

**Earnings Per Share Summary
(Unaudited)**

	Quarter Ended				Year Ended	Quarter Ended				Year Ended
	Dec. 26, 2014	March 27, 2015	June 26, 2015	Sept. 25, 2015	Sept. 25, 2015	Dec. 27, 2013	March 28, 2014	June 27, 2014	Sept. 26, 2014	Sept. 26, 2014
Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)	\$0.38	\$0.43	\$0.44	\$0.19	\$1.44	\$0.52	\$0.41	\$0.93	(\$0.17)	\$1.72
<i>expense / (benefit)</i>										
Restructuring and repositioning activities	0.12	0.05	0.14	0.21	0.49	0.01	0.02	0.05	0.05	0.14
Separation costs included in SG&A	-	-	-	-	-	0.02	0.02	0.02	0.02	0.08
(Gains) / losses on divestitures, net included in SG&A	-	0.06	(0.01)	0.03	0.08	-	-	-	-	(0.01)
Acquisition / integration costs	-	-	-	-	0.01	-	-	-	-	-
Settlement with former management	(0.01)	-	-	-	(0.01)	(0.11)	-	(0.01)	-	(0.13)
Amortization of inventory step-up	-	-	-	-	0.01	-	-	-	-	-
Asbestos	-	-	0.02	(0.02)	0.02	-	-	(0.01)	0.66	0.63
CIT settlement	-	-	-	-	-	(0.03)	-	-	-	(0.03)
Loss on sale of investment	-	-	-	-	-	0.01	-	-	-	0.02
Tax items	-	-	-	-	-	-	0.01	0.02	-	0.03
2012 Tax Sharing Agreement	-	0.01	-	-	-	-	0.01	-	-	0.01
Gain on sale of Atkore divestiture	-	-	-	-	-	-	-	(0.46)	-	(0.46)
Loss on extinguishment of debt	-	-	-	0.20	0.20	-	-	-	-	-
Total Before Special Items	\$0.49	\$0.55	\$0.59	\$0.61	\$2.24	\$0.42	\$0.47	\$0.54	\$0.56	\$2.00

Tyco International plc
For the Quarter Ended December 26, 2014
(In millions, except per share data
(Unaudited)
expense / (benefit)

Segments	NA Integrated Solutions & Services	ROW Integrated Solutions & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$951	\$916	\$611	\$2,478	-	\$2,478

	Operating Income						Segment Operating Income	Corporate and Other			Total Operating Income	Margin	Interest (Expense), net	Other Income, net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Integrated Solutions & Services	Margin	ROW Integrated Solutions & Services	Margin	Global Products	Margin		Margin	and Other	Margin									
Operating Income (GAAP)	\$105	11.0%	\$70	7.6%	\$98	16.0%	\$273	11.0%	(\$74)	N/M	\$199	8.0%	(\$21)	\$4	(\$19)	-	\$1	\$164	\$0.38
Restructuring and repositioning activities	24		19		7		50		25		75				(27)			48	0.12
Separation costs included in SG&A	2						2				2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A			1				1				1							1	-
Acquisition / integration costs			1				1				1							1	-
Settlement with former management									(7)		(7)				3			(4)	(0.01)
Asbestos									3		3				(1)			2	-
IRS litigation costs									(2)		(2)				1			(1)	-
2012 Tax Sharing Agreement														(2)				(2)	-
Total Before Special Items	\$131	13.8%	\$91	9.9%	\$105	17.2%	\$327	13.2%	(\$55)	N/M	\$272	11.0%	(\$21)	\$2	(\$44)	-	\$1	\$210	\$0.49

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc
For the Quarter Ended March 27, 2015
(In millions, except per share data
(Unaudited)
expense / (benefit

Segments	NA Integrated Solutions & Services	ROW Integrated Solutions & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$944	\$847	\$639	\$2,430	-	\$2,430

	Operating Income										Margin	Interest (Expense), net (\$21)	Other Income, net (\$1)	Income Tax (Expense) (\$18)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Integrated Solutions & Services	Margin	ROW Integrated Solutions & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin								
Operating Income (GAAP)	\$119	12.6%	\$60	7.1%	\$110	17.2%	\$289	11.9%	(\$68)	N/M	\$221	9.1%				\$2	\$183	\$0.43
Restructuring and repositioning activities	6		7		4		17		12		29			(10)			19	0.05
(Gains) / losses on divestitures, net included in SG&A			22				22				22						22	0.06
Acquisition / integration costs					1		1				1						1	-
Legacy legal items			1				1				1						1	-
Amortization of inventory step-up					1		1				1						1	-
Asbestos									3		3			(1)			2	-
IRS litigation costs									2		2			(1)			1	-
2012 Tax Sharing Agreement													4				4	0.01
Total Before Special Items	\$125	13.2%	\$90	10.6%	\$116	18.2%	\$331	13.6%	(\$51)	N/M	\$280	11.5%	(\$21)	(\$30)		\$2	\$234	\$0.55

