## Earnings Per Share Summary (Unaudited)

	Quarter Ended		Quarter E	nded		Year Ended
	<u>Dec. 26, 2014</u>	Dec. 27, 2013	March 28, 2014	<u>June 27, 2014</u>	<u>Sept. 26, 2014</u>	Sept. 26, 2014
Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)	\$0.38	\$0.52	\$0.40	\$0.93	(\$0.17)	\$1.71
expense / (benefit)						
Restructuring and repositioning activities	0.12	0.01	0.02	0.05	0.05	0.14
Separation costs included in SG&A	-	0.02	0.02	0.02	0.02	0.08
(Gains) / losses on divestitures, net included in SG&A	-	-	-	-	-	(0.01)
Asbestos	-	-	-	(0.01)	0.66	0.63
Loss on sale of investment	-	0.01	-	-	-	0.02
CIT settlement	-	(0.03)	-	-	-	(0.03)
Settlement with former management	(0.01)	(0.11)	-	(0.01)	-	(0.13)
Tax items	-	-	0.01	0.02	-	0.03
2012 Tax Sharing Agreement	-	-	0.01	-	-	0.01
Gain on sale of Atkore divestiture	-	-	-	(0.46)	-	(0.46)
Total Before Special Items	\$0.49	\$0.42	\$0.46	\$0.54	\$0.56	\$1.99

Tyco International plc For the Quarter Ended December 26, 2014 (in millions, except per share data (Unaudited) expense / (benefit)

Segments						
·	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$951	\$917	\$611	\$2,479	-	\$2,479

Revenue (GAAP)	\$951	\$917	\$611	\$2,479		-	\$2,479								
			Operating Income					1						Income from Continuing	Diluted EPS from Continuing
				Segment			Total					Equity in earnings		Operations Attributable	Operations Attributable
	NA Installation & Services Margin	ROW Installation & Services Margin	Global Products Margi	Operating n Income		Corporate and Other Margin	Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	of unconsolidated subsidiaries	Noncontrolling Interest	to Tyco Shareholders	to Tyco Shareholders
Operating Income (GAAP)	\$105 11.0		\$98 16.		11.0%	(\$74) N/M	\$198	8.0%	(\$21)	S4	(\$19)	subsidiaries	S1	\$163	\$0.38
operating income (GAAF)	3103 11.0	7.576	,30 IO.	3272	11.0%	(374) 14/141	7130	8.076	(321)	γΨ	(513)		- JI	7103	J0.38
Restructuring and repositioning activities	24	19	7	50		25	75				(27)			48	0.12
Separation costs included in SG&A	2			2			2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A		1		1			1							1	-
Acquisition / integration costs		1		1			1							1	-
Settlement with former management						(7)	(7)				3			(4)	(0.01)
Asbestos						3	3				(1)			2	-
IRS litigation costs						(2)	(2)				1			(1)	-
2012 Tax Sharing Agreement										(2)				(2)	-
Total Before Special Items	\$131 13.8	% \$90 9.8%	\$105 17.	2% \$326	13.2%	(\$55) N/M	\$271	10.9%	(\$21)	\$2	(\$44)		\$1	\$209	\$0.49

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc For the Quarter Ended December 27, 2013 (in millions, except per share data (Unaudited) expense / (benefit)

Segments						
·	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$957	\$971	\$565	\$2,493	-	\$2,493

Revenue (GAAP)	\$957		\$9/1		\$565		\$2,493		-		\$2,493								
																		Income from	Diluted EPS from
					Operating Income													Continuing	Continuing
							Segment				Total					Equity in earnings		Operations Attributable	Operations Attributable
	NA Installation		ROW Installation		Global		Operating		Corporate		Operating		Interest	Other	Income	of unconsolidated	Noncontrolling	to Tyco	to Tyco
		argin		Margin	Products	Margin	Income	Margin		Margin	Income	Margin	(Expense), net	(Expense), net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$117	12.2%	\$95	9.8%	\$86	15.2%	\$298	12.0%	\$46	N/M	\$344	13.8%	(\$21)	(\$1)	(\$70)	(\$4)	(\$2)	\$246	\$0.52
Restructuring and repositioning activities	(2)				4		2		7		9				(2)			7	0.01
Separation costs included in SG&A	14						14		1		15				(6)			9	0.02
(Gains) / losses on divestitures, net included in SG&A									(3)		(3)							(3)	-
Acquisition / integration costs			1				1				1							1	-
Settlement with former management									(92)		(92)				36			(56)	(0.11)
Asbestos									1		1				(1)			-	-
IRS litigation costs									1		1							1	-
CIT settlement									(16)		(16)							(16)	(0.03)
Loss on sale of investment			7				7				7							7	0.01
2012 Tax Sharing Agreement														2				2	-
Total Before Special Items	\$129	13.5%	\$103	10.6%	\$90	15.9%	\$322	12.9%	(\$55)	N/M	\$267	10.7%	(\$21)	\$1	(\$43)	(\$4)	(\$2)	\$198	\$0.42

