Second Quarter Review

April 27, 2010

Forward-Looking Statements / Safe Harbor

Certain statements in this presentation are ‘‘forward-looking statements’’ within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. All forward-looking statements involve risks and uncertainties. All statements contained herein that are not clearly historical in nature are forward looking, and the words ‘‘anticipate,’’ ‘‘believe,’’ ‘‘expect,’’ ‘‘estimate,’’ ‘‘project’’ and similar expressions are generally intended to identify forward-looking statements. Any forward-looking statement contained herein, in press releases, written statements or other documents filed with the Securities and Exchange Commission (‘‘SEC’’), or in Tyco’s communications and discussions with investors and analysts in the normal course of business through meetings, webcasts, phone calls and conference calls, regarding expectations with respect to sales, earnings, cash flows, operating and tax efficiencies, product expansion, backlog, the consummation and benefits of acquisitions and divestitures, as well as financings and repurchases of debt or equity securities, are subject to known and unknown risks, uncertainties and contingencies. Many of these risks, uncertainties and contingencies are beyond our control, and may cause actual results, performance or achievements to differ materially from anticipated results, performances or achievements. Factors that might affect such forward-looking statements include, among other things:

- overall economic and business conditions;
- the demand for Tyco’s goods and services;
- competitive factors in the industries in which Tyco competes;
- changes in tax requirements (including tax rate changes, new tax laws and revised tax law interpretations);
- results and consequences of Tyco’s internal investigations and governmental investigations concerning the Company’s governance, management, internal controls and operations including its business operations outside the United States;
- the outcome of litigation and governmental proceedings;
- effect of income tax audit settlements;
- our ability to repay or refinance our outstanding indebtedness as it matures;
- our ability to operate within the limitations imposed by financing arrangements and to maintain our credit ratings;
- interest rate fluctuations and other changes in borrowing costs;
- other capital market conditions, including availability of funding sources and currency exchange rate fluctuations;
- availability of and fluctuations in the prices of key raw materials, including steel and copper;
- economic and political conditions in international markets, including governmental changes and restrictions on the ability to transfer capital across borders;
- the ability to achieve cost savings in connection with the company’s strategic sourcing and Six Sigma initiatives;
- potential further impairment of our goodwill and/or our long-lived assets;
- the impact of fluctuations in the price of Tyco common shares;
- risks associated with the change in our jurisdiction of incorporation from Bermuda to Switzerland, including the possibility of reduced flexibility with respect to certain aspects of capital management, increased or different regulatory burdens, and the possibility that we may not realize anticipated tax benefits;
- changes in U.S. and non-U.S. government laws and regulations; and
- the possible effects on us of pending and future legislation in the United States that may limit or eliminate potential U.S. tax benefits resulting from Tyco’s jurisdiction of incorporation or deny U.S. government contracts to us based upon Tyco’s jurisdiction of incorporation.

Tyco is under no obligation (and expressly disclaims any obligation) to update its forward-looking statements.

Q2 2010 Results – Financial Overview

(EPS amounts are attributable to Tyco common shareholders)
($ in millions, except per-share amounts)

	Q2 FY10	Q2 FY09	% Change
Revenue	$4,169	$4,150	-
Operating Income before special items*	$407	$358	14%
Operating Margin before special items*	9.8%	8.6%	
EPS from Cont. Ops. before special items*	$0.59	$0.55	7%

- Organic revenue* declined 5.8%, slightly better than our expectations
- Operating income and margin driven by cost management and restructuring efforts as well as the continued strength of service and recurring revenue
- Despite the organic revenue decline, our operating margin performance was up nicely year-over-year

* Organic revenue is a non-GAAP measure. Operating income, operating margin and EPS from continuing operations before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see Appendix.