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc
For the Quarter Ended June 26, 2015
(In millions, except per share data
(Unaudited)
expense / (benefit

Segments	NA Integrated Solutions & Services	ROW Integrated Solutions & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$972	\$842	\$675	\$2,489	-	\$2,489

	Operating Income										Margin	Interest (Expense), net (\$22)	Other Income, net \$6	Income Tax (Expense) (\$49)	Equity in earnings of unconsolidated subsidiaries -	Noncontrolling Interest -	Income from Continuing Operations Attributable to Tyco Shareholders \$188	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders \$0.44
	NA Integrated Solutions & Services	Margin	ROW Integrated Solutions & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin								
Operating Income (GAAP)	\$160	16.5%	\$57	6.8%	\$108	16.0%	\$325	13.1%	(\$72)	N/M	\$253	10.2%	\$6	(\$49)	-	-	\$251	\$0.44
Restructuring and repositioning activities	(3)		40		5		42		23		65			(12)			53	0.14
(Gains) / losses on divestitures, net included in SG&A			(5)		1		(4)				(4)			1			(3)	(0.01)
Acquisition / integration costs			1		1		2				2			(1)			1	-
Settlement with former management									(2)		(2)			1			(1)	-
Amortization of inventory step-up					3		3				3			(1)			2	-
Asbestos									1		1			9			10	0.02
Amortization of acquired backlog					1		1				1						1	-
Total Before Special Items	\$157	16.2%	\$93	11.0%	\$119	17.6%	\$369	14.8%	(\$50)	N/M	\$319	12.8%	\$6	(\$52)	-	-	\$251	\$0.59

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc
For the Quarter Ended September 25, 2015
(In millions, except per share data
(Unaudited)
expense / (benefit

Segments	NA Integrated Solutions & Services	ROW Integrated Solutions & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$1,012	\$827	\$666	\$2,505	-	\$2,505

	Operating Income						Segment Operating Income	Margin	Corporate and Other	Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Integrated Solutions & Services	Margin	ROW Integrated Solutions & Services	Margin	Global Products	Margin													
Operating Income (GAAP)	\$158	15.6%	\$56	6.8%	\$89	13.4%	\$303	12.1%	(\$92)	N/M	\$211	8.4%	(\$23)	(\$91)	(\$14)	-	(\$1)	\$82	\$0.19
Restructuring and repositioning activities	21		37		18		76		43		119				(29)			90	0.21
Restructuring charges in cost of sales and SG&A	1		1		(1)		1				1			(1)				-	-
(Gains) / losses on divestitures, net included in SG&A					(4)		12				12							12	0.03
Acquisition / Integration costs					1		1				1							1	-
Asbestos									3		3				(10)			(7)	(0.02)
IRS litigation costs									1		1				(1)			-	-
Amortization of acquired backlog					1		1				1							1	-
Loss on extinguishment of debt														81				81	0.20
Total Before Special Items	\$180	17.8%	\$90	10.9%	\$124	18.6%	\$394	15.7%	(\$45)	N/M	\$349	13.9%	(\$23)	(\$10)	(\$55)	-	(\$1)	\$260	\$0.61

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc
For the Year Ended September 25, 2015
(In millions, except per share data
(Unaudited)
expense / (benefit

Segments																			
	NA Integrated Solutions & Services		ROW Integrated Solutions & Services		Global Products		Segment Revenue	Corporate and Other			Total Revenue								
Revenue (GAAP)	\$3,879		\$3,432		\$2,591		\$9,902	-			\$9,902								
Operating Income																			
	NA Integrated Solutions & Services		ROW Integrated Solutions & Services		Global Products		Segment Operating Income	Corporate and Other			Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
Operating Income (GAAP)	\$542	14.0%	\$243	7.1%	\$405	15.6%	\$1,190	12.0%	(\$306)	N/M	\$884	8.9%	(\$87)	(\$82)	(\$100)	-	52	\$617	\$1.44
Restructuring and repositioning activities	48		103		34		185		103		288				(78)			210	0.49
Restructuring charges in cost of sales and SG&A	1		1		(1)		1				1				(1)			-	-
Separation costs included in SG&A	2						2				2				(1)			1	-
(Gains) / losses on divestitures, net included in SG&A			14		17		31				31				1			32	0.08
Acquisition / integration costs			2		3		5				5				(1)			4	0.01
Settlement with former management									(9)		(9)				4			(5)	(0.01)
Legacy legal items			1				1				1							1	-
Amortization of inventory step-up					4		4				4				(1)			3	0.01
Asbestos									10		10				(3)			7	0.02
IRS litigation costs									1		1				(1)			-	-
Amortization of acquired backlog					2		2				2							2	-
Loss on extinguishment of debt														81				81	0.20
2012 Tax Sharing Agreement														2				2	-
Total Before Special Items	\$593	15.3%	\$364	10.6%	\$464	17.9%	\$1,421	14.4%	(\$201)	N/M	\$1,220	12.3%	(\$87)	\$1	(\$181)	-	52	\$955	\$2.24

