

**Earnings Per Share Summary
(Unaudited)**

	Quarter Ended				Year Ended
	Dec. 28, 2012	March 29, 2013	June 28, 2013	Sept. 27, 2013	Sept. 27, 2013
Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)	\$0.34	\$0.16	\$0.28	\$0.34	\$1.12
<i>expense / (benefit)</i>					
Restructuring and repositioning activities	0.01	0.04	0.10	0.06	0.21
Separation costs included in SG&A	0.01	0.04	0.04	0.02	0.10
(Gains) / losses on divestitures, net	-	0.02	-	0.02	0.04
Acquisition / integration costs	-	-	-	-	0.01
Asset impairment charges	-	-	-	-	-
Change in valuation methodology for asbestos	-	-	0.03	-	0.03
Environmental remediation	0.01	0.12	-	-	0.13
Tyco share of Atkore impairment	-	-	-	0.04	0.03
Legacy legal items	-	-	0.04	-	0.04
Former management ERISA reversal	-	-	-	-	-
Separation costs	0.01	-	0.01	-	0.02
Tax items	0.01	-	-	0.04	0.04
2012 Tax Sharing Agreement	0.02	0.04	-	-	0.07
Loss on extinguishment of debt	-	-	-	-	-
Total Before Special Items	\$0.41	\$0.42	\$0.50	\$0.52	\$1.84

	Quarter Ended				Year Ended
	Dec. 30, 2011	March 30, 2012	June 29, 2012	Sept. 28, 2012	Sept. 28, 2012
	\$0.21	\$0.29	\$0.14	(\$1.36)	(\$0.72)
	0.02	0.03	0.03	0.05	0.11
-	-	-	-	-	-
-	-	-	0.02	-	0.03
-	-	-	0.01	-	0.01
0.03	-	-	-	-	0.04
-	-	-	0.14	-	0.15
-	-	-	0.01	0.01	0.03
-	-	-	-	-	-
-	0.04	0.04	-	-	0.07
-	(0.07)	-	-	-	(0.07)
-	0.01	0.01	0.12	0.14	0.14
-	-	0.07	0.54	0.61	0.61
-	-	-	-	-	-
-	-	-	-	0.98	0.98
Total Before Special Items	\$0.26	\$0.30	\$0.47	\$0.34	\$1.38

Note: Prior periods have been recast to present environmental remediation charges as a special item.

For the Quarter Ended December 28, 2012

(in millions, except per share data)

(in millions, except
(Unaudited)
expense / (benefit)

																	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
Operating Income																		
NA Installation & Service	Margin	ROW Installation & Service	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity loss in earnings of unconsolidated subsidiaries	Noncontrolling Interest		
	\$108	11.1%		\$114	10.5%	\$74	13.9%			\$296	11.4%							
Operating Income (GAAP)																		
															</			

Note: This period has been recast to present environmental remediation charges as a special item.

Diluted Shares Outstanding	473
Diluted Shares Outstanding - Before Special Items	473

For the Quarter Ended March 29, 2013

For the Quarter Ended March 31, 2014

(in millions, except

Revenue (GAAP)															29,53	31,017	33,16	34,006	34,006
Operating Income										Total Operating Income						Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders		
NA Installation & Service	Margin	ROW Installation & Service	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin		Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity loss in earnings of unconsolidated subsidiaries			Noncontrolling Interest	
Operating Income (GAAP)	\$79	8.3%	\$105	9.7%		\$184	7.1%	(\$61)	N/M	\$123	4.7%	(\$21)	(\$20)	(\$4)	(\$6)	\$2	\$74	\$0.16	
Restructuring and repositioning activities	6		13		3	22		4		26				(7)			19	0.04	
Separation costs included in SG&A	16					16				16				3			19	0.04	
(Gains) / losses on divestitures, net included in SG&A	3		1			4		5		9							9	0.02	
Asbestos								(1)		(1)				1			-	-	
Environmental remediation					94	94				94				(37)			57	0.12	
2012 Tax Sharing Agreement												20					20	0.04	
Total Before Special Items	\$104	10.9%	\$119	11.0%	\$97	\$320	12.3%	(\$53)	N/M	\$267	10.2%	(\$21)	-	(\$44)	(\$6)	\$2	\$198	\$0.42	

