

## Earnings Per Share Summary (Unaudited)

	Quarter Ended	Quarter Ended				Year Ended
	<u>Dec. 26, 2014</u>	<u>Dec. 27, 2013</u>	<u>March 28, 2014</u>	<u>June 27, 2014</u>	<u>Sept. 26, 2014</u>	<u>Sept. 26, 2014</u>
<b>Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)</b>	<b>\$0.38</b>	<b>\$0.52</b>	<b>\$0.40</b>	<b>\$0.93</b>	<b>(\$0.17)</b>	<b>\$1.71</b>
<i>expense / (benefit)</i>						
Restructuring and repositioning activities	0.12	0.01	0.02	0.05	0.05	0.14
Separation costs included in SG&A	-	0.02	0.02	0.02	0.02	0.08
(Gains) / losses on divestitures, net included in SG&A	-	-	-	-	-	(0.01)
Asbestos	-	-	-	(0.01)	0.66	0.63
Loss on sale of investment	-	0.01	-	-	-	0.02
CIT settlement	-	(0.03)	-	-	-	(0.03)
Settlement with former management	(0.01)	(0.11)	-	(0.01)	-	(0.13)
Tax items	-	-	0.01	0.02	-	0.03
2012 Tax Sharing Agreement	-	-	0.01	-	-	0.01
Gain on sale of Atkore divestiture	-	-	-	(0.46)	-	(0.46)
<b>Total Before Special Items</b>	<b>\$0.49</b>	<b>\$0.42</b>	<b>\$0.46</b>	<b>\$0.54</b>	<b>\$0.56</b>	<b>\$1.99</b>

**Tyco International plc**  
**For the Quarter Ended December 26, 2014**  
(in millions, except per share data  
(Unaudited)  
expense / (benefit)

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$951	\$917	\$611	\$2,479	-	\$2,479

Operating Income																	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest		
	\$105	11.0%	\$69	7.5%	\$98	16.0%	\$272	\$74	N/M	\$198	8.0%	(\$21)	\$4	(\$19)	-	\$1	\$163	\$0.38
Operating Income (GAAP)																		
Restructuring and repositioning activities	24		19		7		50	25		75				(27)			48	0.12
Separation costs included in SG&A	2						2			2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A			1				1			1							1	-
Acquisition / integration costs			1				1			1							1	-
Settlement with former management								(7)		(7)				3			(4)	(0.01)
Asbestos								3		3				(1)			2	-
IRS litigation costs								(2)		(2)				1			(1)	-
2012 Tax Sharing Agreement													(2)				(2)	-
Total Before Special Items	\$131	13.8%	\$90	9.8%	\$105	17.2%	\$326	(\$55)	N/M	\$271	10.9%	(\$21)	\$2	(\$44)	-	\$1	\$209	\$0.49

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

**Tyco International plc**  
**For the Quarter Ended December 27, 2013**  
(in millions, except per share data)  
(Unaudited)  
expense / (benefit)

Segments																									
NA Installation & Services		ROW Installation & Services		Global Products		Segment Revenue	Corporate and Other			Total Revenue															
Revenue (GAAP)		\$957		\$971		\$565		\$2,493		-			\$2,493												
Operating Income																									
NA Installation & Services		Margin	ROW Installation & Services		Margin	Global Products		Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders				
Operating Income (GAAP)		\$117	12.2%	\$95		9.8%	\$86		15.2%	\$298	12.0%	\$46	N/M	\$344	13.8%	(\$21)	(\$1)	(\$70)	(\$4)	(\$2)	\$246	\$0.52			
Restructuring and repositioning activities		(2)				4			2		7		9				(2)				7	0.01			
Separation costs included in SG&A		14							14		1		15				(6)				9	0.02			
(Gains) / losses on divestitures, net included in SG&A											(3)		(3)							(3)	-				
Acquisition / integration costs				1					1				1							1	-				
Settlement with former management											(92)		(92)				36			(56)	(0.11)				
Asbestos											1		1				(1)			-	-				
IRS litigation costs											1		1							1	-				
CIT settlement											(16)		(16)							(16)	(0.03)				
Loss on sale of investment				7					7				7							7	0.01				
2012 Tax Sharing Agreement																2				2	-				
Total Before Special Items		\$129		13.5%	\$103		10.6%	\$90		15.9%	\$322	12.9%	(\$55)	N/M	\$267	10.7%	(\$21)	\$1	(\$43)	(\$4)	(\$2)	\$198	\$0.42		
Diluted Shares Outstanding																							471		
Diluted Shares Outstanding - Before Special Items																							471		

