Earnings Per Share Summary (Unaudited)

| | | Quarter E | nded | | Year Ended |
|---|---------------|----------------|---------------|----------------|----------------|
| | Dec. 28, 2012 | March 29, 2013 | June 28, 2013 | Sept. 27, 2013 | Sept. 27, 2013 |
| Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP) | \$0.34 | \$0.16 | \$0.28 | \$0.34 | \$1.12 |
| expense / (benefit) | | | | | |
| Restructuring and repositioning activities | 0.01 | 0.04 | 0.10 | 0.06 | 0.21 |
| Separation costs included in SG&A | 0.01 | 0.04 | 0.04 | 0.02 | 0.10 |
| (Gains) / losses on divestitures, net | - | 0.02 | - | 0.02 | 0.04 |
| Acquisition / integration costs | - | - | - | - | 0.01 |
| Asset impairment charges | - | - | - | - | - |
| Change in valuation methodology for asbestos | - | - | 0.03 | = | 0.03 |
| Environmental remediation | 0.01 | 0.12 | - | - | 0.13 |
| Tyco share of Atkore impairment | - | - | - | 0.04 | 0.03 |
| Legacy legal items | - | - | 0.04 | - | 0.04 |
| Former management ERISA reversal | - | - | - | - | - |
| Separation costs | 0.01 | - | 0.01 | - | 0.02 |
| Tax items | 0.01 | - | - | 0.04 | 0.04 |
| 2012 Tax Sharing Agreement | 0.02 | 0.04 | - | - | 0.07 |
| Loss on extinguishment of debt | - | - | - | - | - |
| Total Before Special Items | \$0.41 | \$0.42 | \$0.50 | \$0.52 | \$1.84 |

| | Quarter E | nded | | Year Ended |
|---------------|----------------|---------------|----------------|----------------|
| Dec. 30, 2011 | March 30, 2012 | June 29, 2012 | Sept. 28, 2012 | Sept. 28, 2012 |
| \$0.21 | \$0.29 | \$0.14 | (\$1.36) | (\$0.72) |
| 0.02 | 0.03 | 0.03 | 0.05 | 0.11 |
| • | - | - | - | - |
| - | - | 0.02 | - | 0.03 |
| - | - | 0.01 | - | 0.01 |
| 0.03 | - | - | - | 0.04 |
| - | - | 0.14 | - | 0.15 |
| - | - | 0.01 | 0.01 | 0.03 |
| - | - | - | | - |
| - | 0.04 | 0.04 | - | 0.07 |
| - | (0.07) | - | - | (0.07) |
| - | 0.01 | 0.01 | 0.12 | 0.14 |
| - | - | 0.07 | 0.54 | 0.61 |
| - | - | - | | |
| - | | - | 0.98 | 0.98 |
| \$0.26 | \$0.30 | \$0.47 | \$0.34 | \$1.38 |

For the Quarter Ended December 28, 2012 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|---------|-----------|---------|
| | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$976 | \$1,090 | \$534 | \$2,600 | | \$2,600 |