2010 Areas Of Focus

- ***Cost Management***
  - Restructuring actions to ramp up in second half of year
  - Benefits of restructuring actions and cost management are reflected in operating margin performance
- ***Asset Management***
  - Working capital continues to be solid
  - Free cash flow* continues to be strong – almost $200 million ahead of last year through the first half
  - Expect free cash flow* to approximate net income on full year basis
- ***Investing for Long-Term Growth***
  - Continue to invest organically in Security, Fire and Flow Control
  - Year over year, capital spending levels continue to grow modestly and R&D expense increased 4%

* Free cash flow is a non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

Capital Allocation

- Cash balance of $2.7 billion
- Fund Broadview acquisition
- Additional bolt-on acquisitions ~$500 million
- Share repurchase

Portfolio Changes

- Broadview transaction expected to close May 14th pending Broadview shareholder approval on May 12th
- Announced intention to spin Electrical & Metal Products on tax free basis
  - Expect to file documents with SEC over next few months
  - Conclude transaction in first half of fiscal 2011
- Divested ADT Security business in France – strengthens ADT performance in EMEA

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Second Quarter – ADT Worldwide

($ in millions)

	Q2FY10	Q2FY09	% Change
Revenue	$1,767	$1,705	4%
Operating Income*	$259	$211	23%
Operating Margin*	14.7%	12.4%	230bps

- Global Account base grew 3% year over year to 7.4 million accounts
- ARPU of $45.91 increased 1% year over year, excluding currency
- Worldwide attrition rate of 13.1% improved 30 basis points sequentially

- Organic revenue* decline of 1.5% in Q2 2010
  - Recurring revenue, which comprised more than 55% of total revenue, grew 4%
  - Systems installation and service revenue declined 8%
- Improved operating margin* due to cost containment, restructuring activities and growth in higher margin recurring revenue

*Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

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Second Quarter – ADT Worldwide Regional Performance

North America – Residential & Small Business

- More than 85% of revenue was recurring and grew 7%
- Operating margin* improved 2 full percentage points over prior year
- Year over year:
  - Account base grew 5%
  - Average revenue per user grew 3%
- Attrition rate improved 20 basis points sequentially to 13.1%

Europe, Middle East & Africa

- Organic revenue* decline of 6%
- Operating margin* improved to 6.5% compared to 3.1% a year ago

North America - Commercial

- 9% organic revenue* decline
- Operating margin* improvement despite organic revenue decline
- Attrition rate improved 40 basis points sequentially to 13.6%
- About 40% of revenue was recurring

Asia Pacific & Latin America

- Primarily commercial
- 8% organic revenue* growth
- Operating margin* improved 150 basis points year over year

* Organic revenue and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

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Second Quarter – Flow Control

($ in millions)

	Q2FY10	Q2FY09	% Change
Revenue	$899	$927	(3)%
Operating Income*	$101	$141	(28)%
Operating Margin*	11.2%	15.2%	-400bps

- Backlog of $1.63B remained flat sequentially, excluding impact of foreign currency
- Orders increased 3% year-over-year, excluding impact of foreign currency

- Organic revenue* decline of 13% in Q2 2010
  - Valves declined 19%
  - Water declined 7%
  - Thermal grew 2%
- Benefits of cost containment actions and restructuring activities were offset by volume de-leveraging impact from $120 million organic revenue decline
- Operating income* included $9 million charge for a loss related to project retained from Earthtech divestiture

* Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

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Second Quarter – Fire Protection Services

($ in millions)

	Q2FY10	Q2FY09	% Change
Revenue	$807	$813	(1)%
Operating Income*	$66	$70	(6)%
Operating Margin*	8.2%	8.6%	- 40bps

- Backlog of $1.2B increased 1% on a quarter sequential basis

- Organic revenue* decline of 7% in Q2 2010
  – Service revenue declined 1% organically
  – Systems installation revenue declined 12% organically
- Benefits of cost containment initiatives and restructuring actions are helping to mitigate margin pressure from lower revenue

* Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

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Second Quarter – Safety Products

($ in millions)

	Q2FY10	Q2FY09	% Change
Revenue	$360	$375	(4)%
Operating Income*	$52	$55	(5)%
Operating Margin*	14.4%	14.7%	- 30bps

- Incremental investment in sales and marketing and R&D was a 60 basis point operating margin headwind year over year
- Seeing improvement in order activity

- Organic revenue* decline of 7% in Q2 2010
  - Electronic Security grew 1%
  - Fire Suppression declined 12%
  - Life Safety declined 3%
- Benefits of cost containment initiatives, restructuring actions and product mix helped to offset organic revenue decline

* Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

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Second Quarter – Electrical & Metals Products

($ in millions)

	Q2FY10	Q2FY09	% Change
Revenue	$336	$330	2%
Operating Income*	$26	($25)	
Operating Margin*	7.7%	(7.6%)	