Tyco International plc  
For the Quarter Ended March 28, 2014  
(in millions, except per share data  
(Unaudited)  
expense / (benefit)

Segments																																			
NA Installation & Services				ROW Installation & Services				Global Products		Segment Revenue	Corporate and Other				Total Revenue																				
Revenue (GAAP)				\$939				\$937		\$605		\$2,481		-				\$2,481																	
Operating Income																																			
NA Installation & Services		Margin		ROW Installation & Services		Margin		Global Products		Margin		Segment Operating Income	Margin		Corporate and Other		Margin		Total Operating Income																
Operating Income (GAAP)		\$99		10.5%		\$112		12.0%		\$107		17.7%		\$318	12.8%		(\$61)		N/M		\$257	10.4%		Interest (Expense), net (\$22)		Other (Expense), net (\$1)		Income Tax (Expense) (\$39)		Equity in earnings of unconsolidated subsidiaries (\$5)		Noncontrolling Interest -		Income from Continuing Operations Attributable to Tyco Shareholders \$190	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders \$0.40
Restructuring and repositioning activities		3				4				2			9	7				16			(6)										10	0.02			
Separation costs included in SG&A		15											15					15			(5)								10	0.02					
(Gains) / losses on divestitures, net included in SG&A						1							1					1									1	-							
Acquisition / integration costs						1							1					1									1	-							
IRS litigation costs														(1)				(1)									(1)	-							
Separation costs														1				1									1	-							
Tax items																					4						4	0.01							
2012 Tax Sharing Agreement																					3						3	0.01							
Total Before Special Items		\$117		12.5%		\$118		12.6%		\$109		18.0%		\$344	13.9%		(\$54)		N/M		\$290	11.7%		(\$22)		\$2		(\$46)		(\$5)		-		\$219	\$0.46

Diluted Shares Outstanding		469	
Diluted Shares Outstanding - Before Special Items		469	

**Tyco International plc**  
**For the Quarter Ended June 27, 2014**  
(in millions, except per share data  
(Unaudited)  
expense / (benefit)

Segments																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					
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Revenue (GAAP)				\$968				\$1,001		\$693		\$2,662								\$2,662																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
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**Tyco International plc**  
**For the Quarter Ended September 26, 2014**  
(in millions, except per share data  
(Unaudited)  
expense / (benefit)

Segments																						(Loss) income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
NA Installation & Services		ROW Installation & Services		Global Products		Segment Revenue	Corporate and Other			Total Revenue														
Revenue (GAAP)		\$1,012		\$1,011		\$681		\$2,704		-			\$2,704											
Operating Income																								
NA Installation & Services		Margin	ROW Installation & Services		Margin	Global Products		Margin	Segment Operating Income	Margin	Corporate and Other		Margin	Total Operating (Loss) Income										
Operating Income (GAAP)		\$117	11.6%	\$101	10.0%	\$129	18.9%	\$347	12.8%	(\$547)	N/M	(\$200)	N/M	Interest (Expense), net (\$20)	Other (Expense), net \$1	Income Tax (Expense) \$140	Equity in earnings of unconsolidated subsidiaries -	Noncontrolling Interest \$3						
Restructuring and repositioning activities		6		16		1		23		13						(11)			\$3	(\$76)	0.05			
Restructuring charges in cost of sales and SG&A						2		2												2	-			
Separation costs included in SG&A		11						11								(3)				8	0.02			
(Gains) / losses on divestitures, net included in SG&A																(2)				(2)	-			
Acquisition / integration costs				1		(1)		-								(1)				(1)	-			
Asbestos										467						(173)				294	0.66			
IRS litigation costs										4						(2)				2	-			
Tax items																(1)				(1)	-			
2012 Tax Sharing Agreement															1					1	-			
Total Before Special Items		\$134	13.2%	\$118	11.7%	\$131	19.2%	\$383	14.2%	(\$63)	N/M	\$320	11.8%	(\$20)	2	(\$53)	-	\$3		\$252	\$0.56			
																			Diluted Shares Outstanding		438			
																			Diluted Shares Outstanding - Before Special Items		447			

Segments						
	NA Installation & Services	ROW Installation & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$3,876	\$3,920	\$2,544	\$10,340	-	\$10,340

Diluted Shares Outstanding	463
Diluted Shares Outstanding - Before Special Items	463