Diluted Shares Outstanding	427
Diluted Shares Outstanding - Before Special Items	427

Tyco International plc
For the Quarter Ended December 27, 2013
(In millions, except per share data
(Unaudited)
expense / (benefit

Segments																						
NA Integrated Solutions & Services		ROW Integrated Solutions & Services		Global Products		Segment Revenue	Corporate and Other			Total Revenue												
Revenue (GAAP)		\$957		\$967		\$565		\$2,489														
Operating Income																						
NA Integrated Solutions & Services		Margin	ROW Integrated Solutions & Services		Margin	Global Products		Margin	Segment Operating Income	Corporate and Other		Margin	Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
Operating Income (GAAP)		\$117	12.2%	\$94		8.7%	\$86		15.2%	\$297	11.9%	\$46	N/M	\$343	13.8%	(\$21)	(\$1)	(\$70)	(\$4)	(\$2)	\$245	\$0.52
Restructuring and repositioning activities		(2)				4		2		7		9								7		0.01
Separation costs included in SG&A		14						14		1		15								9		0.02
(Gains) / losses on divestitures, net included in SG&A										(3)		(3)								(3)		-
Acquisition / integration costs				1				1				1								1		-
Settlement with former management										(92)		(92)				36				(56)		(0.11)
Asbestos										1		1				(1)				-		-
IRS litigation costs										1		1								1		-
CIT settlement										(16)		(16)								(16)		(0.03)
Loss on sale of investment				7				7				7								7		0.01
2012 Tax Sharing Agreement																2				2		-
Total Before Special Items		\$129	13.5%	\$102	10.5%	\$90	15.9%	\$321	12.9%	(\$55)	N/M	\$266	10.7%	(\$21)	\$1	(\$43)	(\$4)	(\$2)	\$197	\$0.42		

Diluted Shares Outstanding	471
Diluted Shares Outstanding - Before Special Items	471

Tyco International plc
For the Quarter Ended March 28, 2014
(In millions, except per share data
(Unaudited)
expense / (benefit

Segments																		
NA Integrated Solutions & Services		ROW Integrated Solutions & Services		Global Products		Segment Revenue		Corporate and Other		Total Revenue								
Revenue (GAAP)																		
\$939		\$936		\$605		\$2,480		-		\$2,480								
Operating Income																		
NA Integrated Solutions & Services		ROW Integrated Solutions & Services		Global Products		Segment Operating Income		Corporate and Other		Total Operating Income		Income from Continuing Operations Attributable to Tyco Shareholders		Diluted EPS from Continuing Operations Attributable to Tyco Shareholders				
Revenue	Margin	Revenue	Margin	Revenue	Margin	Revenue	Margin	Revenue	Margin	Revenue	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Revenue	EPS
\$99	10.5%	\$114	12.2%	\$107	17.7%	\$320	12.9%	(\$61)	N/M	\$259	10.4%	(\$22)	(\$1)	(\$39)	(\$5)	-	\$192	\$0.41
Restructuring and repositioning activities	3	4		2		9		7		16				(6)			10	0.02
Separation costs included in SG&A	15					15				15				(5)			10	0.02
(Gains) / losses on divestitures, net included in SG&A			1			1				1							1	-
Acquisition / Integration costs			1			1				1							1	-
IRS litigation costs								(1)		(1)							(1)	-
Separation costs								1		1							1	-
Tax items														4			4	0.01
2012 Tax Sharing Agreement													3				3	0.01
Total Before Special Items	\$117	12.5%	\$120	12.8%	\$109	18.0%	\$346	14.0%	(\$54)	N/M	\$292	11.8%	(\$22)	\$2	(\$46)	(\$5)	\$221	\$0.47

Diluted Shares Outstanding	469
Diluted Shares Outstanding - Before Special Items	469

Tyco International plc
For the Quarter Ended June 27, 2014
(In millions, except per share data
(Unaudited)
expense / (benefit)

Segments	NA Integrated Solutions & Services		ROW Integrated Solutions & Services		Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$968		\$999		\$693	\$2,660	-	\$2,660