| Revenue (GAAP) | \$976 | | \$1,090 | | \$534 | | \$2,600 | | | | \$2,600 | | | | | | | | |
|--|-----------------|--------|------------------|--------|------------------|--------|-----------|--------|-----------|--------|-----------|--------|----------------|----------------|---------------|-------------------------|----------------|--|--|
| | | | | | | | | | | | | | | | | | | Income from | Diluted EPS from |
| | | | | | Operating Income | е | Segment | | | | Total | - | | | | Equity loss in earnings | | Continuing Operations Attributable | Continuing Operations Attributable |
| | NA Installation | | ROW Installation | | Global | | Operating | | Corporate | | Operating | | Interest | Other | Income | of unconsolidated | Noncontrolling | to Tyco | to Tyco |
| | & Service | Margin | & Service | Margin | Products | Margin | Income | Margin | | Margin | Income | Margin | (Expense), net | (Expense), net | Tax (Expense) | subsidiaries | Interest | Shareholders | Shareholders |
| Operating Income (GAAP) | \$108 | | \$114 | | \$74 | 13.9% | \$296 | | (\$61) | N/M | \$235 | 9.0% | (\$20) | (\$9) | (\$39) | (\$6) | (\$2) | \$159 | \$0.34 |
| Restructuring, net | | | 7 | | 2 | | 9 | | 1 | | 10 | | | | (2) | | | 8 | 0.01 |
| Separation costs included in SG&A | 12 | | | | | | 12 | | 1 | | 13 | | | | (5) | | | 8 | 0.01 |
| (Gains) / losses on divestitures, net included in SG&A | | | | | | | | | (3) | | (3) | | | | | | | (3) | - |
| Acquisition / integration costs | | | | | 1 | | 1 | | | | 1 | | | | | | | 1 | - |
| Asbestos | | | | | | | | | (1) | | (1) | | | | | | | (1) | - |
| Environmental remediation | | | | | 6 | | 6 | | | | 6 | | | | (2) | | | 4 | 0.01 |
| Separation costs | | | | | | | | | 5 | | 5 | | | | | | | 5 | 0.01 |
| Tax items | | | | | | | | | | | | | | | 4 | | | 4 | 0.01 |
| 2012 Tax Sharing Agreement | | | | | | | | | | | | | | 10 | | | | 10 | 0.02 |
| Total Before Special Items | \$120 | 12.3% | \$121 | 11.1% | \$83 | 15.5% | \$324 | 12.5% | (\$58) | N/M | \$266 | 10.2% | (\$20) | \$1 | (\$44) | (\$6) | (\$2) | \$195 | \$0.41 |

| Diluted Shares Outstanding | 473 |
|---|-----|
| Diluted Shares Outstanding - Before Special Items | 473 |

For the Quarter Ended March 29, 2013 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|---------|-----------|---------|
| | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$953 | \$1.077 | \$578 | \$2,608 | | \$2,608 |

| Revenue (GAAP) | \$953 | | \$1,077 | | \$578 | | \$2,608 | | | | \$2,608 | | | | | | | | |
|--|-----------------|--------|------------------|--------|--------------|--------|----------------------|--------|-----------|--------|--------------------|--------|----------------|----------------|---------------|---|----------------|---------------------------------------|---------------------------------------|
| | | | | | Operating In | come | | | | | | | | | | | | Income from Continuing | Diluted EPS from Continuing |
| | NA Installation | | ROW Installation | | Global | oome | Segment Operating | | Corporate | | Total Operating | | Interest | Other | Income | Equity loss in earnings of unconsolidated | Noncontrolling | Operations Attributable to Tyco | Operations Attributable to Tyco |
| | & Service | Margin | & Service | Margin | Products | Margin | Income | Margin | and Other | Margin | Income | Margin | (Expense), net | (Expense), net | Tax (Expense) | subsidiaries | Interest | Shareholders | Shareholders |
| Operating Income (GAAP) | \$79 | 8.3% | | 9.7% | | | \$184 | | (\$61) | | \$123 | 4.7% | (\$21) | (\$20) | (\$4) | (\$6) | | \$74 | |
| Restructuring and repositioning activities | 6 | | 13 | | 3 | | 22 | | 4 | | 26 | | | | (7) | | | 19 | 0.0 |
| Separation costs included in SG&A | 16 | | | | | | 16 | | | | 16 | | | | 3 | | | 19 | 0.0 |
| (Gains) / losses on divestitures, net included in SG&A | 3 | | 1 | | | | 4 | | 5 | | 9 | | | | | | | 9 | 0.0 |
| Asbestos | | | | | | | | | (1) | | (1) | | | | 1 | | | - | - |
| Environmental remediation | | | | | 94 | | 94 | | | | 94 | | | | (37) | | | 57 | 0.1 |
| 2012 Tax Sharing Agreement | | | | | | | | | | | | | | 20 | | | | 20 | 0.0 |
| Total Before Special Items | \$104 | 10.9% | \$119 | 11.0% | \$97 | 16.8% | \$320 | 12.3% | (\$53) | N/M | \$267 | 10.2% | (\$21) | - | (\$44) | (\$6) | \$2 | \$198 | \$0.4 |

| Diluted Shares Outstanding | 474 |
|---|-----|
| Diluted Shares Outstanding - Before Special Items | 474 |