- Organic revenue* decline of 3% in Q2 2010
- Year over year improvement in operating income* driven by substantially lower material cost for steel products
- Announced intention to spin 100% of Electrical & Metal Products to Tyco shareholders

- ***Outlook:***
  - Q3 revenue of $380 million and operating income before special items of $35 million
  - Full year operating income before special items of approximately $120 million

* Organic revenue, operating income before special items and operating margin before special items are non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

Other Items

- Free Cash Flow*
  - $349M in Q2 FY10 including $48M of payments for restructuring
  - Year to date free cash flow of $428M compared to $239M last year
- Corporate expense before special items was $97M
  - ***Outlook:*** expect $105M of corporate expense in third quarter and $415M of corporate expense for full year (excluding special items)
- Tax rate excluding special items was16.6% as we continued to benefit from our tax planning
  - ***Outlook:*** expect full year tax rate of 17%-18% (excluding special items)
- Restructuring
  - $32M of charges in Q2 FY10
  - Expect full year charges to be at high end of $100-$150M range

* Free cash flow is a non-GAAP measures. For a reconciliation to the most comparable GAAP measures, please see appendix.

Appendix

Non-GAAP Measures

"Organic revenue," "free cash flow (outflow)" (FCF), "income from continuing operations before special items", "earnings per share (EPS) from continuing operations before special items", "operating income before special items" and "operating margin before special items" are non-GAAP measures and should not be considered replacements for GAAP results.

Organic revenue is a useful measure used by the company to measure the underlying results and trends in the business. The difference between reported net revenue (the most comparable GAAP measure) and organic revenue (the non-GAAP measure) consists of the impact from foreign currency, acquisitions and divestitures, and other changes that do not reflect the underlying results and trends (for example, revenue reclassifications and changes to the fiscal year). Organic revenue is a useful measure of the company's performance because it excludes items that: i) are not completely under management's control, such as the impact of foreign currency exchange; or ii) do not reflect the underlying results of the company's existing businesses, such as acquisitions and divestitures. It may be used as a component of the company's compensation programs. The limitation of this measure is that it excludes items that have an impact on the company's revenue. This limitation is best addressed by using organic revenue in combination with the GAAP numbers. See the accompanying tables to this press release for the reconciliation presenting the components of organic revenue.

FCF is a useful measure of the company's cash which is free from any significant existing obligation. The difference between cash flows from operating activities (the most comparable GAAP measure) and FCF (the non-GAAP measure) consists mainly of significant cash flows that the company believes are useful to identify. FCF permits management and investors to gain insight into the number that management employs to measure cash that is free from any significant existing obligation. It, or a measure that is based on it, may be used as a component in the company's incentive compensation plans. The difference reflects the impact from:

- *net capital expenditures,*
- *accounts purchased by ADT,*
- *cash paid for purchase accounting and holdback liabilities,*
- *voluntary pension contributions, and*
- *the sale of accounts receivable programs.*

Capital expenditures and accounts purchased by ADT are subtracted because they represent long-term commitments. Cash paid for purchase accounting and holdback liabilities is subtracted because these cash outflows are not available for general corporate uses. Voluntary pension contributions and the impact from the sale of accounts receivable programs are added or subtracted because this activity is driven by economic financing decisions rather than operating activity.

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Non-GAAP Measures Continued

The limitation associated with using FCF is that it adjusts for cash items that are ultimately within management's and the Board of Directors' discretion to direct and therefore may imply that there is less or more cash that is available for the company's programs than the most comparable GAAP measure. This limitation is best addressed by using FCF in combination with the GAAP cash flow numbers.

FCF as presented herein may not be comparable to similarly titled measures reported by other companies. The measure should be used in conjunction with other GAAP financial measures. Investors are urged to read the company's financial statements as filed with the Securities and Exchange Commission, as well as the accompanying tables to this press release that show all the elements of the GAAP measures of Cash Flows from Operating Activities, Cash Flows from Investing Activities, Cash Flows from Financing Activities and a reconciliation of the company's total cash and cash equivalents for the period. See the accompanying tables to this press release for a cash flow statement presented in accordance with GAAP and a reconciliation presenting the components of FCF.