	Operating Income										Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Integrated Solutions & Services	Margin	ROW Integrated Solutions & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
Operating Income (GAAP)	\$117	12.1%	\$102	10.2%	\$136	19.6%	\$355	13.3%	(\$58)	N/M	\$297	11.2%	(\$20)	-	(\$55)	\$215	(\$2)	\$435	\$0.93
Restructuring and repositioning activities	6		11		3		20		10		30				(9)			21	0.05
Separation costs included in SG&A	11						11				11				(1)			10	0.02
Acquisition / integration costs					1		1				1							1	-
Settlement with former management									(4)		(4)				1			(3)	(0.01)
Asbestos									(6)		(6)				3			(3)	(0.01)
Tax items															9			9	0.02
Gain on sale of Atkore divestiture																(216)		(216)	(0.46)
Total Before Special Items	\$134	13.8%	\$113	11.3%	\$140	20.2%	\$387	14.5%	(\$58)	N/M	\$329	12.4%	(\$20)	-	(\$52)	(\$1)	(\$2)	\$254	\$0.54

Diluted Shares Outstanding	466
Diluted Shares Outstanding - Before Special Items	466

Tyco International plc
For the Quarter Ended September 26, 2014
(In millions, except per share data
(Unaudited)
expense / (benefit

Segments	NA Integrated Solutions & Services	ROW Integrated Solutions & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$1,012	\$1,010	\$681	\$2,703	-	\$2,703

	Operating Income										Total Operating (Loss) Income	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	[Loss] Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders	
	NA Integrated Solutions & Services	Margin	ROW Integrated Solutions & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
Operating Income (GAAP)	\$117	11.6%	\$102	10.1%	\$129	18.9%	\$348	12.9%	(\$547)	N/M	(\$199)	N/M	(\$20)	\$1	\$140	-	\$3	\$25	0.05
Restructuring and repositioning activities	6		16		1		23		13		36				(11)			25	0.05
Restructuring charges in cost of sales and SG&A					2		2				2							2	-
Separation costs included in SG&A	11						11				11				(3)			8	0.02
(Gains) / losses on divestitures, net included in SG&A															(2)			(2)	-
Acquisition / integration costs			1		(1)		-				-				(1)			(1)	-
Asbestos									467		467				(173)			294	0.66
IRS litigation costs									4		4				(2)			2	-
Tax items															(1)			(1)	-
2012 Tax Sharing Agreement														1				1	-
Total Before Special Items	\$134	13.2%	\$119	11.8%	\$131	19.2%	\$384	14.2%	(\$63)	N/M	\$321	11.9%	(\$20)	2	(\$53)	-	\$3	\$253	\$0.56

Diluted Shares Outstanding	438
Diluted Shares Outstanding - Before Special Items	447

Tyco International plc
For the Year Ended September 26, 2014
(in millions, except per share data
(Unaudited)
expense / (benefit)

Segments	NA Integrated Solutions & Services	ROW Integrated Solutions & Services	Global Products	Segment Revenue	Corporate and Other	Total Revenue
Revenue (GAAP)	\$3,876	\$3,912	\$2,544	\$10,332	-	\$10,332

	Operating Income										Total Operating Income	Margin	Interest (Expense), net	Other (Expense), net	Income Tax (Expense)	Equity in earnings of unconsolidated subsidiaries	Noncontrolling Interest	Income from Continuing Operations Attributable to Tyco Shareholders	Diluted EPS from Continuing Operations Attributable to Tyco Shareholders
	NA Integrated Solutions & Services	Margin	ROW Integrated Solutions & Services	Margin	Global Products	Margin	Segment Operating Income	Margin	Corporate and Other	Margin									
Operating Income (GAAP)	\$450	11.6%	\$412	10.5%	\$458	18.0%	\$1,320	12.8%	(\$620)	N/M	\$700	6.8%	(\$83)	(\$1)	(\$24)	\$206	(\$1)	\$797	\$1.72
Restructuring and repositioning activities	13		31		10		54		37		91				(28)			63	0.14
Restructuring charges in cost of sales and SG&A					2		2				2							2	-
Separation costs included in SG&A	51						51		1		52				(15)			37	0.08
(Gains) / losses on divestitures, net included in SG&A			1				1		(3)		(2)				(2)			(4)	(0.01)
Acquisition / integration costs			3				3				3				(1)			2	-
Settlement with former management									(96)		(96)				37			(59)	(0.13)
Asbestos									462		462				(171)			291	0.63
IRS litigation costs									4		4				(2)			2	-
CIT settlement									(16)		(16)							(16)	(0.03)
Loss on sale of investment			7				7				7							7	0.02
Separation costs									1		1							1	-
Tax items														12				12	0.03
2012 Tax Sharing Agreement													6					6	0.01
Gain on sale of Atkore divestiture																(216)		(216)	(0.46)
Total Before Special Items	\$514	13.3%	\$454	11.6%	\$470	18.5%	\$1,438	13.9%	(\$230)	N/M	\$1,208	11.7%	(\$83)	\$5	(\$194)	(\$10)	(\$1)	\$925	\$2.00

Diluted Shares Outstanding	463
Diluted Shares Outstanding - Before Special Items	463