For the Quarter Ended June 28, 2013 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|---------|-----------|---------|
| | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$966 | \$1.112 | \$600 | \$2.678 | | \$2,678 |

| Revenue (GAAP) | \$966 | | \$1,112 | | \$600 | | \$2,678 | | - | | \$2,678 | | | | | | | | |
|--|------------------------------|--------|-------------------------------|--------|--------------------|--------|--------------------------------|--------|---------------------|--------|------------------------------|--------|--------------------------|-------------------------|-------------------------|---|----------------------------|---|---|
| | | | | | Operating Income | | | | | | | , 1 | | | | | | Income from Continuing | Diluted EPS from Continuing |
| | NA Installation & Service | Margin | ROW Installation & Service | Margin | Global Products | Margin | Segment Operating Income | Margin | Corporate and Other | Margin | Total Operating Income | Margin | Interest | Other (Expense), net | Income Tax (Expense) | Equity in earnings of unconsolidated subsidiaries | Noncontrolling Interest | Operations Attributable to Tyco Shareholders | Operations Attributable to Tyco Shareholders |
| Operating Income (GAAP) | & Service \$88 | | \$104 | | \$114 | 19.0% | \$306 | | (\$117) | | \$189 | 7.1% | (Expense), net (\$20) | (\$1) | (\$30) | Subsidiaries (\$6) | interest | \$132 | |
| Restructuring and repositioning activities | 16 | | 34 | | 5 | | 55 | | 3 | | 58 | | | | (11) | | | 47 | |
| Separation costs included in SG&A | 12 | | | | | | 12 | | 6 | | 18 | | | | (3) | | | 15 | 0.04 |
| (Gains) / losses on divestitures, net | 1 | | | | | | 1 | | 3 | | 4 | | | | (2) | | | 2 | - |
| Acquisition / integration costs | | | 1 | | | | 1 | | | | 1 | | | | | | | 1 | - |
| Asbestos | | | | | | | | | 12 | | 12 | | | | (1) | | | 11 | 0.03 |
| Legacy legal items | | | | | | | | | 27 | | 27 | | | | (9) | | | 18 | 0.04 |
| Separation costs | | | | | | | | | 4 | | 4 | | | | | | | 4 | 0.01 |
| Tax items | | | | | | | | | | | | | | | 2 | | | 2 | - |
| 2012 Tax Sharing Agreement | | | | | | | | | | | | | | 1 | | | | 1 | - |
| Total Before Special Items | \$117 | 12.1% | \$139 | 12.5% | \$119 | 19.8% | \$375 | 14.0% | (\$62) | N/M | \$313 | 11.7% | (\$20) | - | (\$54) | (\$6) | \$0 | \$233 | \$0.50 |

| Diluted Shares Outstanding | 471 |
|---|-----|
| Diluted Shares Outstanding - Before Special Items | 471 |

For the Quarter Ended September 27, 2013 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|---------|-----------|---------|
| | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$996 | \$1,138 | \$627 | \$2,761 | | \$2,761 |