Diluted Shares Outstanding	474
Diluted Shares Outstanding - Before Special Items	474

Tyco International Ltd.
For the Quarter Ended June 28, 2013
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																							
NA Installation & Service			ROW Installation & Service			Global Products		Segment Revenue	Corporate and Other				Total Revenue										
Revenue (GAAP)			\$966			\$1,112		\$600		\$2,678							\$2,678						
Operating Income																							
NA Installation & Service		Margin	ROW Installation & Service		Margin	Global Products		Margin	Segment Operating Income	Margin	Corporate and Other		Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
Operating Income (GAAP)		\$88	9.1%	\$104	9.4%	\$114	19.0%	\$306	11.4%	(\$117)		N/M	\$189	7.1%	(\$20)	(\$1)	(\$30)	(\$6)			\$132	\$0.28	
Restructuring and repositioning activities		16		34		5		55		3			58				(11)				47	0.10	
Separation costs included in SG&A		12						12		6			18				(3)				15	0.04	
(Gains) / losses on divestitures, net		1						1		3			4				(2)				2	-	
Acquisition / integration costs				1				1					1								1	-	
Asbestos										12			12				(1)				11	0.03	
Legacy legal items										27			27				(9)				18	0.04	
Separation costs										4			4				2				4	0.01	
Tax items																		2			2	-	
2012 Tax Sharing Agreement																1					1	-	
Total Before Special Items		\$117	12.1%	\$139	12.5%	\$119	19.8%	\$375	14.0%	(\$62)		N/M	\$313	11.7%	(\$20)	-	(\$54)	(\$6)	50		\$233	\$0.50	
																						Diluted Shares Outstanding	471
																						Diluted Shares Outstanding - Before Special Items	471

Tyco International Ltd.
For the Quarter Ended September 27, 2013
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments					
	NA Installation & Service	ROW Installation & Service	Global Products	Segment Revenue	Corporate and Other
Revenue (GAAP)	\$996	\$1,138	\$627	\$2,761	

																		Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
Operating Income											Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest		
NA Installation & Service	Margin	ROW Installation & Service	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin										
Operating Income (GAAP)	\$113	11.3%	\$110	9.7%	\$119	19.0%	\$342	12.4%	(\$80)	N/M	\$262	9.5%	(\$22)	\$1	(\$52)	(\$30)	\$3	\$162	\$0.34
Restructuring and repositioning activities	14		12		2		28		11		39				(14)			25	0.06
Separation costs included in SG&A	9						9		5		14				(8)			6	0.02
(Gains) / losses on divestitures, net	(3)		13				10				10							10	0.02
Acquisition / integration costs			1		1		2				2							2	-
Asset impairment charges			1				1				1							1	-
Asbestos									2		2							2	-
Tyco share of Atkore impairment																21		21	0.04
Separation costs									(1)		(1)							(1)	-
Tax items															16			16	0.04
2012 Tax Sharing Agreement														1				1	-
Total Before Special Items	\$133	13.4%	\$137	12.0%	\$122	19.5%	\$392	14.2%	(\$63)	N/M	\$329	11.9%	(\$22)	\$2	(\$58)	(\$9)	\$3	\$245	\$0.52