The company has presented its income and EPS from continuing operations before special items and operating income and margin before special items. Special Items include charges and gains related to divestitures, acquisitions, restructurings, impairments, legacy legal and tax charges and other income or charges that may mask the underlying operating results and/or business trends of the company or business segment, as applicable. The company utilizes income and EPS from continuing operations before special items and operating income and margin before special items to assess overall operating performance and segment level core operating performance, as well as to provide insight to management in evaluating overall and segment operating plan execution and underlying market conditions. They may be used as components in the company's incentive compensation plans. Operating income, operating margin, and income and EPS from continuing operations before special items are useful measures for investors because they permit more meaningful comparisons of the company's underlying operating results and business trends between periods. The difference between income and EPS from continuing operations before special items and income and EPS from continuing operations (the most comparable GAAP measures) consists of the impact of charges and gains related to divestitures, acquisitions, restructurings, impairments, legacy legal and tax charges and other income or charges that may mask the underlying operating results and/or business trends. Operating income and margin before special items do not reflect any additional adjustments that are not reflected in income from continuing operations before special items. The limitation of these measures is that they exclude the impact (which may be material) of items that increase or decrease the company's reported operating income and margin and operating income and EPS from continuing operations. This limitation is best addressed by using the non-GAAP measures in combination with the most comparable GAAP measures in order to better understand the amounts, character and impact of any increase or decrease on reported results. Tyco provides general corporate services to its segments and those costs are reported in the "Corporate and other" segment. This segment's operating income (loss) is presented as "Corporate Expense".

TYCO INTERNATIONAL LTD.
CONSOLIDATED STATEMENTS OF OPERATIONS
(in millions, except per share data)
(Unaudited)

	Quarters Ended		Six Months Ended	
	March 26, 2010	**March 27, 2009**	**March 26, 2010**	**March 27, 2009**
Net revenue	$ 4,169	$ 4,150	$ 8,415	$ 8,576
Cost of sales	2,659	2,715	5,340	5,584
Selling, general and administrative expenses	1,108	1,200	2,248	2,340
Goodwill and intangible asset impairments	-	2,705	-	2,705
Restructuring, asset impairment and (gain)/loss on divestitures, net	(25)	84	(14)	88
Operating income (loss)	427	(2,554)	841	(2,141)
Interest income	7	11	16	23
Interest expense	(74)	(78)	(150)	(151)
Other income, net	3	7	12	11
Income (loss) from continuing operations before income taxes	363	(2,614)	719	(2,258)
Income tax (expense) benefit	(51)	60	(104)	(24)
Income (loss) from continuing operations	312	(2,554)	615	(2,282)
Loss from discontinued operations, net of income taxes	-	(12)	-	(7)
Net income (loss)	312	(2,566)	615	(2,289)
Less: noncontrolling interest in subsidiaries net income	2	1	3	1
Net income (loss) attributable to Tyco common shareholders	$ 310	$ (2,567)	$ 612	$ (2,290)
Amounts attributable to Tyco common shareholders				
Income (loss) from continuing operations	$ 310	$ (2,555)	$ 612	$ (2,283)
Loss from discontinued operations	-	(12)	-	(7)
Net income (loss) attributable to Tyco common shareholders	$ 310	$ (2,567)	$ 612	$ (2,290)
Basic earnings per share attributable to Tyco common shareholders:				
Income (loss) from continuing operations	$ 0.65	$ (5.40)	$ 1.29	$ (4.83)
Loss from discontinued operations	-	(0.02)	-	(0.01)
Net income (loss) attributable to Tyco common shareholders	$ 0.65	$ (5.42)	$ 1.29	$ (4.84)
Diluted earnings per share attributable to Tyco common shareholders:				
Income (loss) from continuing operations	$ 0.65	$ (5.40)	$ 1.28	$ (4.83)
Loss from discontinued operations	-	(0.02)	-	(0.01)
Net income (loss) attributable to Tyco common shareholders	$ 0.65	$ (5.42)	$ 1.28	$ (4.84)
Weighted-average number of shares outstanding:				
Basic	476	473	476	473
Diluted	478	473	479	473

NOTE: These financial statements should be read in conjunction with the Consolidated Financial Statements and accompanying notes contained in the Company's Annual Report on Form 10-K for the fiscal year ended September 25, 2009 and Quarterly Report on Form 10-Q for the quarter ended December 25, 2009.