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

Tyco International plc For the Quarter Ended March 28, 2014 (in millions, except per share data (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$939	\$937	\$605	\$2,481	-	\$2,481

Revenue (GAAP)	\$939		\$937		\$605		\$2,481		-		\$2,481								
					Operating Incom	ie						]						Income from Continuing	Diluted EPS from Continuing
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Operations Attributable to Tyco Shareholders	Operations Attributable to Tyco Shareholders
Operating Income (GAAP)	\$99	10.5%	\$112	12.0%	\$107		\$318	12.8%	(\$61)		\$257		(\$22)	(\$1)		(\$5)		\$190	\$0.40
Restructuring and repositioning activities	3		4		2		9		7		16				(6)			10	0.02
Separation costs included in SG&A	15						15				15				(5)			10	0.02
(Gains) / losses on divestitures, net included in SG&A			1				1				1							1	-
Acquisition / integration costs			1				1				1							1	-
IRS litigation costs									(1)		(1)							(1)	=
Separation costs									1		1							1	-
Tax items															4			4	0.01
2012 Tax Sharing Agreement														3				3	0.01
Total Before Special Items	\$117	12.5%	\$118	12.6%	\$109	18.0%	\$344	13.9%	(\$54)	N/M	\$290	11.7%	(\$22)	\$2	(\$46)	(\$5)	-	\$219	\$0.46

Diluted Shares Outstanding	469
Diluted Shares Outstanding - Before Special Items	469

Tyco International plc For the Quarter Ended June 27, 2014 (in millions, except per share data (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$968	\$1,001	\$693	\$2,662	-	\$2,662

Revenue (GAAP)	\$968		\$1,001		\$693		\$2,662		-		\$2,662								
					Operating Incom	ie		•				1						Income from Continuing	Diluted EPS from Continuing Operations Attributable to Tyco
	NA Installation		ROW Installation		Global		Segment Operating		Corporate		Total Operating		Interest	Other	Income	Equity in earnings of unconsolidated	Noncontrolling	Operations Attributable to Tyco	
	& Services	Margin	& Services	Margin	Products	Margin	Income	Margin	and Other	Margin	Income	Margin	(Expense), net	(Expense), net	Tax (Expense)	subsidiaries	Interest	Shareholders	Shareholders
Operating Income (GAAP)	\$117	12.1%	\$101	10.1%	\$136	19.6%	\$354	13.3%	(\$58)	N/M	\$296	11.1%	(\$20)	-	(\$55)	\$215	(\$2)	\$434	
Restructuring and repositioning activities	6		11		3		20		10		30				(9)			21	0.05
Separation costs included in SG&A	11						11				11				(1)			10	0.02
Acquisition / integration costs					1		1				1							1	-
Settlement with former management									(4)		(4)				1			(3)	(0.01)
Asbestos									(6)		(6)				3			(3)	(0.01)
Tax items															9			9	0.02
Gain on sale of Atkore divestiture																(216)		(216)	(0.46)
Total Before Special Items	\$134	13.8%	\$112	11.2%	\$140	20.2%	\$386	14.5%	(\$58)	N/M	\$328	12.3%	(\$20)	-	(\$52)	(\$1)	(\$2)	\$253	\$0.54

Diluted Shares Outstanding	466
Diluted Shares Outstanding - Before Special Items	466