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

Tyco International Ltd.
For the Year Ended September 27, 2013
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																										
NA Installation & Service			ROW Installation & Service			Global Products		Segment Revenue	Corporate and Other			Total Revenue														
Revenue (GAAP)			\$3,891		\$4,417		\$2,339		\$10,647							\$10,647										
Operating Income																										
NA Installation & Service		Margin	ROW Installation & Service		Margin	Global Products		Margin	Segment Operating Income	Corporate and Other		Margin	Total Operating Income	Interest (Expense), net		Other (Expense), net	Income Tax (Expense)		Equity in earnings of unconsolidated subsidiaries		Noncontrolling Interest (Expense)	Income from Continuing Operations Attributable to Tyco Shareholders		Diluted EPS from Continuing Operations Attributable to Tyco Shareholders		
Operating Income (GAAP)		\$388	10.0%	\$433		9.8%	\$307		13.1%	\$1,128		10.6%			(\$319)	N/M	\$809		7.6%	(\$83)	(\$29)	(\$125)	(\$48)	\$3	\$527	\$1.12
Restructuring and repositioning activities		36		66		12				114		19		133				(34)						99	0.21	
Separation costs included in SG&A		49								49		12		61				(13)						48	0.10	
(Gains) / losses on divestitures, net		1		14						15		5		20				(2)						18	0.04	
Acquisition / integration costs				2		2				4				4										4	0.01	
Asset impairment charges				1						1				1										1	-	
Asbestos												12		12										12	0.03	
Environmental remediation						100				100				100				(39)						61	0.13	
Tyco share of Atkore impairment																				21				21	0.03	
Legacy legal items												27		27				(9)						18	0.04	
Separation costs												8		8										8	0.02	
Tax items																		22						22	0.04	
2012 Tax Sharing Agreement																		32						32	0.07	
Total Before Special Items		\$474		12.2%	\$516		11.7%	\$421		18.0%	\$1,411		13.3%	(\$236)		N/M	\$1,175		11.0%	(\$83)	\$3	(\$200)	(\$27)	\$3	\$871	\$1.84
															Diluted Shares Outstanding										472	
															Diluted Shares Outstanding - Before Special Items										472	

Tyco International Ltd.
For the Quarter Ended December 30, 2011
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																						
NA Installation & Service				ROW Installation & Service				Global Products			Segment Revenue	Corporate and Other			Total Revenue							
Revenue (GAAP)				\$962				\$1,056			\$460	\$2,478			\$2,478							
Operating Income																						
NA Installation & Service		Margin	ROW Installation & Service		Margin	Global Products		Margin	Segment Operating Income	Margin	Corporate and Other		Margin	Total Operating Income								
Operating Income (GAAP)		\$86	8.9%	\$110		10.4%	\$81		17.6%	\$277	11.2%	(\$91)		N/M	\$186							
Restructuring, net		1		6			1			8		5			13							
Acquisition / integration costs		1		1						2					2							
Asset impairment charges		20		1			2			23					23							
Total Before Special Items		\$108	11.2%	\$118		11.2%	\$84		18.3%	\$310	12.5%	(\$86)		N/M	\$224							
															Margin	Interest (Expense), net	Other (Expense), net		Income Tax (Expense)	Equity loss in earnings of unconsolidated subsidiary	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
															7.5%	(\$53)	\$2		(\$27)	(\$10)	\$98	\$0.21
																9	0.02					
																1	-					
																15	0.03					
															9.0%	(\$53)	\$2		(\$40)	(\$10)	\$123	\$0.26
																</						

For the Quarter Ended March 30, 2012

(in millions, except per share data)

(Unaudited)

expense / (benefit)

Operating Income												Total Operating Income
	NA Installation & Service	Margin	ROW Installation & Service	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin		
Operating Income (GAAP)	\$85	8.9%	\$105	9.8%	\$86	16.6%	\$276	10.3%	(\$48)	N/M	\$228	
Restructuring, net	7		8		1		16		(2)		14	
(Gains) / losses on divestitures, net			4				4		(1)		3	
Acquisition / integration costs					1		1				1	
Asset impairment charges			1		1		2				2	
Legacy legal items									20		20	
Former management ERISA reversal									(50)		(50)	
Separation costs			1				1		3		4	
Tax items												
Total Before Special Items	\$92	9.7%	\$119	11.1%	\$89	17.1%	\$300	11.8%	(\$78)	N/M	\$222	

							Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity loss in earnings of unconsolidated subsidiary				
9.0%	(\$55)	(\$4)	(\$33)		(\$2)		\$134	\$0.29
			(5)				9	0.03
			(1)				2	-
							1	-
							2	-
							20	0.04
			18				(32)	(0.07)
							4	0.01
			1				1	-
8.7%	(\$55)	(\$4)	(\$20)		(\$2)		\$141	\$0.30

Diluted Shares Outstanding	469
Diluted Shares Outstanding - Before Special Items	469

Tyco International Ltd.
For the Quarter Ended June 29, 2012
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
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Tyco International Ltd.
For the Quarter Ended September 28, 2012
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																Total Revenue	
NA Installation & Service				ROW Installation & Service			Global Products		Segment Revenue	Corporate and Other					Total Revenue		
Revenue (GAAP)				\$1,042			\$1,128		\$558					\$2,728		\$2,728	
Operating Income																	
NA Installation & Service				ROW Installation & Service			Global Products		Segment Operating Income	Corporate and Other			Margin	Total Operating Income			
Operating Income (GAAP)				\$109			10.5%		\$123	10.9%		\$88		15.8%	\$320		
Restructuring, net				17					8			4			29		
Separation costs included in SG&A				2											2		
(Gains) / losses on divestitures, net									3						3		
Acquisition / integration costs												2			2		
Change in valuation methodology for asbestos															3		
Environmental remediation												4			4		
Legacy legal items															(3)		
Former management ERISA reversal															1		
Separation costs									1			1			2		
Tax items																	
Loss on extinguishment of debt																	
Total Before Special Items				\$128			12.3%		\$135	12.0%		\$99		17.7%	\$362		

Interest (Expense), net				Other (Expense), net				Income Tax (Expense)				Equity loss in earnings of unconsolidated subsidiary			
(528)				(5453)				(5294)				(57)			

Note: This period has been recast to present environmental remediation charges as a special item.

Diluted Shares Outstanding	462
Diluted Shares Outstanding - Before Special Items	470

Tyco International Ltd.
For the Year Ended September 28, 2012
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments																						
NA Installation & Service				ROW Installation & Service				Global Products		Segment Revenue	Corporate and Other				Total Revenue							
Revenue (GAAP)				\$3,962				\$4,341		\$2,100		\$10,403				\$10,403						
Operating Income																						
NA Installation & Service		Margin	ROW Installation & Service		Margin	Global Products		Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income									
Operating Income (GAAP)		\$374	9.4%	\$456		10.5%	\$353		10.8%	\$1,183	11.4%	(\$488)	N/M	\$685	6.6%	Interest (Expense), net (\$190)	Other (Expense), net (\$454)	Income Tax (Expense) (\$348)	Equity loss in earnings of unconsolidated subsidiary (\$26)	Noncontrolling Interest (Expense) (\$1)	(Loss) income from Continuing Operations Attributable to Tyco Shareholders (\$332)	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (\$0.72)
Restructuring, net		25		34			7			66		13		79				(26)			53	0.11
Separation costs included in SG&A		2								2		1		3				(1)			2	-
(Gains) / losses on divestitures, net				7						7		7		14				(1)			13	0.03
Acquisition / integration costs		1		4			4			9				9				(3)			6	0.01
Asset impairment charges		20		2			3			25				25				(8)			17	0.04
Change in valuation methodology for asbestos												111		111				(43)			68	0.15
Environmental remediation							17			17				17				(6)			11	0.03
Legacy legal items		29								29		17		46				(11)			35	0.07
Former management ERISA reversal												(50)		(50)				19			(31)	(0.07)
Separation costs				2			1			3		68		71				(5)			66	0.14
Tax items																		285			285	0.61
Loss on extinguishment of debt																	453			453	0.98	
Total Before Special Items		\$451	11.4%	\$505		11.6%	\$385		18.3%	\$1,341	12.9%	(\$331)	N/M	\$1,010	9.7%	(\$190)	(\$1)	(\$148)	(\$26)	\$1	\$646	\$1.38

Note: This period has been recast to present environmental remediation charges as a special item.

Diluted Shares Outstanding	463
Diluted Shares Outstanding - Before Special Items	469