

Tyco International plc
For the Quarter Ended December 26, 2014
(in millions, except per share data)
(Unaudited)
expense / (benefit)

Segments						
	NA Integrated Solutions & Services	ROW Integrated Solutions & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$951	\$916	\$611	\$2,478	\$—	\$2,478

Operating Income																		
	NA Integrated Solutions & Services		ROW Integrated Solutions & Services		Global Products		Segment Operating Income	Corporate and Other			Total Operating Income	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin	Margin
Operating Income (GAAP)	\$129	13.6%	\$89	9.7%	\$105	17.2%	\$323	13.0%	(\$49)	(\$75)	\$199	8.0%	(\$21)	\$4	(\$19)	\$1	\$164	\$0.38
Separation costs included in SG&A	2						2				2			(1)			1	—
(Gains) / losses on divestitures, net included in SG&A			1				1				1						1	—
Acquisition / integration costs			1				1				1						1	—
Settlement with former management									(7)		(7)			3			(4)	(0.01)
Asbestos									3		3			(1)			2	—
IRS litigation costs									(2)		(2)			1			(1)	—
2012 Tax Sharing Agreement														(2)			(2)	—
Total Before Special Items	\$131	13.8%	\$91	9.9%	\$105	17.2%	\$327	13.2%	(\$55)	(\$75)	\$197	7.9%	(\$21)	\$2	(\$17)	\$1	\$162	\$0.38

Note: Sum of EPS before special items does not equal total due to rounding.

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427