Tyco International plc For the Quarter Ended September 26, 2014 (in millions, except per share data (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$1,012	\$1,011	\$681	\$2,704	,	\$2,704

Revenue (GAAP)	\$1,012		\$1,011		\$681		\$2,704		-		\$2,704								
					Operating Incom	ne						7						(Loss) Income from Continuing	Diluted EPS from Continuing
	NA Installation & Services	Margin	ROW Installation & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating (Loss) Income	Margin	Interest n (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Operations Attributable to Tyco Shareholders	Operations Attributable to Tyco Shareholders
Operating Income (GAAP)	\$117		\$101	10.0%	\$129		\$347	12.8%	(\$547)	N/M	(\$200)			\$1	\$140	-	\$3	(\$76)	(\$0.17)
Restructuring and repositioning activities	6		16		1		23		13		36				(11)			25	0.05
Restructuring charges in cost of sales and SG&A					2		2				2							2	-
Separation costs included in SG&A	11						11				11				(3)			8	0.02
(Gains) / losses on divestitures, net included in SG&A															(2)			(2)	-
Acquisition / integration costs			1		(1	)	-				-				(1)			(1)	-
Asbestos									467		467				(173)			294	0.66
IRS litigation costs									4		4				(2)			2	-
Tax items															(1)			(1)	-
2012 Tax Sharing Agreement														1				1	-
Total Before Special Items	\$134	13.2%	\$118	11.7%	\$131	19.2%	\$383	14.2%	(\$63)	N/M	\$320	11.8	8% (\$20)	2	(\$53)		\$3	\$252	\$0.56

Diluted Shares Outstanding	438
Diluted Shares Outstanding - Before Special Items	447

# Tyco International plc For the Year Ended September 26, 2014 (in millions, except per share data) (Unaudited) expense / (benefit)

Segments						
•	NA Installation	ROW Installation	Global	Segment	Corporate	Total
	& Services	& Services	Products	Revenue	and Other	Revenue
Revenue (GAAP)	\$3,876	\$3,920	\$2,544	\$10,340	•	\$10,340

Revenue (GAAP)	\$3,876		\$3,920		\$2,544		\$10,340				\$10,340								
																		Income from	Diluted EPS from
	Operating Income																	Continuing	Continuing
							Segment				Total					Equity in earnings		Operations Attributable	Operations Attributable
	NA Installation		ROW Installation		Global		Operating		Corporate		Operating		Interest	Other	Income	of unconsolidated	Noncontrolling	to Tyco Shareholders	to Tyco
Operating Income (GAAP)	& Services \$450	Margin 11.6%	& Services \$409	Margin 10.4%	Products \$458	Margin 18.0%	Income \$1,317	Margin 12.7%	and Other (\$620)	Margin N/M	Income \$697	Margin 6.7%	(Expense), net (\$83)	(Expense), net	Tax (Expense) (\$24)	subsidiaries \$206	Interest (\$1)	\$794	Shareholders \$1.71
	•									,			1,7				3,7		
Restructuring and repositioning activities	13		31		10		54		37		91				(28)			63	0.14
Restructuring charges in cost of sales and SG&A					2		2				2							2	-
Separation costs included in SG&A	51						51		1		52				(15)			37	0.08
(Gains) / losses on divestitures, net included in SG&A			1				1		(3)		(2)				(2)			(4)	(0.01)
Acquisition / integration costs			3				3				3				(1)			2	-
Settlement with former management									(96)		(96)				37			(59)	(0.13)
Asbestos									462		462				(171)			291	0.63
IRS litigation costs									4		4				(2)			2	-
CIT settlement									(16)		(16)							(16)	(0.03)
Loss on sale of investment			7				7				7							7	0.02
Separation costs									1		1							1	-
Tax items															12			12	0.03
2012 Tax Sharing Agreement														6				6	0.01
Gain on sale of Atkore divestiture																(216)		(216)	(0.46)
Total Before Special Items	\$514	13.3%	\$451	11.5%	\$470	18.5%	\$1,435	13.9%	(\$230)	N/M	\$1,205	11.7%	(\$83)	\$5	(\$194)	(\$10)	(\$1)	\$922	\$1.99

Diluted Shares Outstanding	463
Diluted Shares Outstanding - Refore Special Items	462