TYCO INTERNATIONAL LTD.
RESULTS OF SEGMENTS
(in millions)
(Unaudited)

	Quarters Ended				Six Months Ended			
	March 26, 2010		March 27, 2009		March 26, 2010		March 27, 2009	
NET REVENUE								
ADT Worldwide	$ 1,767		$ 1,705		$ 3,602		$ 3,516	
Flow Control	899		927		1,822		1,886	
Fire Protection Services	807		813		1,640		1,652	
Electrical and Metal Products	336		330		633		746	
Safety Products	360		375		718		776	
Corporate and Other	-		-		-		-	
Total Net Revenue	$ 4,169		$ 4,150		$ 8,415		$ 8,576	
OPERATING INCOME (LOSS) AND MARGIN								
ADT Worldwide	$ 305	17.3%	$ (867)	N/M	$ 564	15.7%	$ (640)	N/M
Flow Control	93	10.3%	133	14.3%	205	11.3%	270	14.3%
Fire Protection Services	62	7.7%	(121)	N/M	126	7.7%	(65)	N/M
Electrical and Metal Products	24	7.1%	(961)	N/M	47	7.4%	(934)	N/M
Safety Products	47	13.1%	(537)	N/M	101	14.1%	(457)	N/M
Corporate and Other	(104)	N/M	(201)	N/M	(202)	N/M	(315)	N/M
Operating Income (Loss) and Margin	$ 427	N/M	$ (2,554)	N/M	$ 841	N/M	$ (2,141)	N/M

TYCO INTERNATIONAL LTD.

CONSOLIDATED BALANCE SHEETS

(in millions)

(Unaudited)

	March 26, 2010	September 25, 2009
Current Assets:		
Cash and cash equivalents	$ 2,733	$ 2,354
Accounts receivable, net	2,460	2,629
Inventories	1,464	1,443
Other current assets	1,340	1,385
Assets held for sale	-	156
Total current assets	7,997	7,967
Property, plant and equipment, net	3,501	3,497
Goodwill	8,665	8,791
Intangible assets, net	2,698	2,647
Other assets	2,611	2,651
Total Assets	**$ 25,472**	**$ 25,553**
Current Liabilities:		
Short-term debt and current maturities of long-term debt	$ 536	$ 245
Accounts payable	1,164	1,244
Accrued and other current liabilities	2,441	2,476
Deferred revenue	614	590
Liabilities held for sale	-	161
Total current liabilities	4,755	4,716
Long-term debt	3,995	4,029
Other liabilities	3,799	3,854
Total Liabilities	**12,549**	**12,599**
Tyco's shareholders' equity	12,907	12,941
Noncontrolling interest	16	13
Total Equity	**12,923**	**12,954**
Total Liabilities and Equity	**$ 25,472**	**$ 25,553**

NOTE: These financial statements should be read in conjunction with the Consolidated Financial Statements and accompanying notes contained in the Company's Annual Report on Form 10-K for the fiscal year ended September 25, 2009 and Quarterly Report on Form 10-Q for the quarter ended December 25, 2009.

TYCO INTERNATIONAL LTD.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(in millions)
(Unaudited)