| | | | Operating Income | | | | | 7 | | | | | | from Continuing | EPS from Continuing |
|--|-------------------------------------|----------------------------|------------------------------|--------|----------------------------|-------------------------|-------------------------|---|----------------------------|---|---|--------|-----|--------------------|------------------------|
| | NA Installation & Service Margin | Corporate and Other Margin | Total Operating Income | Margin | Interest (Expense), net | Other (Expense), net | Income Tax (Expense) | Equity in earnings of unconsolidated subsidiaries | Noncontrolling Interest | Operations Attributable to Tyco Shareholders | Operations Attributable to Tyco Shareholders | | | | |
| Operating Income (GAAP) | \$113 11.39 | 6 \$110 9.79 | % \$119 19.0% | \$342 | 12.4% | (\$80) N/ | n \$26 | 9.5% | (\$22) | \$1 | (\$52) | (\$30) | \$3 | \$162 | \$0.34 |
| Restructuring and repositioning activities | 14 | 12 | 2 | 28 | | 11 | 3 | 9 | | | (14) | | | 25 | 0.06 |
| Separation costs included in SG&A | 9 | | | 9 | | 5 | 1 | 4 | | | (8) | | | 6 | 0.02 |
| (Gains) / losses on divestitures, net | (3) | 13 | | 10 | | | 1 | 0 | | | | | | 10 | 0.02 |
| Acquisition / integration costs | | 1 | 1 | 2 | | | | 2 | | | | | | 2 | - |
| Asset impairment charges | | 1 | | 1 | | | | 1 | | | | | | 1 | - |
| Asbestos | | | | | | 2 | | 2 | | | | | | 2 | - |
| Tyco share of Atkore impairment | | | | | | | | | | | | 21 | | 21 | 0.04 |
| Separation costs | | | | | | (1) | (| 1) | | | | | | (1) | - |
| Tax items | | | | | | | | | | | 16 | | | 16 | 0.04 |
| 2012 Tax Sharing Agreement | | | | | | | | | | 1 | | | | 1 | - |
| Total Before Special Items | \$133 13.49 | % \$137 12.09 | % \$122 19.5% | \$392 | 14.2% | (\$63) N/ | л \$32 | 9 11.9% | (\$22) | \$2 | (\$58) | (\$9) | \$3 | \$245 | \$0.52 |

| Diluted Shares Outstanding | 471 |
|---|-----|
| Diluted Shares Outstanding - Before Special Items | 471 |

For the Year Ended September 27, 2013 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|----------|-----------|----------|
| | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$3,891 | \$4,417 | \$2,339 | \$10,647 | | \$10,647 |

| Revenue (GAAP) | \$3,891 | \$4,417 | \$2,339 | \$10,647 | | | \$10,647 | | | | | | | | |
|--|-----------------------------------|---|-----------------|---------------------------------|----------------------------|----------|------------------------------|--------|----------------------------|-------------------------|-------------------------|---|---|---|---|
| | | | Operating Incor | me | | | | 7 | | | | | | Income from Continuing | Diluted EPS from Continuing |
| | NA Installation & Service Marg | ROW Installation in & Service Margir | Global | Segment Operating largin Income | Corporal Margin and Oth | | Total Operating Income | Margin | Interest (Expense), net | Other (Expense), net | Income Tax (Expense) | Equity in earnings of unconsolidated subsidiaries | Noncontrolling Interest (Expense) | Operations Attributable to Tyco Shareholders | Operations Attributable to Tyco Shareholders |
| Operating Income (GAAP) | | .0% \$433 9.8 | 3% \$307 | 13.1% \$1,128 | | 319) N/M | | | (\$83) | (\$29) | (\$125) | (\$48) | \$3 | \$527 | \$1.12 |
| Restructuring and repositioning activities | 36 | 66 | 12 | 114 | | 19 | 133 | | | | (34) | | | 99 | 0.21 |
| Separation costs included in SG&A | 49 | | | 49 | | 12 | 61 | | | | (13) | | | 48 | 0.10 |
| (Gains) / losses on divestitures, net | 1 | 14 | | 15 | | 5 | 20 | | | | (2) | | | 18 | 0.04 |
| Acquisition / integration costs | | 2 | 2 | 4 | | | 4 | | | | | | | 4 | 0.01 |
| Asset impairment charges | | 1 | | 1 | | | 1 | | | | | | | 1 | - |
| Asbestos | | | | | | 12 | 12 | | | | | | | 12 | 0.03 |
| Environmental remediation | | | 100 | 100 | | | 100 | | | | (39) | | | 61 | 0.13 |
| Tyco share of Atkore impairment | | | | | | | | | | | | 21 | | 21 | 0.03 |
| Legacy legal items | | | | | | 27 | 27 | | | | (9) | | | 18 | 0.04 |
| Separation costs | | | | | | 8 | 8 | | | | | | | 8 | 0.02 |
| Tax items | | | | | | | | | | | 22 | | | 22 | 0.04 |
| 2012 Tax Sharing Agreement | | | | | | | | | | 32 | | | | 32 | 0.07 |
| Total Before Special Items | \$474 12 | .2% \$516 11.7 | 7% \$421 | 18.0% \$1,411 | 13.3% (| 236) N/M | \$1,175 | 11.0% | (\$83) | \$3 | (\$200) | (\$27) | \$3 | \$871 | \$1.84 |

