11		39				(14)			25	0.06
Separation costs included in SG&A	9						9		5		14				(8)			6	0.02
(Gains) / losses on divestitures, net	(3)		13				10				10							10	0.02
Acquisition / integration costs			1		1		2				2							2	-
Asset impairment charges			1				1				1							1	-
Asbestos									2		2							2	-
Tyco share of Atkore impairment																21		21	0.04
Separation costs									(1)		(1)							(1)	-
Tax items														16				16	0.04
2012 Tax Sharing Agreement														1				1	-
Total Before Special Items	\$133	13.4%	\$137	12.0%	\$122	19.5%	\$392	14.2%	(\$63)	N/M	\$329	11.9%	(\$22)	\$2	(\$58)	(\$9)	\$3	\$245	\$0.52

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

For the Year Ended September 27, 2013

(in millions, except per share data)

(in millions, except
(Unaudited)
expense / (benefit)

	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	Operating Income									Total Operating Income									
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin		Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest (Expense)			
Operating Income (GAAP)	\$388	10.0%	\$433	9.6%	\$307	13.1%	\$1,128	10.6%	(\$319)	N/M	\$809	7.6%	(\$83)	(\$29)	(\$125)	(\$48)	\$3	\$527	\$1.12
Restructuring and repositioning activities	36		66		12		114		19		133			(34)				99	0.21
Separation costs included in SG&A	49						49		12		61			(13)				48	0.10
(Gains) / losses on divestitures, net	1		14				15		5		20			(2)				18	0.04
Acquisition / integration costs			2				4				4							4	0.01
Asset impairment charges			1				1				1							1	-
Asbestos									12		12							12	0.03
Environmental remediation					100		100				100			(39)				61	0.13
Tyco share of Atkore impairment															21			21	0.03
Legacy legal items									27		27			(9)				18	0.04
Separation costs									8		8							8	0.02
Tax items														22				22	0.04
2012 Tax Sharing Agreement													32					32	0.07
Total Before Special Items	\$474	12.2%	\$516	11.7%	\$421	18.0%	\$1,411	13.3%	(\$236)	N/M	\$1,175	11.0%	(\$83)	\$3	(\$200)	(\$27)	\$3	\$871	\$1.84

Diluted Shares Outstanding	472
Diluted Shares Outstanding - Before Special Items	472