	Quarters Ended		Six Months Ended	
	March 26, 2010	**March 27, 2009**	**March 26, 2010**	**March 27, 2009**
Cash Flows from Operating Activities:				
Net income (loss) attributable to Tyco common shareholders	$ 310	$ (2,567)	$ 612	$ (2,290)
Noncontrolling interests in subsidiaries net income	2	1	3	1
Loss from discontinued operations, net of income taxes	-	12	-	7
Income (loss) from continuing operations	312	(2,554)	615	(2,282)
Adjustments to reconcile net cash provided by operating activities:				
Goodwill and intangible asset impairments	-	2,705	-	2,705
Depreciation and amortization	282	284	569	559
Non-cash compensation expense	32	23	63	52
Deferred income taxes	(39)	(165)	(35)	(182)
Provision for losses on accounts receivable and inventory	30	35	64	69
Other non-cash items	(26)	17	(23)	35
Changes in assets and liabilities, net of the effects of acquisitions and divestitures:				
Accounts receivable, net	(25)	149	66	162
Inventories	(29)	172	(73)	21
Other current assets	18	(301)	20	(287)
Accounts payable	19	(201)	(52)	(376)
Accrued expenses and other liabilities	14	490	(202)	190
Income taxes, net	(1)	(8)	-	22
Other	45	80	(1)	94
Net cash provided by operating activities	632	726	1,011	782
Net cash used in discontinued operating activities	-	(13)	-	(13)
Cash Flows from Investing Activities:				
Capital expenditures	(170)	(172)	(335)	(331)
Proceeds from disposal of assets	3	2	19	4
Acquisition of businesses, net of cash acquired	(9)	(2)	(152)	(47)
Accounts purchased by ADT	(116)	(114)	(266)	(231)
Divestiture of businesses, net of cash retained	13	6	28	8
Other	1	(22)	11	(6)
Net cash used in investing activities	(278)	(302)	(695)	(603)
Net cash provided by discontinued investing activities	-	29	-	32
Cash Flows from Financing Activities:				
Net proceeds from issuance of debt	(2)	(126)	246	(20)
Proceeds from exercise of share options	3	1	9	1
Dividends paid	(107)	(94)	(214)	(189)
Repurchase of common shares by subsidiary	-	-	-	(3)
Transfers from discontinued operations	-	16	-	19
Other	9	(7)	21	(5)
Net cash (used in) provided by financing activities	(97)	(210)	62	(197)
Net cash used in discontinued financing activities	-	(16)	-	(19)
Effect of currency translation on cash	3	12	1	(82)
Net increase (decrease) in cash and cash equivalents	260	226	379	(100)
Cash and cash equivalents at beginning of period	2,473	1,193	2,354	1,519
Cash and cash equivalents at end of period	$ 2,733	$ 1,419	$ 2,733	$ 1,419
Reconciliation to "Free Cash Flow":				
Net cash provided by operating activities	$ 632	$ 726	$ 1,011	$ 782
Sale of accounts receivable	3	7	2	10
Capital expenditures, net	(167)	(170)	(316)	(327)
Accounts purchased by ADT	(116)	(114)	(266)	(231)
Purchase accounting and holdback liabilities	(3)	(1)	(3)	(1)
Voluntary pension contributions	-	6	-	6
Free Cash Flow	$ 349	$ 454	$ 428	$ 239

NOTE: Free cash flow is a non-GAAP measure. See description of non-GAAP measures contained in this release.

TYCO INTERNATIONAL LTD.
ORGANIC REVENUE RECONCILIATION
(in millions)
(Unaudited)

	Quarter Ended March 26, 2010													
	Net Revenue			Foreign Currency			Acquisition / (Divestiture)			Organic Revenue			Net Revenue for the Quarter Ended March 27, 2009	
ADT Worldwide	$	1,767	3.6%	$	101	5.9%	$	(14)	-0.8%	$	(25)	-1.5%	$	1,705
Flow Control		899	-3.0%		92	9.9%		1	0.2%		(121)	-13.1%		927
Fire Protection Services		807	-0.7%		51	6.3%		(2)	-0.2%		(55)	-6.8%		813
Electrical and Metal Products		336	1.8%		13	3.9%		4	1.2%		(11)	-3.3%		330
Safety Products		360	-4.0%		18	4.8%		(6)	-1.6%		(27)	-7.2%		375
Total Net Revenue	**$**	**4,169**	**0.5%**	**$**	**275**	**6.6%**	**$**	**(17)**	**-0.3%**	**$**	**(239)**	**-5.8%**	**$**	**4,150**

	Six Months Ended March 26, 2010													
	Net Revenue			Foreign Currency			Acquisition / (Divestiture)			Organic Revenue			Net Revenue for the Six Months Ended March 27, 2009	
ADT Worldwide	$	3,602	2.4%	$	190	5.4%	$	(19)	-0.6%	$	(85)	-2.4%	$	3,516
Flow Control		1,822	-3.4%		188	10.0%		(2)	-0.1%		(250)	-13.3%		1,886
Fire Protection Services		1,640	-0.7%		100	6.1%		(3)	-0.2%		(109)	-6.6%		1,652
Electrical and Metal Products		633	-15.1%		25	3.4%		(2)	-0.3%		(136)	-18.2%		746
Safety Products		718	-7.5%		36	4.6%		(12)	-1.5%		(82)	-10.6%		776
Total Net Revenue	**$**	**8,415**	**-1.9%**	**$**	**539**	**6.3%**	**$**	**(38)**	**-0.5%**	**$**	**(662)**	**-7.7%**	**$**	**8,576**

NOTE: Organic revenue is a non-GAAP measure. See description of non-GAAP measures contained in this release.