Diluted Shares Outstanding
Diluted Shares Outstanding - Before Special Items

For the Quarter Ended December 30, 2011 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|---------|-----------|---------|
| | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$962 | \$1,056 | \$460 | \$2,478 | | \$2,478 |

| | | | | C | perating Incom | ie | | | | | | Į | | | | | from from Continuing Operations | Diluted EPS from Continuing Operations |
|---------------------------------|-----------------|--------|------------------|--------|----------------|--------|----------------------|--------|-----------|--------|--------------------|--------|----------------|----------------|---------------|--|--|---|
| | NA Installation | | ROW Installation | | Global | | Segment Operating | | Corporate | | Total Operating | | Interest | Other | Income | Equity loss in earnings of unconsolidated | Attributable to Tyco | Attributable to Tyco |
| | & Service | Margin | & Service | Margin | Products | Margin | Income | Margin | and Other | Margin | Income | Margin | (Expense), net | (Expense), net | Tax (Expense) | subsidiary | Shareholders | Shareholders |
| Operating Income (GAAP) | \$86 | 8.9% | \$110 | 10.4% | \$81 | 17.6% | \$277 | 11.2% | (\$91) | N/M | \$186 | 7.5% | (\$53) | \$2 | (\$27) | (\$10) | \$98 | \$0.21 |
| Restructuring, net | 1 | | 6 | | 1 | | 8 | | 5 | | 13 | | | | (4) | | 9 | 0.02 |
| Acquisition / integration costs | 1 | | 1 | | | | 2 | | | | 2 | | | | (1) | | 1 | = ' |
| Asset impairment charges | 20 | | 1 | | 2 | | 23 | | | | 23 | | | | (8) | | 15 | |
| Total Before Special Items | \$108 | 11.2% | \$118 | 11.2% | \$84 | 18.3% | \$310 | 12.5% | (\$86) | N/M | \$224 | 9.0% | (\$53) | \$2 | (\$40) | (\$10) | \$123 | \$0.26 |

Diluted Shares Outstanding
Diluted Shares Outstanding - Before Special Items

For the Quarter Ended March 30, 2012 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|---------|-----------|---------|
| , | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$953 | \$1,070 | \$519 | \$2,542 | | \$2,542 |

| Revenue (GAAP) | \$95 | 3 | \$1,070 | | \$519 | | \$2,542 | | | | \$2,542 | | | | | | | |
|---------------------------------------|------------------|------------------|--------------------|----------------|------------------|-----------------|----------------------|-----------------|-----------|---------------|--------------------|----------------|--------------------------|----------------|---------------|---|---------------------------------------|---------------------------------------|
| | | | | | Operating Incom | ie | | • | | | | | | | | | Income from Continuing | Diluted EPS from Continuing |
| | NA Installation | | ROW Installation | | Global | | Segment Operating | | Corporate | | Total Operating | | Interest | Other | Income | Equity loss in earnings of unconsolidated | Operations Attributable to Tyco | Operations Attributable to Tyco |
| Operating Income (CAAD) | & Service \$8 | Margin 5 8.9% | & Service \$105 | Margin 9.8% | Products \$86 | Margin 16.6% | Income \$276 | Margin 10.9% | and Other | Margin N/M | Income \$228 | Margin 9.0% | (Expense), net (\$55) | (Expense), net | Tax (Expense) | subsidiary | Shareholders \$134 | Shareholders |
| Operating Income (GAAP) | \$6 | 5 8.9% | \$105 | 9.8% | \$86 | 16.6% | \$2/6 | 10.9% | (\$48) | N/M | \$228 | 9.0% | (\$55) | (\$4) | (\$33) | (\$2) | \$134 | \$0.29 |
| Restructuring, net | | 7 | 8 | | 1 | | 16 | | (2) | | 14 | | | | (5) | | 9 | 0.03 |
| (Gains) / losses on divestitures, net | | | 4 | | | | 4 | | (1) | | 3 | | | | (1) | | 2 | - |
| Acquisition / integration costs | | | | | 1 | | 1 | | | | 1 | | | | | | 1 | - |
| Asset impairment charges | | | 1 | | 1 | | 2 | | | | 2 | | | | | | 2 | - |
| Legacy legal items | | | | | | | | | 20 | | 20 | | | | | | 20 | 0.04 |
| Former management ERISA reversal | | | | | | | | | (50) | | (50) | | | | 18 | | (32) | (0.07) |
| Separation costs | | | 1 | | | | 1 | | 3 | | 4 | | | | | | 4 | 0.01 |
| Tax items | | | | | | | | | | | | | | | 1 | | 1 | - |
| Total Before Special Items | \$9 | 2 9.7% | \$119 | 11.1% | \$89 | 17.1% | \$300 | 11.8% | (\$78) | N/M | \$222 | 8.7% | (\$55) | (\$4) | (\$20) | (\$2) | \$141 | \$0.30 |

| Diluted Shares Outstanding | 469 |
|---|-----|
| Diluted Shares Outstanding - Refore Special Items | 469 |

For the Quarter Ended June 29, 2012 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|---------|-----------|---------|
| <u> </u> | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$1,005 | \$1,087 | \$563 | \$2,655 | | \$2,655 |

| Revenue (GAAP) | \$1,00 | 5 | \$1,087 | | \$563 | | \$2,655 | | | | \$2,655 | | | | | | | | |
|--|------------------|------------------|--------------------|-----------------|------------------|-----------------|-----------------|-----------------|----------------------|---------------|-----------------|----------------|--------------------------|-----------------------|----------------------|-------------------------|------------------|--------------------------|--------------------------|
| | | | | | | | | | | | | - | | | | | | Income from | Diluted EPS from |
| | | | | | Operating Incom- | 9 | | | | | | | | | | | | Continuing Operations | Continuing Operations |
| | | | | | | | Segment | | | | Total | | | | | Equity loss in earnings | Noncontrolling | Attributable | Attributable |
| | NA Installation | | ROW Installation | | Global | | Operating | | Corporate | | Operating | | Interest | Other | Income | of unconsolidated | Interest | to Tyco | to Tyco |
| Operating Income (GAAP) | & Service \$9 | Margin 4 9.4% | & Service \$118 | Margin 10.9% | Products \$98 | Margin 17.4% | Income \$310 | Margin 11.7% | and Other (\$192) | Margin N/M | Income \$118 | Margin 4,4% | (Expense), net (\$54) | (Expense), net \$1 | Tax (Expense) \$6 | subsidiary (\$7) | (Expense) \$1 | Shareholders \$65 | Shareholders \$0.14 |
| Operating income (GAAF) | 23 | 4 5.476 | 3110 | 10.576 | 230 | 17.470 | 3310 | 11.776 | (3132) | IN/ IVI | 3110 | 4.476 | (334) | 21 | ,JU | (37) | 31 | 303 | 30.14 |
| Restructuring, net | | | 12 | | 1 | | 13 | | 4 | | 17 | | | | (4) | | | 13 | 0.03 |
| Separation costs included in SG&A | | | | | | | | | 1 | | 1 | | | | (1) | | | | |
| (Gains) / losses on divestitures, net | | | | | | | | | 9 | | 9 | | | | | | | 9 | 0.02 |
| Acquisition / integration costs | | | 1 | | 1 | | 4 | | | | 4 | | | | (1) | | | 3 | 0.01 |
| Change in valuation methodology for asbestos | | | | | | | | | 108 | | 108 | | | | (41) | | | 67 | 0.14 |
| Environmental remediation | | | | | 13 | | 13 | | | | 13 | | | | (5) | | | 8 | 0.01 |
| Legacy legal items | 2 | 9 | | | | | 29 | | | | 29 | | | | (12) | | | 17 | 0.04 |
| Tax items | | | | | | | | | | | | | | | 35 | | | 35 | 0.07 |
| Separation costs | | | | | | | | | 6 | | 6 | | | | | | | 6 | 0.01 |
| Total Before Special Items | \$12 | 3 12.2% | \$133 | 12.2% | \$113 | 20.1% | \$369 | 13.9% | (\$64) | N/M | \$305 | 11.5% | (\$54) | \$1 | (\$23) | (\$7) | \$1 | \$223 | \$0.47 |