Tyco International Ltd.

Earnings Per Share Summary

(Unaudited)

	Quarter Ended March 26, 2010	Quarter Ended March 27, 2009
Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)	**$ 0.65**	**($5.40)**
Restructuring, net	0.02	0.13
Restructuring charges in cost of sales and SG&A		0.02
Acquisition costs	0.01	
Other additional charges resulting from restructuring actions		0.01
(Gains)/losses on divestitures, net	(0.10)	
Intangible impairments		0.09
Goodwill impairments		5.47
Tax items	0.01	
Legacy legal items		0.23
Total Before Special Items	**$0.59**	**$0.55**

Tyco International Ltd.

For the Quarter Ended March 26, 2010

(in millions, except per share data)

(Unaudited)

	ADT Worldwide	Flow Control	Fire Protection Services	Electrical & Metal Products	Safety Products	Corporate and Other	Revenue
Revenue (GAAP)	$1,767	$899	$807	$336	$360	-	**$4,169**

	Operating Income												
	ADT Worldwide	Flow Control	Fire Protection Services	Electrical & Metal Products	Safety Products	Corporate and Other	Total Operating Income	Interest Expense, net	Other Income, net	Income Taxes	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
As Reported (GAAP)	$305	$93	$62	$24	$47	($104)	**$427**	($67)	$3	($51)	($2)	**$310**	**$0.65**
Restructuring, net	4	8	4	2	2		**20**			(7)		**13**	**0.02**
Restructuring charges in cost of sales and SG&A		1					**1**					**1**	**0.00**
Acquisition costs	1					3	**4**					**4**	**0.01**
(Gains)/losses on divestitures, net	(51)	(1)			3	4	**(45)**			(4)		**(49)**	**(0.10)**
Tax items										5		**5**	**0.01**
Total Before Special Items	$259	$101	$66	$26	$52	($97)	**$407**	($67)	$3	($57)	($2)	**$284**	**$0.59**

Diluted Shares Outstanding	**478**
Diluted Shares Outstanding - Before Special Items	**478**

Tyco International Ltd.
For the Quarter Ended March 27, 2009
(in millions, except per share data)
(Unaudited)

	ADT Worldwide	Flow Control	Fire Protection Services	Electrical & Metal Products	Safety Products	Corporate and Other	Revenue
Previously Reported Revenue (GAAP)	$1,694	$927	$817	$330	$382	-	**$4,150**
Segment Realignment	11		(4)		(7)		**-**
Recasted Revenue (GAAP)	$1,705	$927	$813	$330	$375	-	**$4,150**

	Operating Income												
	ADT Worldwide	Flow Control	Fire Protection Services	Electrical & Metal Products	Safety Products	Corporate and Other	Operating Income	Interest Expense, net	Other Income, net	Income Taxes	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
As Previously Reported (GAAP)	($457)	$133	($122)	($962)	($943)	($203)	**($2,554)**	($67)	$7	$60	($1)	**($2,555)**	**($5.40)**
Segment Realignment	(410)		1	1	406	2	**-**					**-**	
As Reported (GAAP)	($867)	$133	($121)	($961)	($537)	($201)	**($2,554)**	($67)	$7	$60	($1)	**($2,555)**	**($5.40)**
Restructuring and asset impairment charges, net	48	4	11	2	16	5	**86**			(24)		**62**	**0.13**
Restructuring charges in cost of sales and SG&A	7	1		4	5	1	**18**			(7)		**11**	**0.02**
Other additional charges resulting from restructuring actions					4		**4**			(1)		**3**	**0.01**
(Gains)/losses on divestitures, net		3		(5)			**(2)**					**(2)**	
Intangible impairments	64						**64**			(25)		**39**	**0.09**
Goodwill impairments	959		180	935	567		**2,641**			(43)		**2,598**	**5.47**
Legacy legal items						101	**101**			4		**105**	**0.23**
Total Before Special Items	$211	$141	$70	($25)	$55	($94)	**$358**	($67)	$7	($36)	($1)	**$261**	**$0.55**

Diluted Shares Outstanding	**473**
Diluted Shares Outstanding - Before Special Items	**475**