| Diluted Shares Outstanding | 470 |
|---|-----|
| Diluted Shares Outstanding - Before Special Items | 470 |

For the Quarter Ended September 28, 2012 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|---------|-----------|---------|
| | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$1,042 | \$1,128 | \$558 | \$2,728 | | \$2,728 |

| Revenue (GAAP) | \$1,042 | \$1,128 | \$558 | \$2,728 | | \$2,728 | | | | | | | |
|--|------------------|------------------|------------------|---------------------|--------------------------------------|---------------------|--------|----------------------------|----------------|---------------|--|--------------------------|--------------------------|
| | | | | | | | - | | | | | (Loss) income from | Diluted EPS from |
| | | | Operating Income | | | | | | | | | Continuing Operations | Continuing Operations |
| | NA Installation | ROW Installation | Global | Segment | | Total | | | Other | Income | Equity loss in earnings of unconsolidated | Attributable | Attributable |
| | & Service Margin | & Service Margin | Products Margin | Operating Income | Corporate Margin and Other Margin | Operating Income | Margin | Interest (Expense), net | (Expense), net | Tax (Expense) | of unconsolidated subsidiary | to Tyco Shareholders | to Tyco Shareholders |
| Operating Income (GAAP) | \$109 10.5% | \$123 10.9% | \$88 15.8% | \$320 | 11.7% (\$167) N/N | | | (\$28) | (\$453) | (\$294) | (\$7) | (\$629) | (\$1.36) |
| Restructuring, net | 17 | 8 | 4 | 29 | 6 | 35 | | | | (13) | | 22 | 0.05 |
| Separation costs included in SG&A | 2 | | | 2 | | 2 | | | | | | 2 | - |
| (Gains) / losses on divestitures, net | | 3 | | 3 | (1) | 2 | | | | | | 2 | - |
| Acquisition / integration costs | | | 2 | 2 | | 2 | | | | (1) | | 1 | - |
| Change in valuation methodology for asbestos | | | | | 3 | 3 | | | | (2) | | 1 | - |
| Environmental remediation | | | 4 | 4 | | 4 | | | | (1) | | 3 | 0.01 |
| Legacy legal items | | | | | (3) | (3) | 1 | | | 1 | | (2) | - |
| Former management ERISA reversal | | | | | | | | | | 1 | | 1 | - |
| Separation costs | | 1 | 1 | 2 | 59 | 61 | | | | (5) | | 56 | 0.12 |
| Tax items | | | | | | | | | | 249 | | 249 | 0.54 |
| Loss on extinguishment of debt | | | | | | | | | 453 | | | 453 | 0.98 |
| Total Before Special Items | \$128 12.3% | \$135 12.0% | \$99 17.7% | \$362 | 13.3% (\$103) N/N | \$259 | 9.5% | (\$28) | - | (\$65) | (\$7) | \$159 | \$0.34 |

| lluted Shares Outstanding | 462 |
|--|-----|
| iluted Shares Outstanding - Refore Special Items | 470 |

For the Year Ended September 28, 2012 (in millions, except per share data) (Unaudited) expense / (benefit)

| Segments | | | | | | |
|----------------|-----------------|------------------|----------|----------|-----------|----------|
| | NA Installation | ROW Installation | Global | Segment | Corporate | Total |
| | & Service | & Service | Products | Revenue | and Other | Revenue |
| Revenue (GAAP) | \$3,962 | \$4,341 | \$2,100 | \$10,403 | | \$10,403 |

| Revenue (GAAP) | \$3,962 | | \$4,341 | | \$2,100 | | \$10,403 | | | | \$10,403 | | | | | | | | |
|--|------------------------------|--------|-------------------------------|--------|--------------------|--------|---------------------|--------|------------------------|--------|---------------------|--------|----------------------------|-------------------------|-------------------------|---------------------------------|-----------------------|--------------------------|--------------------------|
| r | | | | | | | | | | | , | | | | | | | (Loss) income from | Diluted EPS from |
| Ų | | | | | Operating Income | e | 1 | | | | | | | | | | | Continuing Operations | Continuing Operations |
| | | | | | | | Segment | | | | Total | | | | | Equity loss in earnings | Noncontrolling | Attributable | Attributable |
| | NA Installation & Service | Margin | ROW Installation & Service | Margin | Global Products | Margin | Operating Income | Margin | Corporate and Other | Margin | Operating Income | Margin | Interest (Expense), net | Other (Expense), net | Income Tax (Expense) | of unconsolidated subsidiary | Interest (Expense) | to Tyco Shareholders | to Tyco Shareholders |
| Operating Income (GAAP) | \$374 | 9.4% | \$456 | 10.5% | \$353 | 16.8% | \$1,183 | 11.4% | (\$498) | N/M | \$685 | 6.6% | (\$190) | (\$454) | (\$348) | (\$26) | | (\$332) | |
| | | | | | | | | | | | | | | | | | | | |
| Restructuring, net | 25 | | 34 | | 7 | | 66 | | 13 | | 79 | | | | (26) | | | 53 | 0.11 |
| Separation costs included in SG&A | | | | | | | | | | | | | | | (1) | | | | |
| separation costs included in SG&A | 2 | | | | | | | | 1 | | 3 | | | | (1) | | | 2 | |
| (Gains) / losses on divestitures, net | | | 7 | | | | 7 | | 7 | | 14 | | | | (1) | | | 13 | 0.03 |
| | | | | | | | | | | | | | | | | | | | |
| Acquisition / integration costs | 1 | | 4 | | 4 | | 9 | | | | 9 | | | | (3) | | | 6 | 0.01 |
| Asset impairment charges | 20 | | 2 | | 3 | | 25 | | | | 25 | | | | (8) | | | 17 | 0.04 |
| · · · | | | | | | | | | | | | | | | | | | | |
| Change in valuation methodology for asbestos | | | | | | | | | 111 | | 111 | | | | (43) | | | 68 | 0.15 |
| Environmental remediation | | | | | 17 | | 17 | | | | 17 | | | | (6) | | | 11 | 0.03 |
| Elimonici di renegatori | | | | | | | | | | | | | | | (0) | | | | 0.03 |
| Legacy legal items | 29 | | | | | | 29 | | 17 | | 46 | | | | (11) | | | 35 | 0.07 |
| | | | | | | | | | | | (50) | | | | | | | 4-11 | |
| Former management ERISA reversal | | | | | | | | | (50) | | (50) | | | | 19 | | | (31) | (0.07) |
| Separation costs | | | 2 | | 1 | | 3 | | 68 | | 71 | | | | (5) | | | 66 | 0.14 |
| | | | | | | | | | | | | | | | | | | | |
| Tax items | | | | | | | | | | | | | | | 285 | | | 285 | 0.61 |
| Loss on extinguishment of debt | | | | | | | | | | | | | | 453 | | | | 453 | 0.98 |
| LOSS OF CAMINGUISHING OF OCCA. | | | | | | | | | | | | | | 433 | | | | 433 | 0.56 |
| Total Before Special Items | \$451 | 11.4% | \$505 | 11.6% | \$385 | 18.3% | \$1,341 | 12.9% | (\$331) | N/M | \$1,010 | 9.7% | (\$190) | (\$1) | (\$148) | (\$26) | \$1 | \$646 | \$1.38 |

| Diluted Shares Outstanding | 463 |
|---|-----|
| Diluted Shares Outstanding - Before Special Items | 469 |
| | |